



RPP Infra Projects Ltd

Ref No. 257/ SECT/STOCK EXCHANGE /2021-22

Date: 27.10.2021

BSE Limited
1st Floor 25, "P.J. Towers"
Dalal Street,
Mumbai – 400 001
Scrip Code: 533284

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 501
Scrip Code: RPPINFRA

Subject: Outcome of the meeting of Rights Issue Committee of the Board of Directors (Board) of R.P.P. Infra Projects Limited (Company) under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 for allotment of equity shares on rights basis (Rights Equity Shares)

Dear Sir / Madam,

In terms of Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, this is to inform you that the Rights Issue Committee of the Board of Directors of the Company in their meeting held on October 26, 2021, considered and approved the allotment of 1,42,30,000 Rights Equity Shares having face-value of ₹ 10 each to the successful applicants in the Rights Issue at an issue price of ₹ 30 per rights equity share (including a premium of ₹ 20 per rights equity share). The rights equity shares were issued as partly paid-up and an amount of ₹ 18 per rights equity share was payable on application (of which ₹ 6 towards face value of each rights equity share and ₹ 12 towards premium amount of each rights equity share). The said allotment is pursuant to the terms set out in the Letter of Offer dated September 15, 2021 and the 'Basis of Allotment' as finalised in consultation with Inga Ventures Private Limited, the Lead Manager to the Issue.


Consequent to this allotment, the paid-up share capital of the Company stands increased from ₹ 23,65,05,840/- (consisting of 2,36,50,584 equity shares of face value of ₹ 10 each) to ₹32,18,85,840 divided into 2,36,50,584 equity share of ₹ 10 each fully paid-up and 1,42,30,000 equity shares of ₹10 each partly paid-up.

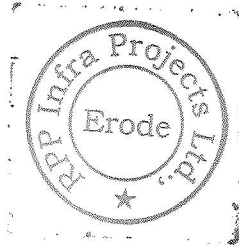
The above is for your information and dissemination to the members.

Thanking you.

Yours faithfully,

For R.P.P. Infra Projects Limited


Pradeep Kumar Nath
Company Secretary and Compliance Officer



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