



# MEHTA HOUSING FINANCE LTD.

Gr. Floor, Law Garden App., Sachse - 1, Opp. Law Garden, Ellisbridge, Ahmedabad - 380 005.  
Ph. : 2656 5566, 2656 1000 \* Fax : 079-2656 2756 \* Website : www.mehtahousing.com  
CIN No. : L65910GJ1993PLC020699

To,  
The Listing Department  
Bombay Stock Exchange Ltd  
P J Towers,  
Dalal Street,  
Mumbai-400001

Date: 23/07/2020

**SCRIP CODE: 511740**

Sir/Madam,

**Subject: Submission of Annual Secretarial Compliance Report for the year ended on 31<sup>st</sup> March, 2020**

With reference to above subject, we hereby enclose Annual Secretarial Compliance Report of the company pursuant to Regulation 24A of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/27/2019 Dtd. 8th February, 2019 for the year ended on 31st March, 2020 issued by M/s. Rohit Bajpai & Associates (Practicing Company Secretaries & Secretarial Auditor of the company)

Kindly consider the same and take on record.

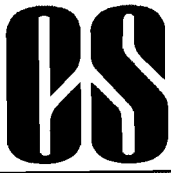
Yours faithfully,

For, Mehta Housing Finance Limited

*Anil*

Ms. Ankita Anil Jain  
Company Secretary & Compliance Officer  
M. No. A 39554





**Secretarial Compliance Report of Mehta Housing Finance Limited  
for the financial year ended on 31<sup>st</sup> march, 2020**

I, Rohit Bajpai, proprietor of Rohit Bajpai & Associates, Practicing Company Secretary, have examined:

- (a) all the documents and records made available to us and explanation provided by **Mehta Housing Finance Limited** (“the listed entity”),
- (b) the filings/ submissions made by the listed entity to the stock exchanges,
- (c) website of the listed entity,
- (d) any other document/ filing, as may be relevant, which has been relied upon to make this certification,

for the year ended on 31<sup>st</sup> March, 2020 (“**Review Period**”) in respect of compliance with the provisions of:

- a) the Securities and Exchange Board of India Act, 1992 (“SEBI Act”) and the Regulations, circulars, guidelines issued there under; and
- b) the Securities Contracts (Regulation) Act, 1956 (“SCRA”), Rules made there under and the Regulations, circulars, guidelines issued there under by the Securities and Exchange Board of India (“SEBI”);

The specific Regulations, whose provisions and the circulars/ guidelines issued there under, have been examined, include:-

- a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;
- c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018;
- e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014;
- f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008;
- g) Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013;
- h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;
- i) The Securities and Exchange Board of India (Registrars to an Issue and Share Transfer Agents) Regulations, 1993 regarding the Companies Act, 2013 and dealing with client;

j) Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

and circulars/ guidelines issued there under;

and based on the above examination, We hereby report that, during the Review Period:

- a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder, as applicable, except in respect of matters specified below:-

Sr. No.	Compliance Requirement (Regulations/circulars/guidelines including specific clause)	Deviations	Observations/ Remarks of the Practicing Company Secretary
NIL			

- b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued there under in so far as it appears from our examination of those records.

- c) The following are the details of actions taken against the listed entity/ its promoters/directors/ material subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder:

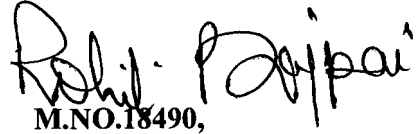
Sr. No.	Action taken by	Details of violation	Details of action taken E.g. fines, warning letter, debarment, etc.	Observations/ Remarks of the Practicing Company Secretary
NIL				

- d) The listed entity has taken the following actions to comply with the observations made in previous reports:

Sr. No.	Observations of the Practicing Company Secretary in the previous reports	Observations made in the secretarial compliance report for the year ended March 31, 2019	Actions taken by the listed entity, if any	Comments of the Practicing Company Secretary on the actions taken by the listed entity
Not Applicable				

**Place: Ahmedabad**  
**Date: 22/07/2020**

**For, Rohit Bajpai & Associates**  
**Company Secretaries**



**M.NO.18490,**

**C.P.No. 6559**

**UDIN NO. A018490B000491006**