

Annexure - II

Format for disclosure of reasons for encumbrance

Name of listed company	CENTRUM CAPITAL LIMITED National Stock Exchange of India Ltd / BSE Limited
Name of the recognised stock exchanges where the shares of the company are listed	1. BUSINESS MATCH SERVICES (INDIA) PRIVATE LIMITED 2. IBCC ADVISORY SERVICES PRIVATE LIMITED 3. BG ADVISORY SERVICES LLP
Name of the promoter(s) / PACs whose shares have been encumbered	No. of shares - 15,80,43,537 % of total share capital - 37.99
Total promoter shareholding in the listed company	64.42%
Encumbered shares as a % of promoter shareholding	
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES

Details of all the existing events/agreements pertaining to encumbrance

	Encumbrance 1 (Date of creation of encumbrance: 14/12/17)	Encumbrance 2 (Date of creation of encumbrance: 27/09/18)	Encumbrance 3 (Date of creation of encumbrance: 15/02/18)	Encumbrance 4 (Date of creation of encumbrance: 28/03/18)	Encumbrance 5 (Date of creation of encumbrance: 29/11/17)	Encumbrance 6 (Date of creation of encumbrance: 31/10/17)
Type of encumbrance (pledge, lien, negative lien, non disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge
No. and % of shares encumbered	No. of shares: 2,37,28,134 % of total share capital: 5.79%	No. of shares: 1,24,28,835 % of total share capital: 2.99%	No. of shares: 1,74,69,085 % of total share capital: 4.20%	No. of shares: 81,69,010 % of total share capital: 1.96%	No. of shares: 3,16,69,085 % of total share capital: 7.61%	No. of shares: 80,00,000 % of total share capital: 1.97%
Specific details about the encumbrance	Clx Capital Markets Private Limited	Clx Finance India Private Limited	STCI FINANCE LIMITED	Tata Capital Financial Services (I)	Aditya Birla Finance Limited	Sun N Sun Hotels Pvt Ltd
Name of the entity in whose favour shares encumbered (X) Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity	YES (NBFC) Listed company and its group companies (if any) - Nil Other entities (if any) - Nil	YES (NBFC) Listed company and its group companies (if any) - Nil Other entities (if any) - Nil	YES (NBFC) Listed company and its group companies (if any) - Nil Other entities (if any) - Nil	YES (NBFC) Listed company and its group companies (if any) - Nil Other entities (if any) - Nil	YES (NBFC) Listed company and its group companies (if any) - Nil Other entities (if any) - Nil	Hospitality Listed company and its group companies (if any) - Nil Other entities (if any) - Nil
Names of all other entities in the agreement Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No	No	No	No	No	No
Security Cover / Asset Cover	As on 30/09/19	As on 30/09/19	As on 30/09/19	As on 30/09/19	As on 30/09/19	As on 30/09/19
Value of shares on the date of event / agreement (A)	57,77,80,063	30,26,42,132	42,53,72,220	19,89,15,394	77,11,43,220	19,48,00,000
Amount involved (against which shares have been encumbered) (B)	25,28,30,845	37,46,41,096	21,84,00,000	10,57,69,863	38,40,50,411	20,57,69,863
Ratio of A / B	2.29	0.81	1.95	1.88	2.01	0.95
End use of money	a) Used for making investments in other businesses and companies b) Use for general corporate purpose of the promoter entities	a) Used for making investments in other businesses and companies b) Use for general corporate purpose of the promoter entities	a) Used for making investments in other businesses and companies b) Use for general corporate purpose of the promoter entities	a) Used for making investments in other businesses and companies b) Use for general corporate purpose of the promoter entities	a) Used for making investments in other businesses and companies b) Use for general corporate purpose of the promoter entities	a) Used for making investments in other businesses and companies b) Use for general corporate purpose of the promoter entities
Borrowed amount to be utilized for what purpose - (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc (a) Any other reason (please specify)						

For BUSINESSMATCH SERVICES (INDIA) PVT. LTD.

*Smit San*

Authorised Signatory

Signature of Authorised Signatory

Place: Mumbai

Date: 04/10/2019