



एनटीपीसी लिमिटेड

(भारत सरकार का उद्यम)

NTPC Limited

(A Govt. of India Enterprise)

केन्द्रीय कार्यालय/ Corporate Centre

Ref. No.: 01: SEC: LA-1

Dated: 05/09/2022

General Manager
Department of Corporate Services
Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

Manager
National Stock Exchange of India Limited
Exchange Plaza
Bandra-Kurla Complex
Bandra(E)
Mumbai-400 051

Sub.: Corporate Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In continuation to our disclosure dated 28th June 2021 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Resolution Plan dated 14th June, 2021 (Plan) submitted by NTPC Limited and approved by NCLT, Kolkata Bench vide its order dated 6th July 2022 for Jhabua Power Limited has been implemented on 05.09.2022. The re-constituted board of Jhabua Power Limited, as provided under the Plan, has assumed management of the Jhabua Power Limited.

Further, post-acquisition of Jhabua Power Limited, having installed and commercial capacity of 600 MW, NTPC Group's Installed and Commercial Capacity has crossed 70 GW and now stands at 70064 MW.

The details of the transactions, pursuant to SEBI circular No. CIR/CFD/CMD/4/2015 dated 9th September 2015 are attached herewith as "Annexure 1"

Thanking you.

Yours faithfully,

(Nandini Sarkar)
Company Secretary &
Compliance Officer

Encl: As above

पंजीकृत कार्यालय : एनटीपीसी भवन, स्कोप कॉम्प्लेक्स, 7, इन्स्टीट्यूशनल एरिया, लोधी रोड नई दिल्ली-110003
कार्पोरेट पहचान नम्बर : L40101DL1975GOI007966, टेलीफोन नं.: 011-24387333, फैक्स नं.: 011-24361018, ईमेल: ntpccc@ntpc.co.in, वेबसाइट: www.ntpc.co.in

Registered Office : NTPC Bhawan, SCOPE Complex, 7 Institutional Area, Lodi Road, New Delhi-110003
Corporate Identification Number : L40101DL1975GOI007966, Telephone No.: 011-24387333, Fax No.: 011-24361018, E-mail : ntpccc@ntpc.co.in
Website : www.ntpc.co.in

Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No. CIR/CFD/CMD/4/2015 dated 9th September 2015

a)	Name of the target entity, details in brief such as size, turnover etc.	Jhabua Power Company Limited having operational capacity of 600 MW.
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length"?	No
c)	Industry to which the entity being acquired belongs	Power
d)	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The acquisition will provide opportunity of inorganic growth.
e)	Brief details of any governmental or regulatory approvals required for the acquisition	Approval of NCLT and CCI have been received
f)	Indicative time period for completion of the acquisition	Completed
g)	Nature of consideration - whether cash consideration or share swap and details of the same	Cash Total consideration paid was Rs. 925 Crore, out of which Rs. 325 Crore was paid towards equity and Rs. 600 Crore was paid for allotment of NCDs.
h)	Cost of acquisition or the price at which the shares are acquired	Shares & NCDs have been acquired on the face value of Rs. 10/- each and Rs. 100/- each respectively.
i)	Percentage of shareholding / control acquired and / or number of shares acquired	50%
j)	Brief background about the entity acquired in terms of products/line of business	Jhabua Power Limited (JPL), a company originally promoted by Avantha Power &

<p>acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)</p>	<p>Infrastructure Limited, is a power generation company based at Seoni district in the State of Madhya Pradesh.</p> <p>JPL went into insolvency. NCLT, Kolkata Bench vide its order dated 6th July 2022 had approved the resolution plan submitted by NTPC.</p> <p>The turnover of the JPL for the last 3 years are as under:</p> <p>2019-20 Rs. 1397 Crore 2020-21 Rs. 1599 Crore 2021-22 Rs. 1584 Crore</p> <p>Resolution Plan dated 14th June 2021 submitted for Jhabua Power Limited has been implemented on 05.09.2022.</p>
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