

**MONTE CARLO FASHIONS LIMITED**

Regd. Office : B-XXIX-106, G.T. Road, Sherpur, Ludhiana - 141003 (Pb.) India.

Tel.: 91-161-5048610, 5048620, 5048630, 5048640 Fax : 91-161-5048650

March 14, 2019

National Stock Exchange of India Limited Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C/1, G-Block, Bandra-Kurla Complex, Bandra (E), Mumbai-400051.	BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001.
Symbol: MONTECARLO	Scrip Code: 538836

Sub: Addendum to Letter of Offer pertaining to Buy-Back of 10,00,000 Equity Shares of ₹10/- each ("Equity Share") of Monte Carlo Fashions Limited ("Company") at a price of ₹550/- per Equity Share under tender offer route ("Buy-Back")

This has reference to our letter dated March 08, 2019 wherein, we have submitted the Letter of Offer dated March 08, 2019 for the Buy-Back of 10,00,000 Equity Shares of ₹10/- each at a price of ₹550/- per Equity Share under Tender Offer Route.

We are enclosing herewith a copy of Addendum dated March 12, 2019 made to the Letter of Offer dated March 08, 2019, published on March 13, 2019 in the following newspapers:

Sr. No	Name of the Newspaper	Language	Editions
1.	Business Standard	English & Hindi	All Editions
2.	Desh Sewak	Punjabi	Chandigarh

Capitalized terms not defined herein shall have the same meaning as assigned to such terms in the Letter of Offer.

This is for your information and records.

Yours faithfully,

For MONTE CARLO FASHIONS LIMITED

  
DINESH GOGNA  
DIRECTOR



Encl. As Above.

**MONTE CARLO** 

It's the way you make me feel

# Monte Carlo Fashions Limited

**Registered Office and Correspondence Address:** B-XXIX-106, G.T. Road,  
Sherpur, Ludhiana – 141 003, India.

**Tel No.:** 91 161 504 8610/40; **Fax:** 91 161 504 8650;

**e-mail:** investor@montecarlocorporate.com; **Website:** www.montecarlocorporate.com

**Corporate Identity Number (CIN):** L51494PB2008PLC032059

**Contact Person:** Mr. Raj Kapoor Sharma, Chief Financial Officer and Compliance Officer

## **ADDENDUM TO LETTER OF OFFER DATED MARCH 8, 2019 FOR THE ATTENTION OF ALL THE ELIGIBLE SHAREHOLDERS OF MONTE CARLO FASHIONS LIMITED FOR THE BUYBACK OF EQUITY SHARES THROUGH THE "TENDER OFFER" ROUTE UNDER THE BUYBACK REGULATIONS**

This addendum ("**Addendum**") is in continuation of and should be read in conjunction with the Letter of Offer dated March 8, 2019 ("**LOF**"). Capitalized terms used in this Addendum and not defined herein shall have the same meaning as ascribed in the LOF.

The Eligible Shareholders are requested to note the following paragraph should be read in continuation with paragraph 20.12 on page no. 30 of the LOF dated March 8, 2019:

*"In the event Seller Member(s) are not registered with the Designated Stock Exchange (i.e. BSE) or if the Eligible Shareholders do not have any stock broker then that Eligible Shareholders can approach any stock broker registered with the BSE (with whom they do not have an account) and can make a bid by using quick unique client code ("UCC") facility through that stock broker registered with the BSE after submitting the details as may be required by the stock broker to be in compliance with the Buyback Regulations. In case Eligible Shareholders are not able to bid using quick UCC facility through any other stock broker registered with the BSE, then the Eligible Shareholders may approach Company's Broker, to bid by using quick UCC facility after submitting requisite documents"*

Except as detailed above, all other information and terms of the Buyback as disclosed in the LOF remain unchanged. This Addendum is will be available on the SEBI's website [www.sebi.gov.in](http://www.sebi.gov.in).

### **Directors' Responsibility Statement**

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts full responsibility for all the information contained in this Addendum and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of Monte Carlo Fashions Limited

Sd/-  
Jawahar Lal Oswal  
Chairman & Managing Director  
(DIN: 00463866)

Sd/-  
Dinesh Gogna  
Director  
(DIN: 00498670)

Sd/-  
Raj Kapoor Sharma  
Chief Financial Officer  
& Compliance Officer

**Place:** Ludhiana

**Date:** March 12, 2019