

Date: 26.10.2021

BSE Limited

Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai- 400 001

Scrip Code: 539598

Trading Symbol: ORACLECR

Dear Sir,

Sub: Disclosure pursuant to Regulation 29 (1) of the SEBI (Substantial Acquisitions of Shares and Takeovers) Regulations, 2011 (“SEBI (SAST) Regulations”)

This is to inform you that, I, Mandeep Singh acquired 3,60,600 equity shares respectively of Oracle Credit Limited of INR 10/- each representing 6.50% of the fully diluted voting equity share capital of Oracle Credit Limited pursuant to the open offer.

In view of the above, the requisite disclosure in terms of Regulations 29(1) of SEBI (SAST) Regulations is attached herewith. Request you to take the same in records.

The above is for your information.

Thanking You

Yours Faithfully

Signature of the Acquirer

A handwritten signature in black ink, appearing to read 'Mandeep Singh', with a long horizontal stroke extending to the right.

Mandeep Singh

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| | | | |
|--|-----------------------|---|---|
| Name of the Target Company (TC) | Oracle Credit Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Mandeep Singh | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Listed | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 1558859 | 28.09% | - |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 1558859 | 28.09% | - |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 360600 | 6.50% | - |
| b) VRs acquired otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument | | | |

| | | | |
|--|---|--------|---|
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d) | 360600 | 6.50% | - |
| After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d) | 1919459 | 34.58% | - |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Pursuant to Share Purchase Agreement (Open Offer) entered with Mr. Ashok Jain and intimated to stock exchanges on March 08, 2021. | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Fully Paid up Equity Shares having face value of Rs. 10 each | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 25/10/2021 - 360600 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 55,50,000 fully paid up Equity Shares having face value of Rs. 10 each | | |

| | |
|---|--|
| Equity share capital/ total voting capital of the TC after the said acquisition | 55,50,000 fully paid up Equity Shares having face value of Rs. 10 each |
| Total diluted share/voting capital of the TC after the said acquisition | 55,50,000 fully paid up Equity Shares having face value of Rs. 10 each |

Signature of the acquirer



Mandeep Singh

Place: Mumbai

Date: 26.10.2021

Signature of the acquirer



Mandeep Singh

Place: Mumbai

Date: 26.10.2021