



Ref. No.: ISD/121/23-24

July 10, 2023

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| बीएसई लिमिटेड BSE Ltd. बीएसई लिस्टिंग सेंटर BSE Listing Centre स्क्रिप कोड Scrip Code - 532 477 | नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड National Stock Exchange of India Ltd. निप्स NEAPS स्क्रिप कोड Scrip Symbol-UNIONBANK-EQ सिक््योरिटी Security - UBI-AT/BB |
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महोदया Madam / महोदय Sir,

Subject: Certificate for Timely Payment of Annual Interest on Bonds - Reporting under Regulation 57 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 as amended.

Ref.: Our letter dated ISD/59/2023-24 dated May 11, 2023

This is to inform that the annual interest of the following bond has been paid on July 10, 2023, as per the mandate given by the Investor and as per the Beneficiary Position of relevant Record Date.

The details are given below:

- Whether Interest payment/ ~~redemption payment~~ made: **Yes**
- Details of interest payments:

| Sl no | Particulars | Details |
|-------|---|--------------------|
| 1. | ISIN | INE692A08151 |
| 2. | Issue Size | Rs. 1150 Crores |
| 3. | Interest Amount to be paid on due date | Rs. 83,37,50,000/- |
| 4. | Frequency - | Yearly |
| 5. | Change in frequency of payment (if any) | NA |
| 6. | Details of such change | NA |
| 7. | Interest payment record date | 26.06.2023 |
| 8. | Due date for interest payment (DD/MM/YYYY) | 09.07.2023 |
| 9. | Actual date for interest payment (DD/MM/YYYY) | 10.07.2023* |
| 10. | Amount of interest paid | Rs. 83,37,50,000/- |
| 11. | Date of last interest payment | 11.07.2022 |
| 12. | Reason for non-payment/ delay in payment | NA |

*As per Disclosure Document, if any coupon Payment Day falls on a day which is not a Business Day, payment of interest will be made on next Business Day. Accordingly, payment is made on 10.07.2023, since 09.07.2023 was not Business days.

This information is furnished in terms of Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

Note: Applicable TDS has been deducted.

Thanking you.

भवदीय Yours faithfully,

(सीएस एस. के. दाश CS S. K. Dash)
कंपनी सचिव Company Secretary
एफसीएस FCS - 4085

CC: M/s IDBI Trusteeship Services Ltd.