

KAIZEN AGRO INFRABUILD LIMITED

(Formerly : ANUBHAV INFRASTRUCTURE LIMITED)



March 28, 2024

To
The Listing Department
BSE Limited
P. J. Towers, 1st Floor Dalal Street
Mumbai – 400 001

Ref : Scrip Code in BSE - 538833

Sub : Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

This is further to the intimation given by the Company on July 18, 2023 w.r.t. allotment of 3,00,00,000 Fully Convertible warrants of at Rs. 15/- each and pursuant to members' approval dated June 27, 2023.

This is to inform you that the Securities Allotment Committee of the Board of Directors of the Company at its meeting held i.e. March 28, 2024 have approved the allotment of 3,00,00,000 Equity Shares of Rs. 10/- each pursuant to Conversion of Fully Convertible Equity Share Warrants ("Warrants") upon receipt of Rs. 11.25/- per warrant (being 75% of the issue price) aggregating to Rs. 33,75,00,000 to the persons belonging to both promoter and non-promoter Category.

Name of the Allottees	No. of Warrants held	No. of equity shares of face value of Rs10/- each at a premium of Rs 5/- allotted, upon conversion/ exchange of Warrants
Promoter/Promoter group:		
PARMESHWAR MERCANTILE PRIVATE LIMITED	45,00,000	45,00,000
PARMESHWAR BARTER PRIVATE LIMITED	50,00,000	50,00,000
Others :		
AMARDHAN MERCANTILE PRIVATE LIMITED	8,75,000	8,75,000
LINKPLAN SHOPPERS PRIVATE LIMITED	12,75,000	12,75,000
VIRAT VINTRADE PRIVATE LIMITED	11,50,000	11,50,000
HIGHLIFE COMMOTRADE PRIVATE LIMITED	15,25,000	15,25,000
JATADHARI COMMODEAL PRIVATE LIMITED	15,00,000	15,00,000
MANIMUDRA MARKETING PRIVATE LIMITED	4,75,000	4,75,000
JIWAN DEEP COMMERCIAL PVT LTD	5,00,000	5,00,000
AVIGHNA BUILDCONS PRIVATE LIMITED	6,00,000	6,00,000
BABA BHOOHNATH NIRMAN PRIVATE LIMITED	35,00,000	35,00,000
ABHISHEK CHOKHANI	6,00,000	6,00,000
ASHOK KUMAR CHOKHANI (HUF)	6,75,000	6,75,000
SHARDA CHOKHANI	6,50,000	6,50,000
ABHISHEK CHOKHANI (HUF)	6,50,000	6,50,000
MONA CHOKHANI	5,25,000	5,25,000
JALEES COMMERCIAL LIMITED	10,00,000	10,00,000
AG DYNAMICS FUNDS LIMITED	50,00,000	50,00,000
Total	3,00,00,000	3,00,00,000



Chatterjee International Centre, 33A, Chowringhee Road, 6th Floor, Room No. 6A, Kolkata-700 071

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Consequently, the issued and paid-up capital of the Company stands increased to ₹5,14,148,880/- comprising 5,14,14,888 equity shares of ₹10/- each.

The new equity shares so allotted shall rank pari passu with the existing equity shares of the Company.

You are requested to take the above information on records.

Thanking you,

Yours Faithfully,

For Kaizen Agro Infrabuild Limited

For Kaizen Agro Infrabuild Limited

Nikita Rateria

Nikita Rateria **Company Secretary**
(Company Secretary)

ACS No. – 36115

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Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated September 9, 2015 - Conversion of Warrants and Allotment of Equity Shares

Particulars	Details
Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares issued upon exercise of the Convertible Warrants
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Equity shares issued upon exercise of the Convertible Warrants which were issued by way of a preferential allotment
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Total no. of Securities: 3,00,00,000 Equity shares of Rs. 10/- each fully paid up at the ratio of 1:1 - One Equity share for every warrant exercised.
Names of the investor	Mentioned above
Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Allotment of 3,00,00,000 Equity shares of face value Rs. 10/- each fully paid up at a premium of INR 5/-, aggregating to Rs. 45,00,00,000, at the ratio of 1:1 One Equity share for every warrant exercised, to 18 investors
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 3,00,00,000 warrants into 3,00,00,000 fully paid up equity shares of Rs. 10/- each at a premium of Rs 5/- per share

Yours Faithfully,

For Kaizen Agro Infrabuild Limited

For Kaizen Agro Infrabuild Limited

Nikita Rateria

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(Company Secretary) Company Secretary

ACS No. - 36115