



Date: 21st June, 2024

To,
The Manager
Listing Department
BSE Limited
P. J. Towers, Dalal Street
Mumbai- 400 001

Scrip Code: 543546

Dear Sir/Madam,

Subject: Outcome of the Board Meeting - Allotment of Equity Shares under the provisions of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and applicable provisions of Companies Act 2013 and the rules made thereunder, each as amended (the "Preferential Issue") dated 21st June, 2024

Reference: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations') and further in continuation to outcome of board meeting dated 09th May, 2024 in respect to issuance of Equity Shares, we wish to inform you that the Board of Directors of the Company at their Meeting held today i.e., on 21st June, 2024 at its Registered Office *inter-alia* approved the allotment of **28,00,000 fully paid-up equity shares having face value of Rs.10/- (Rupees Ten Only) each at a price of Rs.15/- (including premium of Rs.5/-) per equity shares for an aggregate amount of up to Rs. 4,20,00,000/-** to the allottees given below as an **Annexure-A** on preferential basis by way of private placement.

These shares shall rank pari-passu, in all respects with the existing equity shares of the company. The company has received in-principle approval from the Stock Exchange i.e., BSE Limited for issue of the aforesaid Equity Shares on Preferential Basis on **June 11, 2024**. The Application for listing approval of the stock exchange for the equity shares allotted as above will be made in due course.

The disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular on Continuous Disclosure (SEBI Circular SEBI/HO/CFD/CFD-PoD 1/P/CIR/2023/123 dated July 13, 2023), regarding the issue of equity shares on a preferential basis is enclosed as **Annexure-A**

The meeting commenced at 04:00 P.M. and concluded at 05:50 P.M.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,
Yours faithfully,

Healthy Life Agritec Limited
(Formerly Known as Healthy Life Agritec Private Limited)

CIN : L52520MH2019PLC332778

Regd. Office : SH-B/09, New Heera Panna CHS LTD, Gokul Village Shanti Park, Mira Road East, Thane 401107.
Phone : +91-730 544 1244 E-mail : info@healthylifeagritec.com Web : www.healthylifeagritec.com



For **Healthy Life Agritec limited**

Divya Mojjada
Managing Director
DIN: 07759911

Encl: As above

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Annexure-A

Disclosures a required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Si. No.	Particulars	Details				
1.	Type of Securities allotted	Equity Shares of face value of Rs. 10/- each				
2.	Type of issuance	Preferential Issue of equity shares in accordance with Chapter V of the SEBI (ICDR) Regulations 2018 read with the Companies Act, 2013 and rules made thereunder.				
3.	Total number of securities allotted or the total amount for which the securities issued (approximately)	Allotment of 28,00,000 Equity Shares at a price of Rs. 15/- (Rupees Fifteen only) per Equity Share including premium of Rs. 5/- per Equity Share for an aggregate amount of up to Rs. 4,20,00,000/-				
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):						
i.	Name of the Investors	Name of the Allottees	Status Post Allotment			
		Divya Mojjada	Promoter			
		Santa Ghosh	Public			
		Kajal Ashok Jain	Public			
ii.	Post-Allotment of Securities: Outcome of Subscription, issue price / allotted price (in case of convertibles), number of investors;	Name of the investors	Pre-Preferential Shareholding	Post-Preferential Shareholding		
			No. of Equity Shares	%	No. of Equity Shares	%
		Divya Mojjada	15,04,895	6.84	28,84,895	11.63
		Santa Ghosh	-	-	7,20,000	2.90
		Kajal Ashok Jain	-	-	7,00,000	2.82
iii.	Issue Price	The Equity shares allotted to the allottees at a price of Rs. 15/- per equity. The issue price has been fixed in accordance with Chapter V of the SEBI (ICDR) Regulations, 2018.				
iv.	Number of Investors/ Allottees	3 (Three)				
v.	In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument	Not Applicable				

Sr. No.	Name of the Proposed Allottees	Pre- issue status of the allottee's	Pre- issue share holding	Pre-issue Share holding (%)	No. of Shares to be allotted	Post issue Share holding (Including proposed allotment + pre share holding)	Post issue Share holding (%) #	Post issue status of the allottee's

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1.	Divya Mojjada	Promoter	15,04,895	6.84	13,80,000	28,84,895	11.63	Promoter
2.	Santa Ghosh	Public	-	-	7,20,000	7,20,000	2.90	Public
3.	Kajal Ashok Jain	Public	-	-	7,00,000	7,00,000	2.82	Public

For **Healthy Life Agritec limited**

Divya Mojjada
Managing Director
DIN: 07759911

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1.	Type of Securities proposed to be issued	Equity Shares of face value of Rs. 10/- each				
2.	Type of issuance	Preferential Issue of equity shares in accordance with Chapter V of the SEBI (ICDR) Regulations 2018 read with the Companies Act, 2013 and rules made thereunder.				
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issuance of upto 28,00,000 Equity Shares at a price of Rs. 15/- (Rupees Fifteen only) per Equity Share including premium of Rs. 5/- per Equity Share for an aggregate amount of up to Rs. 4,20,00,000/-				
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):						
vi.	Name of the Investors	Name of the Allottees	Status Post Allotment			
		Divya Mojjada	Promoter			
		Santa Ghosh	Public			
		Kajal Ashok Jain	Public			
vii.	Post-Allotment of Securities: Outcome of Subscription, issue price / allotted price (in case of convertibles), number of investors;	Name of the investors	Pre-Preferential Shareholding		Post-Preferential Shareholding	
			No. of Equity Shares	%	No. of Equity Shares	%
		Divya Mojjada	15,04,895	6.84	28,84,895	11.63
		Santa Ghosh	-	-	7,20,000	2.90
		Kajal Ashok Jain	-	-	7,00,000	2.82
viii.	Issue Price	The Equity shares are proposed to be allotted to allottees at a price of Rs. 15/- per equity. The issue price has been fixed in accordance with Chapter V of the SEBI (ICDR) Regulations, 2018.				
ix.	Number of Investors/ Allottees	3 (Three)				
x.	In case of convertibles:	Not Applicable				

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2.	Santa Ghosh	Public	-	-	7,20,000	7,20,000	2.90	Public
3.	Kajal Ashok Jain	Public	-	-	7,00,000	7,00,000	2.82	Public

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Divya Mojjada
Managing Director
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