



Ref. : JCIL/BSE/2022-23

Date : August 2, 2022

To
The Secretary,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Dear Sir,

Scrip Code: 500147

Ref: Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: Un-audited Financial Results for the quarter ended June 30, 2022 and Limited Review Report thereon

Please find enclosed herewith the Un-audited Financial Results of the Company for the quarter ended June 30, 2022. These Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held today.

We also enclose herewith the Limited Review Report on the above Financial Results duly certified by M/s. S R B C & Co. LLP, the Statutory Auditors of the Company.

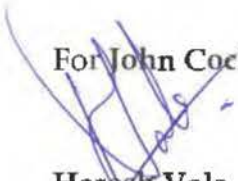
The meeting commenced at 2.10 pm and concluded at 6.11 pm

We request you to take the above on record.

Thanking you,

Yours faithfully,

For John Cockerill India Limited


Hareesh Vala
Company Secretary



Encl: as above

John Cockerill India Limited

Regd. Office: Mehta House - 64, Road No • 13 • MIDC, Andheri East • Mumbai -400 093 • India • Tel.: +91 22 (0) 6676 2727
Workshop: A-84, 2/3 MIDC • Talaja Ind. Area • Dist. Raigad 410 208 • Tel.:+91 22 (0) 6673 1500
Workshop: Village Hedavali • Tal. Sudhagadh • Dist. Raigad 410 205

www.johncockerillindia.com • CIN: L99999MH1986PLC039921

johncockerill.com



John Cockerill India Limited

Registered office:- Mahta House, Plot No. 64, Road No. 13,
MIDC, Andheri (E), Mumbai – 400093 Tel.: 022-66762727
Fax: 022-66762737-39, Email: investors@johncockerillindia.com
Website: www.johncockerillindia.com. CIN: L99999MH1986PLC039921

(₹ in lakhs)

Statement of Unaudited Financial Results for the Quarter Ended June 30, 2022

Sr. No.	Particulars	Quarter ended June 30, 2022 (Unaudited)	Quarter ended March 31, 2022 (Audited) (Refer Note 3)	Quarter ended June 30, 2021 (Unaudited)	Year ended March 31, 2022 (Audited)
1	Revenue from Operations	3,744.76	6,325.79	9,730.13	36,278.44
2	Other income	408.20	354.10	120.51	645.17
3	Total Income	4,152.96	6,679.89	9,850.64	38,923.61
4	Expenses				
	(a) Construction materials consumed	1,798.96	3,627.50	7,093.13	26,538.39
	(b) Changes in inventories of finished goods and work-in-progress	(67.19)	251.34	184.83	204.96
	(c) Employee benefits expense	1,370.21	1,227.72	1,174.84	4,975.96
	(d) Finance costs	113.91	513.75	36.16	684.82
	(e) Depreciation and amortisation expense	110.98	112.97	119.49	466.17
	(f) Other expenses	1,355.62	1,193.64	1,356.53	6,612.39
	Total Expenses	4,682.49	6,926.82	9,864.98	38,480.69
5	Profit/(Loss) before exceptional item and tax (3-4)	(529.53)	(247.03)	(114.34)	442.92
6	Exceptional Items	-	-	-	-
7	Profit/(Loss) before tax (5+6)	(529.53)	(247.03)	(114.34)	442.92
8	Tax expense				
	(a) Current tax	-	-	-	(7.75)
	(b) Deferred tax	5.02	(1.62)	(9.55)	(13.35)
9	Net Profit/(Loss) for the period/year (7-8)	(534.55)	(245.41)	(104.79)	464.02
10	Other Comprehensive Income				
	Items that will not be reclassified to profit or loss:				
	Remeasurement of the defined benefit plans (net of tax)	-	8.75	-	35.91
	Items that will be reclassified to profit or loss:				
	Effective portion of gains and loss on designated portion of hedging instruments in a cash flow hedge (net of tax)	(14.93)	(3.95)	28.38	3.77
11	Total Comprehensive Income/(Loss) for the period/year (9+10)	(549.48)	(240.61)	(76.41)	503.70
12	Paid-up equity share capital (Face Value ₹ 10/- each)	493.78	493.78	493.78	493.78
13	Other equity				17,535.64
14	Earnings Per Share (of ₹ 10/- each) (not annualised):				
	(a) Basic (₹)	(10.83)	(4.97)	(2.12)	9.40
	(b) Diluted (₹)	(10.83)	(4.97)	(2.12)	9.40
	See accompanying notes to the Financial Results				

Notes:

- The above results were reviewed and recommended by the Audit Committee and were approved by the Board of Directors at its meeting held on August 2, 2022.
- The results of the Company are dependent on the gross margins of the product and project mix, which vary every quarter and get reflected accordingly.
- The figures for the last quarter are the balancing figures between the audited figures in respect of the full financial year and the published year-to-date figures upto the third quarter of the full financial year, which were subjected to a limited review.
- The Company has only one business segment i.e. Original Equipment Manufacture and Project Management.
- Previous periods/year's figures have been regrouped and reclassified wherever necessary to conform to the presentation of current period.

For John Cockerill India Limited

[Signature]
Vivek Bhalde
Managing Director
DIN: 02845197

Place: Mumbai
Date: August 2, 2022

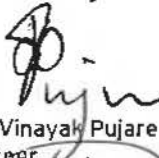
SIGNED FOR IDENTIFICATION
BY *[Signature]*
S R B C & CO LLP
MUMBAI

Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review Report to
The Board of Directors
John Cockerill India Limited**

1. We have reviewed the accompanying statement of unaudited financial results of John Cockerill India Limited (the "Company") for the quarter ended June 30, 2022 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SRBC & CO LLP
Chartered Accountants
ICAI Firm registration number: 324982E/E300003


per Vinayak Pujare
Partner
Membership No.: 101143



UDIN: 22101143A0BVLP6412

Place: Mumbai
Date: August 02, 2022