



27th April, 2024

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai 400 001.
Tel.: 2272 1233/34
Fax: 22721919
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra - Kurla Complex,
Bandra (East), Mumbai 400 051.
Tel.: 26598236
Fax: 2659 8237 / 38.
Scrip Code: ULTRACEMCO

Dear Sirs,

Sub: Disclosures under the Chapter XII of the Securities and Exchange Board of India Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August, 2021 (SEBI Circular) – Annual Disclosure Large Corporate

In terms of the SEBI Circular, we write to inform you that the Company is identified as Large Corporate (LC).

The Annual Disclosures as required to be filed under SEBI Circular are attached herewith as **Annexure B2**.

The above is for your information and records, please.

Thanking you,

Yours faithfully,
For UltraTech Cement Limited

Sanjeeb Kumar Chatterjee
Company Secretary

Encl. a/a.

Luxembourg Stock Exchange
BP 165 / L – 2011 Luxembourg
Scrip Code:
US90403E1038 and US90403E2028



UltraTech Cement Limited

Registered Office : Ahura Centre, B – Wing, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093, India
T: +91 22 6691 7800 / 2926 7800 | F: +91 22 6692 8109 | W: www.ultratechcement.com/www.adityabirla.com | CIN : L26940MH2000PLC128420

**Annexure B2****Annual Disclosure as a Large Corporate**

1. Name of the Company: **UltraTech Cement Limited**
2. CIN: **L26940MH2000PLC128420**
3. Report filed for FY: **2023-24**
4. Details of the Current block: (all figures in Rs. crores):

Sr. No.	Particulars	Details
i.	2-year block period	FY 2023-24 FY 2024-25
ii.	Incremental borrowing done in FY 2023-24 (a)	Nil
iii.	Mandatory borrowing to be done through debt securities in FY 2023-24 (b) = (25% of a)	Nil
iv.	Actual borrowings done through debt securities in FY 2023-24 (c)	Nil
v.	Shortfall in the borrowing through debt securities, if any, for FY 2022-23 carried forward to FY 2023-24 (d)	Nil
vi.	Quantum of (d), which has been met from (c) (e)	Nil
vii.	Shortfall, if any, in the mandatory borrowing through debt securities for FY 2023-24 {after adjusting for any shortfall in borrowing for FY 2022-23 which was carried forward to FY 2023-24} (f) = (b) – [(c)-(e)]	Nil

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs. crore):

Sr. No.	Particulars	Details
i.	2-year block period	Not Applicable
ii.	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}#	Nil

Sanjeeb Kumar Chatterjee
Company Secretary
022-66917800

Atul Daga
Whole-time Director & CFO
022-66917800

27th April, 2024



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