

Company Under Corporate Insolvency Resolution Process (CIRP)

To
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Date: 30th Jan 19

Dear Sir,

Sub: Outcome of 11th CoC Meeting of M/s Bheema Cements Limited
held on 30.01.19 – Reg.

With reference to the above subject we would like to inform you that the following is the outcome of the 11th Committee of Creditors Meeting of M/s Bheema Cements Ltd held on 30th January 2019:

1. Changes of terms of Expression of Interest with respect of Assets Under Management (AUM) from Rs.1,000 Cr to Rs.750/- Cr.
2. CoC approved for reissue of abridged publication for New EOIs and to accept new EOIs up to 3rd Feb 2019 or 8th Feb 2019.
3. Extending the last date for submission of Resolution plan from 1st Feb to 4th Mar 2019 and 11th Mar 2019.

This is for your Information

Thanking You

For **Bheema Cements Limited**

G.Madhusudhan Rao

Resolution Professional

