

Date: 14.09.2022

To,
The Manager - Listing
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai - 400 051
Tel No. 022-2659 8237 /38
Symbol: DHAMPURSUG

The General Manager – DSC BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001 Tel No.022-22722039/37/3121 Security Code: 500119

Dear Sir,

Sub: Intimations under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers ) Regulations, 2011

Please find attached disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 201, submitted by Goel Investments Limited, Shudh Edible Products Private Limited and Sonitron Limited (Promoter Companies) for change in their shareholding as a result of acquisition/disposal of Equity Shares.

The transaction has been made in terms of Scheme of Arrangement between Dhampur Sugar Mills Limited and Dhampur Bio Organics Limited and their respective shareholders and creditors ("Scheme") approved by Hon'ble National Company Law Tribunal (NCLT) vide its order dated 27<sup>th</sup> April, 2022 and becoming effective from 3<sup>rd</sup> May, 2022.

You are requested to take the information on record.

For Dhampur Sugar Mills Limited

Aparna Goel Company Secretary & Compliance Officer M.No: 22787

### Goel Investments Limited

13 Civil Lines Bareilly 243005

Ph: (0581) 2427969, Email: goelinvestmentslimited@rediffmail.com CIN No. U65993UP1969PLC003272

14th September, 2022

To,
Asst. Manager – Listing Compliance
National Stock Exchange of India Ltd.
Exchange plaza, Bandra Kurla Complex
Bandra (East), Mumbai – 400 051

Dy. General Manager (Listing)
Dept. of Corp. Services,
BSE Limited
P. J. Towers, Dalal Street, Fort,
Mumbai – 400 001

The Company Secretary
Dhampur Sugar Mills Limited
Dhampur, Bijnor,
Uttar Pradesh – 248 761

Dear Sirs,

Sub: <u>Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Please find enclosed herewith the disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the change in shareholding of Goel Investments Limited or voting rights due to purchase of shares in Dhampur Sugar Mills Limited.

The transaction has been made in terms of Scheme of Arrangement between Dhampur Sugar Mills Limited and Dhampur Bio Organics Limited and their respective shareholders and creditors ("Scheme") approved by Hon'ble National Company Law Tribunal (NCLT) vide its order dated 27<sup>th</sup> April, 2022 and becoming effective from 3<sup>rd</sup> May, 2022.

You are requested to take the information on record.

**Thanking You** 

For Goel Investments Limited

Ashok Kumar Goel
Authorised Signatory

# Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Dhamnur Suc	ar Mills Limited	
Name(s) of the acquirer and Persons Acting in	Dhampur Sugar Mills Limited		
Concert (PAC) with the acquirer	Goel Investments Limited		
Whether the acquirer belongs to	Yes		
Promoter/Promoter group	163		
Name(s) of the Stock Exchange(s) where the shares	DCF Limited		
of TC are Listed	BSE Limited National Stock Exchange of India Limited		a Limited
Details of the acquisition <del>/disposal</del> as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding			
of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	1,16,555,15	17.56	17.56
c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	1,16,555,15	17.56	17.56
Details of acquisition/sale	1,10,333,13	17.50	17.36
a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer	41,99,680	6.33	6.33
e) Total (a+b+c+d)	41,99,680	6.33	6.33
After the acquisition/sale, holding of:  a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	1,58,55,195	23.88	23.88
holding in each category) after acquisition			
e) Total (a+b+c+d)	1,58,55,195	23.88	23.88
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	14.09.2022	MENTS	

Equity share capital / total voting capital of the TC before the said acquisition / sale	6,63,87,590 Equity Shares of Rs. 10 Each
Equity share capital/total voting capital of the TC after the said acquisition / sale	6,63,87,590 Equity Shares of Rs. 10 Each
Total diluted share/voting capital of the TC after the said acquisition	6,63,87,590 Equity Shares of Rs. 10 Each

