

KEC INTERNATIONAL LTD. RPG House 463, Dr. Annie Besant Road Worli, Mumbai 400030, India +91 22 66670200 www.kecrpg.com

November 08, 2019

National Stock Exchange of India Limited

Exchange Plaza Bandra Kurla Complex Bandra (East), Mumbai 400 051

Symbol: KEC

BSE Limited

Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400 001

Script Code: 532714

955184, 955189 & 955190

Dear Sir/ Madam

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements)
Regulations, 2015

Sub: Press Release - Financial Results

Please find enclosed herewith a copy of the press release with respect to the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2019.

Kindly take the same on records.

Thanking you,

Yours faithfully,

For KEC International Limited

Registered Office: RPG House, 463, Dr. Annie Besant Road

Worli, Mumbai 400030, CIN: L45200MH2005PLC152061, India.

Rajeev Aggarwal

Chief Financial Officer

Encl: as above



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Press Release for Q2 and H1 FY20 Performance

KEC delivers robust Q2 FY20 Performance with PAT growth of 42%

Q2 FY20 PBT growth of 21% Q2 FY20 Revenue growth of 17%

Mumbai, November 08, 2019: KEC International Ltd., a global infrastructure EPC major and an RPG Group Company, today announced its results for the second quarter (Q2 FY20) and half year (H1 FY20) ended September 30, 2019.

Consolidated Financial Performance

Q2 FY20 v/s Q2 FY19

REVENUE: Increased by 17% to Rs. 2,809 crore from Rs. 2,408 crore

EBITDA: Increased by 16% to Rs. 294 crore from Rs. 253 crore

EBITDA Margin: Stands at 10.5% in Q2 FY20 against 10.5% in Q2 FY19

PROFIT BEFORE TAX: Increased by 21% to Rs. 180 crore from Rs. 150 crore

PROFIT AFTER TAX: Increased by 42% to Rs. 139 crore from Rs. 98 crore

H1 FY20 v/s H1 FY19

REVENUE: Increased by 16% to Rs. 5,221 crore from Rs. 4,513 crore

EBITDA: Increased by 16% to Rs. 545 crore from Rs. 469 crore

EBITDA Margin: Stands at 10.4% in H1 FY20 against 10.4% in H1 FY19

PROFIT BEFORE TAX: Increased by 12% to Rs. 318 crore from Rs. 284 crore

PROFIT AFTER TAX: Increased by 23% to Rs. 228 crore from Rs. 185 crore





An MRPG Company



Mr. Vimal Kejriwal, MD & CEO, KEC International Ltd. commented, "We are very pleased with the growth in both Revenue and Profitability, amidst a challenging environment. Our core T&D business has delivered a stellar performance, backed by robust execution in SAARC and the Americas. The Railway business continues its growth momentum as it expands portfolio in other segments."

About KEC International Limited

KEC International is a global infrastructure Engineering, Procurement and Construction (EPC) major. It has presence in the verticals of Power Transmission and Distribution, Railways, Solar, Civil, Smart Infrastructure and Cables. The Company is currently executing infrastructure projects in 30+ countries and has a footprint in 100+ countries (includes EPC & Supply). It is the flagship Company of the RPG Group.

About RPG Enterprises

RPG Enterprises, established in 1979, is one of India's fastest growing business groups with a turnover of US\$ 4 Billion. The group has diverse business interests in the areas of Infrastructure, Tyres, Pharma, IT and Specialty as well as in emerging innovation led technology businesses.

