

Nehal N. Gandhi

3 C, Ridge Apartments,
B. G. Kher Marg, Malabar Hill,
MUMBAI - 400 006.

Phone : 2363 4926 / 2363 0306

19th May, 2022

| | |
|--|---|
| BSE Ltd 1 st floor, New Trading Ring Rotunda Bldg., P.J. Towers, Dalal Street, Mumbai - 400 001 | National Stock Exchange of India Ltd Exchange Plaza, 5 th Floor Plot No. C/1, G. Block Bandra Kurla Complex Bandra (East), Mumbai - 400 051 |
| Script Code: 500259 | Script Code: LYKALABS |


Dear Sir/Madam,

Sub: Disclosure under Reg. 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

I, Nehal Narendra Gandhi, wife of Late Shri. Narendra Ishwarlal Gandhi, of Promoter/
Promoter Group; file herewith Disclosure under Regulation 31(1) & 31(2) of the SEBI
(Substantial Acquisition of Shares and Takeover) Regulations, 2011; for release of pledge of
1,48,000 Equity Shares held in Lyka Labs Limited.

I request you to take the disclosure on your record.

Thanking you,
Yours Faithfully,


(Nehal N. Gandhi)
Promoter/ Promoter Group

Encl. a/a

CC
To,
Piyush G. Hindia
Company Secretary & Compliance Officer,
Lyka Labs Limited
4801/B & 4802/A, GIDC, Industrial Estate,
Ankleshwar-393 002

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/release of in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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|---|---|
| Name of the Target Company (TC) | LYKA LABS LIMITED |
| Names of the stock exchanges where the shares of the target company are listed | BSE LTD NATIONAL STOCK EXCHANGE OF INDIA LIMITED |
| Date of Reporting | 19/05/2022 |
| Name of the Promoter or PCA on whose shares encumbrance has been created/invoked/released | Narendra Ishwarlal Gandhi |

Details of the release of encumbrance:

| Name of the promoter (s) or PACs with him * | Promotor holding in the target company (1) | | Promotor holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding encumbered shares { creation [(2)+(3)]/ release [(2)-(3)]/ invocation [(1)-(3)] | |
|---|--|--------------------------|---|--------------------------|---|--|---|----------------------------|--------|--------------------|--|--|--------------------------|
| | Number | % of total share capital | Number | % of total share capital | Type of event (creation/ release/ invocation) | Date of creation/release/invocation of encumbrance | Type of encumbrance (pledge/lien/n on disposal undertaking/ot hers) | Reasons for encumbrance ** | Number | % of share capital | Name of the entity in whose favour shares encumbered *** | Number | % of total share capital |
| Narendra I Gandhi (HUF) | 1400776 | 4.88 | 0 | 0.00 | - | - | - | - | - | - | - | 0 | 0 |
| Narendra I Gandhi | 1167629 | 4.07 | 533200 | 1.86 | Release | 18/05/2022 | Pledge | Repayment of Loan | 148000 | 0.52 | BINDESH MANHARLAL DOSHI | 385200 | 1.34 |
| Nehal N. Gandhi | 1157453 | 4.03 | 373415 | 1.30 | - | - | - | - | - | - | - | 373415 | 1.30 |
| Kunal N. Gandhi | 1018376 | 3.55 | 0 | 0.00 | - | - | - | - | - | - | - | 0 | 0 |
| Enai Trading and Investment Private Limited | 993827 | 3.46 | 0 | 0.00 | - | - | - | - | - | - | - | 0 | 0 |
| Lyka Animal Healthcare Limited | 12100 | 0.04 | 0 | 0.00 | - | - | - | - | - | - | - | 0 | 0 |
| Premchand Godha | 10900 | 0.04 | 0 | 0.00 | - | - | - | - | - | - | - | 0 | 0 |
| Pranay Godha | 300000 | 1.05 | 0 | 0.00 | - | - | - | - | - | - | - | 0 | 0 |
| Bhawna Godha | 6000 | 0.02 | 0 | 0.00 | - | - | - | - | - | - | - | 0 | 0 |
| Neetu Godha | 10000 | 0.03 | 0 | 0.00 | - | - | - | - | - | - | - | 0 | 0 |
| Usha Premchand Godha | 10686 | 0.04 | 0 | 0.00 | - | - | - | - | - | - | - | 0 | 0 |
| Ipca Laboratories Limited | 7624463 | 26.58 | 0 | 0.00 | - | - | - | - | - | - | - | 0 | 0 |

Signature of the Authorised Signatory

Nehal N. Gandhi

Place : Mumbai
Date : 19/05/2022

(*) The names of all the promoters, their shareholding in the target company and their pledged share holding as on the reporting date should appear in the table irrespective of whatever they are reporting on the date of event or not.

(**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc

(***) This would include the name of both the lender and the trustee who may hold shares directly or on behalf of the lender