



Mitsubishi UFJ Financial Group  
7-1, Marunouchi 2-chome, Chiyoda-ku, Tokyo 100-8330, Japan  
Tel.03-3240-8111  
www.mufg.jp

5<sup>th</sup> February, 2024

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai-400 001  
India

**National Stock Exchange of India Limited**  
Exchange Plaza  
Plot no. C/1, G Block  
Bandra-Kurla Complex  
Bandra (E)  
Mumbai - 400 051  
India

**TATA Consumer Products Limited**  
1, Bishop Lefroy Road  
Kolkata - 700 020,  
India

**Calcutta Stock Exchange Association Limited**  
7, Lyons Range,  
Dalhousie, Kolkata - 700 001,  
India

Dear Sir/Madam,

**Re: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for sale of interest in TATA Consumer Products Limited**

Mitsubishi UFJ Financial Group, Inc. (“MUFG”) has sold an indirect interest in TATA Consumer Products Limited on account of sale of the following entities: First Sentier Investors (Australia) IM Ltd, First Sentier Investors (Australia) RE Ltd, First Sentier Investors (UK) IM Limited, First Sentier Investors International IM Limited, Mitsubishi UFJ Asset Management Co., Ltd. and Mitsubishi UFJ Trust and Banking Corporation on 1<sup>st</sup> February, 2024. These entities directly hold shares in TATA Consumer Products Limited.

The thresholds for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 are met and currently, MUFG has an aggregated interest in TATA Consumer Products Limited of 2.85% ordinary share capital, as on 1<sup>st</sup> February, which is the date of sale. This is based upon a total of 27,173,461 shares held and a total of 952,834,816.

Please see enclosed the formal disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as per the specified format.

R. S.



Mitsubishi UFJ Financial Group

Kindly note and take the above on record.

Thank you.

Yours Faithfully

A handwritten signature in blue ink that reads "R. Sakuma".

Ryuichiro Sakuma  
Managing Director  
Deputy Head of Credit Policy & Planning Division  
Mitsubishi UFJ Financial Group, Inc.

Handwritten initials "R.S." in blue ink.

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	TATA CONSUMER PRODUCTS LIMITED
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer:</b> Mitsubishi UFJ Financial Group (MUFG)  <b>PAC:</b> 1. First Sentier Investors (Australia) IM Ltd 2. First Sentier Investors (Australia) RE Ltd 3. First Sentier Investors (UK) IM Limited 4. First Sentier Investors International IM Limited 5. Mitsubishi UFJ Asset Management Co., Ltd. 6. Mitsubishi UFJ Trust and Banking Corporation
Whether the acquirer belongs to Promoter/Promoter group	No
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited The Calcutta Stock Exchange Association Limited

Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	46,527,410	5.05%	5.05%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	Nil	N.A.	N.A.

R. S.

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	N.A.	N.A.
e) Total (a+b+c+d)	46,527,410	5.05%	5.05%
<b>Details of acquisition / sale</b>			
a) Shares carrying voting rights acquired/sold	19,353,949	2.20%	2.20%
b) VRs acquired /sold otherwise than by shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	N.A.	N.A.
d) Shares encumbered / invoked / released by the acquirer	Nil	N.A.	N.A.
e) Total (a+b+c+d)	19,353,949	2.20%	2.20%
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	27,173,461	2.85%	2.85%
b) Shares encumbered with the acquirer	Nil	N.A.	N.A.
c) VRs otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	N.A.	N.A.
e) Total (a+b+c+d)	27,173,461	2.85%	2.85%

R. S.

Mode of acquisition / sale (e.g. open market /off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Indirect sale of shares in the TC on account of sale by MUFG of entities holding shares in the TC.
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	1 <sup>st</sup> February 2024
Equity share capital / total voting capital of the TC before the said acquisition / sale	921,551,758
Equity share capital/ total voting capital of the TC after the said acquisition / sale	952,834,816
Total diluted share/voting capital of the TC after the said acquisition	952,834,816

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Signature of the acquirer / seller / Authorised Signatory**

Ryuichiro Sakuma  
Managing Director  
Deputy Head of Credit Policy & Planning Division  
Mitsubishi UFJ Financial Group, Inc.

**Place:** 2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

**Date:** 5<sup>th</sup> February 2024