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Goel Investments Limited

Ashok Kumar Goel Authorised Signatory

Place: New Delhi Date: 14.09.2022

#### SHUDH EDIBLE PRODUCTS PRIVATE LIMITED

Regd Office: 241 Okhla Industrial Estate, Phase III, New Delhi-20. CIN:- U51211DL2001PTC110287

email: seplco2014@gmail.com, Ph.No. 011-30659400

14th September, 2022

To,

Asst. Manager – Listing Compliance National Stock Exchange of India Ltd. Exchange plaza, Bandra Kurla Complex Bandra (East), Mumbai – 400 051

Dy. General Manager (Listing)
Dept. of Corp. Services,
BSE Limited
P. J. Towers, Dalal Street, Fort,
Mumbai – 400 001

The Company Secretary Dhampur Sugar Mills Limited Dhampur, Distt. Bijnor, Uttar Pradesh - 246761

Dear Sirs,

Sub: <u>Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Please find enclosed herewith the disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the sale of shares in Dhampur Sugar Mills Limited.

The transaction has been made in terms of Scheme of Arrangement between Dhampur Sugar Mills Limited and Dhampur Bio Organics Limited and their respective shareholders and creditors ("Scheme") approved by Hon'ble National Company Law Tribunal (NCLT) vide its order dated 27<sup>th</sup> April, 2022 and becoming effective from 3<sup>rd</sup> May, 2022.

You are requested to take the information on record.

**Thanking You** 

For Shudh Edible Products Private Limited

Mukul Sharma Director

DIN: 00078995

Place: New Delhi Date: 14.09.2022

### Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Dhampur Suga	ar Mills Limited	
Name(s) of the acquirer/seller and Persons Acting in	Shudh Edible Products Private Limited		
Concert (PAC) with the acquirer		11000000111100012	
Whether the acquirer belongs to Promoter/Promoter	Yes		
group			
Name(s) of the Stock Exchange(s) where the shares	BSE Limited		
of TC are Listed	National Stock Exchange of India Limited		a Limited
Details of the acquisition/disposal as follows			% w.r.t.
Details of the acquisition disposar as follows	Number	share/voting	total diluted
		capital	share/voting
		wherever	capital of
		applicable(*)	the TC (**)
Before the acquisition/sale under consideration,			
holding of:			
a) Shares carrying voting rights	32,99,680	4.97	4.97
b) Shares in the nature of encumbrance (pledge/	-		
lien/non-disposal undertaking/ others)	-		
c) Voting rights (VR) otherwise than by shares	-		
d) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive shares			
carrying voting rights in the T C (specify holding in	22.00.600	4.05	4.07
each category)	32,99,680	4.97	4.97
e) Total (a+b+c+d)			
Details of acquisition/sale	22.00.690	1.07	4.07
<ul><li>a) Shares carrying voting rights acquired/sold</li><li>b) VRs acquired /sold otherwise than by shares</li></ul>	32,99,680	4.97	4.97
c) Warrants/convertible securities/any other	-		
instrument that entitles the acquirer to receive shares	_		
carrying voting rights in the TC (specify holding in			
each category) acquired/sold			
d) Shares encumbered / invoked/released by the			
acquirer	20		
e) Total (a+b+c+d)	32,99,680	4.97	4.97
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	0	0	0
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive shares			
carrying voting rights in the TC (specify holding in			
each category) after acquisition			
e) Total (a+b+c+d)	0	0	0
Mode of acquisition / sale (e.g. open market / off-	Open Market		
market / public issue / rights issue / preferential			
allotment / inter-se transfer etc).			

Date of acquisition / sale of shares / VR or date of	14.09.2022
receipt of intimation of allotment of shares,	
whichever is applicable	
Equity share capital / total voting capital of the TC	6,63,87,590 Equity Shares of Rs. 10 Each
before the said acquisition / sale	
Equity share capital/total voting capital of the TC	6,63,87,590 Equity Shares of Rs. 10 Each
after the said acquisition / sale	
Total diluted share/voting capital of the TC after the	6,63,87,590 Equity Shares of Rs. 10 Each
said acquisition	

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Shudh Edible Products Private Limited

