

Date: 16.08.2022

To
Sylph Technologies Limited
ST-4, Press House, 22 Press
Complex, A.B. Road,
Indore (MP)-452008

To
The Manager Listing
Corporate Relations Department
Bombay Stock Exchange Limited
Phiroz Jeejeeboy Tower, Dalal Street,
Mumbai-400001

Sub.-: Submission of Disclosure u/s 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir

Kindly find enclosed following documents:

- Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please take above information on record.



Ghanshyam Soni
Seller

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|----------------------------|--|---|
| Name of the Target Company (TC) | Sylph Technologies Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer or Promoter Seller | Mr. Ghanshyam Soni | | |
| Whether the Seller belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| Before the Sale under consideration, holding of : | | | |
| a) Shares carrying voting rights | 33,95,000 | 22.785% | 22.785% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 33,95,000 | 22.785% | 22.785% |
| Details of sale | | | |
| a) Shares carrying voting rights acquired/sold | 5,25,001 | 3.523% | 3.523% |
| b) VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/released by the acquirer | - | - | - |
| e) Total (a+b+c+-d) | 5,25,001 | 3.523% | 3.523% |

| | | | |
|--|------------------|---------|---------|
| After the sale, holding of: | | | |
| a) Shares carrying voting rights | 28,69,999 | 19.261% | 19.261% |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| e) Total (a+b+c+d) | 28,69,999 | 19.261% | 19.261% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Sale in Exchange | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 16/08/2022 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 14,90,00,000 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 14,90,00,000 | | |
| Total diluted share/voting capital of the TC after the said acquisition | 14,90,00,000 | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the Seller/Authorised Signatory

Place: Indore

Date: 16/08/2022
