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CIN: U74999MH1999PTC122187

17th January, 2024

Listing Department National Stock Exchange of India Limited

Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E),

Mumbai -400 051 Fax No. 022-26598238

Scrip Symbol: MEP

Corporate Relationship Department BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai- 400001

Fax No. 022-22723121/3027/2039/2061

Security Code: 539126

Dear Sir/Madam,

Sub: Disclosure (Revised) for Release (Restoration) of Invoked Shares in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is in furtherance to our letter dated 5th October, 2023 and pursuant to Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the Revised Disclosure regarding Restoration of 2,51,000 Equity Shares of MEP Infrastructure Developers Limited by JJ Fincap Private Limited (Formerly Radhasoami Resources Limited).

We hereby inform that A J Tolls Private Limited had pledged 8,50,000 Equity Shares in favour of JJ Fincap Private Limited (Formerly Radhasoami Resources Limited) ("Lender"), to secure the Loan taken from the Lender, which were appropriated by the Lender on 26/09/2022. Pursuant to a mutual settlement and as agreed by the Lender, the Lender has now restored 2,51,000 Equity Shares. We further wish to state that the name was inadvertently mentioned as Radhasoami Resources Limited instead of JJ Fincap Private Limited in the original Disclosure submitted to the Exchange(s) on 05/10/2023.

Kindly take the same on record.

Thanking You,

Yours Faithfully,

For A J TOLLS PRIVATE LIMITED

YOGITA R. WALAVALKAR DIRECTOR DIN: 07381190

Encl.: a/a

Copy to: Vikram Mukadam

Company Secretary & Compliance Officer MEP Infrastructure Developers Ltd.

Mumbai

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition							
of Shares and Takeovers) Regulations, 2011							
Name of the Target Company(TC)	MEP INFRASTRUCTURE DEVELOPERS LIMITED						
Names of the stock exchanges where the shares of the target company are listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED AND BSE LIMITED						
Date of reporting	17/01/2024 (Original date of Reporting 05/10/2023)						
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	A J TOLLS PRIVATE LIMITED						

Details of the creation of encumbrance/pledge:													
Name of the promoter (s) or PACs with him*	Promoter the target co	U	Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]]		
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Ideal Toll & Infrastructure Pvt. Ltd.	11148495	6.08	11148044	6.08	-								
A J Tolls Private Limited (Note 2)	15399432	8.39	15381665	8.38	Restoration of Invoked Shares (Please refer note 1)	29-09-2023	Pledge	Collateral Security for borrowing as Co-borrower	251000	0.14	Lender: JJ Fincap Private Limited (Formerly Radhasoami Resources Limited) Trustee: NA	15381665	8.38
Sudha Dattatray Mhaiskar	15557578	8.48	10685000	5.82									
Jayant Dattatray Mhaiskar ⁽¹⁾	12358526	6.74	12180000	6.64	-	-	-	-	-	-	-	-	-
Anuya Jayant Mhaiskar	17484518	9.53	15304559	8.34	-	-	-	-	-	-	-	-	-
Vidyalaxmi Vijay Kshirsagar	56373	0.03	-	NIL	-	-	-	-	-	-	-	-	-

Note:

(1) A J Tolls Private Limited had pledged 8,50,000 Equity Shares in favour of JJ Fincap Private Limited (Formerly Radhasoami Resources Limited) ("Lender"), to secure the Loan taken from the Lender, which were appropriated by the Lender on 26/09/2022. Pursuant to a mutual settlement and as agreed by the Lender, the Lender has now restored 2,51,000 Equity Shares. We further wish to state that the name was inadvertently mentioned as Radhasoami Resources Limited instead of JJ Fincap Private Limited in the original Disclosure submitted to the Exchange(s) on 05/10/2023.

(2) In view of the said Disclosure the Holding of A J Tolls Private Limited in the Target Company has increased to 1,56,50, 432 (1,53,99,432+2,51,000) equity shares.

FOR A I TOLLS PRIVATE LIMITED

YOGITA WALAVALKAR

DIRECTOR
Place: MUMBAI
Date: 17/01/2024

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

⁽¹⁾ Including joint holding with Mrs. Anuya J. Mhaiskar