



National Oxygen Limited

(An ISO 9001 : 2015 Company)

Manufacturers of : Liquid & Gaseous Oxygen, Liquid & Gaseous Nitrogen,
Liquid & Gaseous Medical Oxygen & Dissolved Acetylene Gas

Registered Office : S-1, 2nd Floor, Alsa Mall, New No.4 Old No.149, Montieth Road,
Egmore, Chennai - 600 008.

Phone : (044) 2852 0096 / 97 / 98 Fax : (044) 2852 0095

E-mail : sales@nolgroup.com, contact@nolgroup.com, Website : www.nolgroup.com

CIN No. L24111TN1974PLC006819

03-02-2024

To,
BSE Limited,
Listing Department,
Department of Corporate Services,
Floor, 25, P.J Towers, Dalal Street,
Mumbai-400001.

Dear Sir/Madam,

Ref: Scrip Code: 507813

Sub: Corrigendum to the Notice of Extra-ordinary General Meeting of the shareholders of NATIONAL OXYGEN LIMITED to be held on Tuesday, 20th day of February, 2024.

Ref: Our earlier Intimation dated 29th January, 2024 for Issue of Equity Shares on Preferential basis to Saraf Housing Development Private Limited (the Promoter Group)

Dear Sir / Madam,

This is in continuation to the Notice of Extra-ordinary General Meeting of the Company (EGM Notice) dated 20th February, 2024, which has already been emailed to all the shareholders of the Company on 29th January, 2024. A Corrigendum is being issued today to inform to all the Shareholders to whom the Notice of Extra-ordinary General Meeting has been sent regarding changes in the EGM Notice and Explanatory Statement by changing relevant date as 19th January 2024. Due to change in relevant date, the fair value of shares of the company is Rs.129.99 as per the addendum to the valuation report as against Rs.129.66 as stated in the earlier report. And the post issue percentage of Saraf Housing Development Private Limited (the Promoter Group) as per regulation 163(fa) will be 9.78% after allotment. A copy of detailed Corrigendum is enclosed herewith. The said Corrigendum is also being published in the respective newspapers in English and Tamil language and also being uploaded on the website of the Company. Except as detailed in the attached Corrigendum, all other items of the EGM Notice along with Explanatory Statement dated 29th January 2024, shall remain unchanged.

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Breathing Life Into Industry

FACTORY 1 : Pondy - Villupuram Road, Thiruvandar Koil, Puducherry - 605 102.
Phone : (0413) 2640448 Fax : (0413) 2640181 E-mail : nolpondy@nolgroup.com

FACTORY 2 : Trichy - Pudukottai Road, Mathur - 622 515. Pudukottai District. Phone : (0431) 2660400
E-mail : noltrichy@nolgroup.com



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This Corrigendum will also be available on the Website of the Company at www.nolgroup.com Please note that on and from the date hereof, the EGM Notice dated 29th January 2024 shall always be read collectively with this Corrigendum.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we kindly request you to take into record the above submissions and the attached Corrigendum.

This is for your information and record

Yours faithfully,

For NATIONAL OXYGEN LIMITED

RAJESH KUMAR SARAF
Managing Director

Breathing Life Into Industry

- FACTORY 1 : Pandy - Villupuram Road, Thiruvandar Koil, Puducherry - 605 102.
Phone : (0413) 2640448 Fax : (0413) 2640181 E-mail : nolpandy@nolgroup.com
- FACTORY 2 : Trichy - Pudukottai Road, Mathur - 622 515. Pudukottai District. Phone : (0431) 2660400
E-mail : noltrichy@nolgroup.com
- FACTORY 3 : R-5, Sipcot Industrial Growth Centre, Perundurai, Erode - 638 052, Tamilnadu,
Ph : (04294) 234145 E-mail : nolperundurai@nolgroup.com



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CORRIGENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING OF THE COMPANY SCHEDULED ON 20TH FEBRUARY 2024 AT 11.30 A.M (IST)

NATIONAL OXYGEN LIMITED ("The company") on 29th January 2024, dispatched electronically to the shareholders of the company, the notice of Extra-Ordinary General meeting (EGM) scheduled on 20th February,2024 at 11.30 A.M (IST) through Video Conferencing ("VC"), to transact the following business:

1. Issue of Equity Shares on Preferential basis to Saraf Housing Development Private Limited (the Promoter Group)

The company is issuing corrigendum to the EGM notice ("addendum") in respect of the above mentioned item due to change in relevant date as per SEBI regulations 161 which was earlier mentioned as 22.01.2024 now changed to 19.01.2024. Due to change in relevant date, the fair value of shares of the company is Rs.129.99 as per the addendum to the valuation report as against Rs.129.66 as stated in the earlier report. Issue price fixed earlier remains unchanged i.e.130 per share. And the post issue percentage of Saraf Housing Development Private Limited (the Promoter Group) as per regulation 163(fa) will be 9.78% after allotment.

The contents of the EGM notice except the above change by the addendum to the EGM Notice, shall remain unchanged. All arrangements for the above EGM remain unchanged from those previously notified.

This addendum shall form an integral part of the EGM notice date 29th January,2024 circulated to the shareholders of the Company.

This Corrigendum shall also be available at the website of the Company at www.nolgroup.com and on the website of BSE Limited at www.bseindia.com where the shares of the Company are listed.

Accordingly all the concerned shareholders, stock exchanges, Depositories, Registrar and Transfer agent, Central Depository Services (India) Limited, agency appointed for E-Voting, other Authorities, regulators and all other concerned persons are requested to take note of the same.

By order of the Board of Directors

For NATIONAL OXYGEN LIMITED

RAJESH KUMAR SARAF
MANAGING DIRECTOR
DIN: 00007353

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