

9th January 2024

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G. Block,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051.

Script Code: 500259

Script Code: LYKALABS

Dear Sir/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Update on the Scheme of Amalgamation

This is with reference to our previous intimation made through a letter dated 25th November 2023 wherein we have informed about order dated 24th November 2023 as pronounced by the Hon'ble National Company Law Tribunal, Ahmedabad Bench (the 'NCLT') in the matter of Scheme of Amalgamation of Lyka Exports Limited and Lyka Labs Limited under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

Further the Company approached the NCLT for the necessary modification / rectification of order for certain typographical error, through making interlocutory application to the NCLT.

We are pleased to inform you that based on the aforesaid interlocutory application, the revised order dated 8th January 2024 as pronounced by the Hon'ble NCLT, has been uploaded on the website of the NCLT.

This intimation along with the copy of the order, shall also be available on the Company's website at www.lykalabs.com

Kindly take the same on your record.

Thanking You,

Yours faithfully,
For Lyka Labs Limited

Kishore P. Shah
Company Secretary & Compliance Officer