

“Asia’s Pioneering Hospitality Chain of Environmentally Sensitive 5 Star Hotels & Resorts”

25th January, 2023

To,
DCS,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Code: 526668
ISIN: INE967C01018

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra –Kurla Complex,
Bandra (E), Mumbai – 400 051

Symbol:- KAMATHOTEL

Dear Sirs / Madam,

Sub: Intimation/outcome of allotment of 29,750, 14% Secured Rated Listed Redeemable Non Convertible Debentures.

Ref: Regulation 30 of the SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015.

In furtherance to our intimation dated 14th December, 2022 and in pursuance to Special Resolution passed by the members at Extra-ordinary General Meeting of the Company held dated 6th January, 2023, we wish to inform that the committee at its meeting held today i.e., 25th January, 2023 has approved the allotment of 29,750 Debentures aggregating to Rs. *Two hundred Ninety Seven Crores and Fifty Lakhs* having face value of Rs. 100,000/- each to the following select group of persons in the proportion mentioned below:

Sl no	Name of the Debentureholder	Category	No of Shares	Total Aggregate Amount in Rupees
1.	NCUBE VENTURES LLP	Non Promoter	4,000	40,00,00,000
2.	SBI Funds Management Limited	Non Promoter	1,000	10,00,00,000
3.	Purple Clover Tree LLP	Non Promoter	19,750	197,50,00,000
4.	SBI FM Special Situation Fund I	Non Promoter	5,000	50,00,00,000
	Total		29,750	297,50,00,000

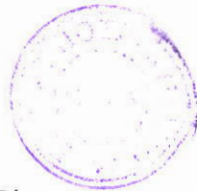
The Debenture allotted by the Company to the aforementioned investors shall be listed on the Stock Exchanges subject to necessary approvals & permissions.

The meeting of the Board of Directors of the Company commenced at 10.00 A.M. and was concluded at 10.55 A.M.

We request you to kindly take the same on record.

Thanking you,
Yours faithfully,
For Kamat hotels (India) Limited

Dr. Vihtal V. Kamat
DIN00195341
Executive Chairman & Managing Director



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