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To: **National Stock Exchange of India Limited** Exchange Plaza, BKC, Bandra (East) Mumbai – 400 051

Adani Transmission Limited (ATL) "Adani Corporate House", Shantigram, Near Vaishnav Devi Circle, S.G. Highway, Khodiyar, Ahmedabad-382421 **BSE Limited** Floor 25, P J Towers, Dalal Street, Mumbai – 400001

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith disclosure in the prescribed format relating to **release of pledge on 5,50,000 equity shares of ATL**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record. Thanking You, *For, S.B. Adani Family Trust*

Authorised Signatory

Encl: Disclosure in the prescribed format

S. B. Adani Family Trust 9th Floor, Shikhar, Near Adani House, Mithakhali Six Roads, Navrangpura Ahmedabad-380 009 Gujarat, India Tel +91 79 2656 5555 Fax +91 79 2656 5500 info@adani.com www.adani.com June 26, 2021

<u>Format for d</u>	lisclosure by t	<u>he Promo</u>	ter(s) to the	Stock Ex	<u>kchanges</u>	and to the Ta	arget Compa	iny for encu	mbrance of s	hares /	invocation	of encumbra	nce/
	(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011												
Name of the Ta	Adani Transmission Limited BSE Ltd. & National Stock Exchange of India Ltd.												
		iges whe	re the share	es of th	ne target	BSE Ltd. & N	lational Stoc	ck Exchange	of India Ltd.				
company are lis													
Date of reportin	26-06-2021 Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust)												
created/ release		AC ON WH	use shales e	ncumura	ance was	Gaulain S. A	uani / Rajesi	1 S. Auani (u		.D. AUa	III Fallilly II	USL)	
Details of the c	reation of enc	umbrance	2:										
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	event(creat ion /release	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)	621,197,910	56.48	50,331,937	4.58	release	25-06-2021	pledge	repayment of Loan taken by Group Co.	550,000	0.05	Kotak Mahindra Prime Ltd.	49,781,937	4.53
Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	8,836,750	0.80	-	-	-	-	-		-	-	-	-	-
Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)	99,491,719	9.05	18,169,650	1.65	-	-	-		-	-	-	18,169,650	1.65
Flourishing Trade and Investment Ltd.	3,688,000	0.34	-	-	-	-	-	-	-	-	-	-	-
Worldwide Emerging Market Holding Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-

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	No. of shares	% of total share capital	No. of shares	% of total share capital	event(creat ion /release	encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital	
Fortitude Trade and Investment Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-	
Afro Asia Trade and Investments Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-	
Gautam S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-	
Rajesh S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-	

For S.B. Adani Family Trust

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Authorised Signatory Place: Ahmedabad Date: 26-06-2021