

February 28, 2022

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

National Stock Exchange of India Ltd.
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Sub: Disclosure of release and creation of encumbrance of shares under Regulation 31(3) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

With reference to the above, we wish to inform that:

- **Pledge release:** IDBI Trusteeship Services Limited has released pledge on 3,39,90,482 equity shares of GMR Infrastructure Limited on February 24, 2022;
- **Pledge creation:** 50,00,000 equity shares of GMR Infrastructure Limited have been pledged by the Company in favour of Beacon Trusteeship Limited on February 24, 2022;
- **Pledge creation:** 5,35,00,000 equity shares of GMR Infrastructure Limited have been pledged by the Company in favour of Catalyst Trusteeship Limited on February 25, 2022; and
- **Pledge creation:** 30,00,000 equity shares of GMR Infrastructure Limited have been pledged by the Company in favour of STCI Finance Limited on February 28, 2022.

The requisite details pursuant to Regulation 31(3) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, in reportable format is enclosed herewith for your information and records.

Thanking you

Yours faithfully,
For GMR Enterprises Private Limited

Yogindu Khajuria
Company Secretary

Encl: As above

CC: The Company Secretary
GMR Infrastructure Limited
Naman Centre, 7th Floor,
Opp. Dena Bank, Plot No.C-31,
G-Block, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)					GMR Infrastructure Limited								
Names of the Stock Exchanges where the shares of the target company are listed					BSE Limited National Stock Exchange of India Limited								
Date of reporting					February 28, 2022								
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked					GMR Enterprises Private Limited								
Details of the creation of encumbrance:													
Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company(1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(1)-(3)]	
	No. of Shares	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of Encumbrance (pledge/ lien/ non disposal undertaking /others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	No. of shares	% of Total share capital
GMR Enterprises Private Limited	2740843150	45.41	2299940451	38.10	Release	24.02.2022	Pledge	Part Prepayment towards accrued interest of Non-Convertible Debentures	33990482	0.56	Debenture Trustee: IDBI Trusteeship Services Limited Debenture Holder: Piramal Enterprises Limited & Baboon Investments Holding B.V.	2265949969	37.54
			2265949969	37.54	Creation	24.02.2022	Pledge	Top up for shortfall of security cover	5000000	0.08	Debenture Trustee: Beacon Trusteeship Limited Debenture Holders: 1.JM Financial Products Limited 2.JM Financial Yield Enhancer (Distressed Opportunity) Fund I - Series I	2270949969	37.62

#shares are held in the name of Trustees

^ shares includes the shares held as Karta of HUF

Yours faithfully
For GMR Enterprises Private Limited

Yogindu Khajuria
Company Secretary

Encl: As above

Place: New Delhi

Date: February 28, 2022

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.