

Date: 30<sup>th</sup> August 2023

<b>The General Manager, Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001</b>	<b>The Vice-President, Listing Department National Stock Exchange of India Limited “Exchange Plaza”, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051</b>
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 3121/ 2039	Fax No.: 022 – 26598237/38

Dear Sir / Madam,

**Sub.: Intimation of allotment of 69,41,700 equity shares under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to the in-principle approvals dated 4<sup>th</sup> March, 2022 issued by National Stock Exchange of India Limited & BSE Limited respectively under Regulation 28 of the LODR Regulations and in continuation of our earlier intimations dated 16<sup>th</sup> March, 2022, 29<sup>th</sup> September, 2022, 25<sup>th</sup> January, 2023, 25<sup>th</sup> July, 2023 and 28<sup>th</sup> July 2023, the Board of Directors through circular resolution passed today, allotted 69,41,700 equity shares of Rs.10/- each at a premium of Rs.67.25 per share upon receipt of balance 75% subscription amount and exercise of conversion option by Goenka Family Trust (represented through its Trustee/representatives Mrs. Aseela Goenka, Ms. Sunita Goenka and Mr. Alok Agarwal) and SB Fortune Realty Private Limited, Promoter Group for converting 35,01,700 and 34,40,000 Convertible Warrants (“Warrants”) respectively, thus aggregating to 69,41,700 Warrants.

The aforesaid allotment of equity shares are out of total 12,70,00,000 Warrants allotted on 16<sup>th</sup> March, 2022 (Round 2) at an issue price of Rs.77.25 per warrant to Promoter Group and Non-Promoter Investor and the position of the equity shares allotted against Warrants till date and balance warrants to be exercised in Round 2 is summarized herein below:

<b>Name of Warrant Holder</b>	<b>Category of Allottee</b>	<b>Number of Warrants allotted on 16.03.2022</b>	<b>Number of Warrants against which Conversion into equity option exercised till date (including today’s allotment)</b>	<b>Balance Warrants of Round 2 yet to be exercised</b>
Goenka Family Trust (represented through its Trustee/representatives Mrs. Aseela Goenka, Ms. Sunita Goenka and Mr. Alok Agarwal)	Promoter Group	1,00,00,000	1,00,00,000	-

**D B REALTY LIMITED**

Regd. Office: 7th Floor, Resham Bhavan, Veer Nariman Road, Churchgate, Mumbai-400 020 Tel: 91-22-49742706  
 Correspondence Add.: 4th Floor, Wing 15, Gate No.2, Ten BKC, off. N. Dharmadhikari Marg, Kalanagar, Bandra (East), Mumbai – 400 051  
 Website: www.dbrealty.co.in Email: info @dbg.co.in Tel: 91-22-35201670  
 CIN: L70200MH2007PLC166818



SB Fortune Realty Private Limited	Promoter Group	1,00,00,000	1,00,00,000	-
M/s Pinnacle Investments	Non-Promoter Group	5,70,00,000	-	5,70,00,000
Mrs. Rekha Jhunjunwala	Non-Promoter Group	1,00,00,000	-	100,00,000
M/s. Rare Investments	Non-Promoter Group	1,00,00,000	-	100,00,000
Lotus Family Trust	Non-Promoter Group	50,00,000	50,00,000	-
M/S KIFS Dealers	Non-Promoter Group	50,00,000	-	50,00,000
Mr. Abhay Chandak	Non-Promoter Group	1,00,00,000	1,00,00,000	-
Mr. Aditya Chandak	Non-Promoter Group	1,00,00,000	1,00,00,000	-

With the above allotment, all Warrants issued to Promoter Group under Round 2 have been fully converted into equity shares of the Company.

Consequent to above allotment, the existing paid-up equity share capital of the Company has increased from Rs. 412,62,87,040/- to Rs. 419,57,04,040/-

Please take the above information on record.

Thanking You,

Yours faithfully,

**For D B Realty Limited**

JIGNESH  
HASMUKHLAL  
SHAH  
Date: 2023.08.30 14:15:34  
+05'30'

**Jignesh Shah**  
**Company Secretary**

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