

KATARE SPINNING MILLS LIMITED

REG. OFF. - "KAMALA" 1st FLOOR, 259 SAKHAR PETH. SOLAPUR - 413 005.

MILL - "KAMALA NAGAR", TAMALWADI. Tal. TULJAPUR. DIAL - 2623981, 2628581, MILL - 02471- 265027 - 28 FAX - 91-0217-2624981 MILL FAX - 02471-265028

Email: katarespinningmills@gmail.com

CIN:L17119PN1980PLC022962

Date: 13thMay, 2019

KSM-36/2019-20

To, The Manager Bombay Stock Exchange Limited Floor 25, P. J. Tower, Dalal Street, Mumbai- 400 001

BSE Scrip Code: 502933

Subject: Declaration with respect to non-applicability of Large Entities framework pursuant to SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018.

Dear Sir / Madam,

Pursuant SEBI Circular No.SEBI/HO/DDHS/CIR/P/2018/144dated 26thNovember, 2018 for fund raising by issuance of debt securities by Large Entities and compliances thereof. We hereby submit that our Company is out of purview of Large Corporate category as per the applicability of framework provided in the aforesaid circular.

We hereby request you to kindly take note of the same.

Thanking you, Yours faithfully,

FOR KATARE SPINNING MILLS LIMITED

KISHORE KATARE **Managing Director**

(DIN: 00645013)