Mukul Sharma

Director DIN: 00078995

Place: New Delhi

Place: New Delhi Date: 14.09.2022

#### **SONITRON LIMITED**

18 G/F Siri Fort Road, Mashjid Moth Near Samnyya Sadan, New Delhi-110049 CIN: U65921DL1977PLC376331

e-mail id: sonitronlimited@gmail.com

14th September, 2022

To,

Asst. Manager – Listing Compliance National Stock Exchange of India Ltd. Exchange plaza, Bandra Kurla Complex Bandra (East), Mumbai – 400 051

Dy. General Manager (Listing)
Dept. of Corp. Services,
BSE Limited
P. J. Towers, Dalal Street, Fort,
Mumbai – 400 001

The Company Secretary
Dhampur Sugar Mills Limited
Dhampur, Distt. Bijnor,
Uttar Pradesh - 246761

Dear Sirs,

Sub: <u>Disclosure under Regulation 29(2) of Securities and Exchange Board of India</u> (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the sale of shares in Dhampur Sugar Mills Limited.

The transaction has been made in terms of Scheme of Arrangement between Dhampur Sugar Mills Limited and Dhampur Bio Organics Limited and their respective shareholders and creditors ("Scheme") approved by Hon'ble National Company Law Tribunal (NCLT) vide its order dated 27<sup>th</sup> April, 2022 and becoming effective from 3<sup>rd</sup> May, 2022.

You are requested to take the information on record.

Thanking You

For Sonitron Dimited

Mukul Sharma

Director

DIN: 00078995

Place: New Delhi Date: 14.09.2022

## Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Dhampur Sug	gar Mills Limited	
Name(s) of the acquirer/seller and Persons Acting in	Sonitron Limited		
Concert (PAC) with the acquirer	Somiton Emited		
Whether the acquirer belongs to Promoter/Promoter	Yes		
group			
Name(s) of the Stock Exchange(s) where the shares	BSE Limited		
of TC are Listed	National Stock Exchange of India Limited		a Limited
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/sale under consideration,			
holding of:	500 (95-7) 81 91		
a) Shares carrying voting rights	49,40,716	7.44	7.44
b) Shares in the nature of encumbrance (pledge/	-		
lien/non-disposal undertaking/ others)	-		
c) Voting rights (VR) otherwise than by shares	-		
d) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive shares			
carrying voting rights in the T C (specify holding in			
each category)	10 10 716	7.44	7.44
e) Total (a+b+c+d)	49,40,716	7.44	7.44
Details of acquisition/sale	0.00.000	1.26	1.26
<ul><li>a) Shares carrying voting rights acquired/sold</li><li>b) VRs acquired /sold otherwise than by shares</li></ul>	9,00,000	1.36	1.36
c) Warrants/convertible securities/any other	_		
instrument that entitles the acquirer to receive shares	-		
carrying voting rights in the TC (specify holding in	_		
each category) acquired/sold			
d) Shares encumbered / invoked/released by the			
acquirer			
e) Total (a+b+c+d)	9,00,000	1.36	1.36
After the acquisition/sale, holding of:	-,,		
a) Shares carrying voting rights	40,40,716	6.08	6.08
b) Shares encumbered with the acquirer	-		
c) VRs otherwise than by shares	-		
d) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive shares			
carrying voting rights in the TC (specify holding in			
each category) after acquisition	-		
e) Total (a+b+c+d)	40,40,716	6.08	6.08
Mode of acquisition / sale (e.g. open market / off-	Open Market		
market / public issue / rights issue / preferential			
allotment / inter-se transfer etc).		<u></u>	

Date of acquisition / sale of shares /- VR or date of	14.09.2022
receipt of intimation of allotment of shares,	
whichever is applicable	
Equity share capital / total voting capital of the TC	6,63,87,590 Equity Shares of Rs. 10 Each
before the said acquisition / sale	
Equity share capital/total voting capital of the TC	6,63,87,590 Equity Shares of Rs. 10 Each
after the said acquisition / sale	
Total diluted share/voting capital of the TC after the	6,63,87,590 Equity Shares of Rs. 10 Each
said acquisition	

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Sonitron Limited

Mukul Sharma Director

DIN: 00078995

Place: New Delhi Date: 14.09.2022