

29th December 2020

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| To, The General Manager Listing Compliances BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001 Scrip Code: 533644 | To The General Manager Listing Compliances National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai-400051 Symbol: UJAAS |
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Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

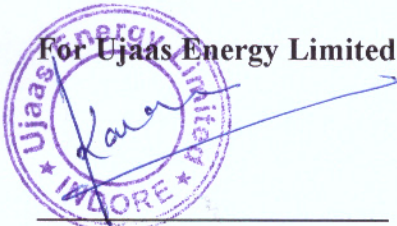
Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 read with the Schedule III Part A A-16(h) please find the enclosed brief Particulars of Invitation of Resolution Plans u/s section 25(2)(h) of the IBC in the Form G.

Request you to please take same in your record.

Thanking you,

For Ujaas Energy Limited



Karan Kapoor
Company Secretary &
Compliance Officer

UJAAS ENERGY LIMITED

Office: Survey No. 211/1, Opposite Sector-C and Metalman, Sanwer Road Industrial Area, Indore 452015 (MP)
Phone: +91-731-4715300 | Fax: +91-731-4715344 | WhatsApp: +91-82260 34000
Email: info@ujaas.com | Website: www.ujaas.com



FORM G
INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the IBBI (Insolvency Resolution Process of Corporate Persons)
Regulations, 2016

| RELEVANT PARTICULARS | | |
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| 1. | Name of the Corporate Debtor | Ujaas Energy Limited |
| 2. | Date of Incorporation of Corporate Debtor | 09 th June, 1999 |
| 3. | Authority under which Corporate Debtor is incorporated/ registered | ROC- Gwalior |
| 4. | Corporate Identity Number of the Corporate Debtor | L31200MP1999PLC013571 |
| 5. | Address of the Registered Office and Principal Office, if any, of the Corporate Debtor | Survey No. 211/1, Opp. Sector - C & Metalman, Sanwer Road Industrial Area, Indore MP 452015 IN |
| 6. | Insolvency commencement date of the Corporate Debtor | 17 th September, 2020 (Copy of order received by Interim Resolution Professional on 19 th September, 2020) |
| 7. | Date of Invitation of Expression of Interest | 03 rd December 2020 |
| 8. | Eligibility for resolution Applicants under section 25(2)(h) of the Code is available at: | Details can be obtained by sending email at: cirpujaas@gmail.com |
| 9. | Norms of ineligibility applicable under section 29A is available at | Details can be obtained by sending email at: cirpujaas@gmail.com |
| 10. | Last date for receipt of expression of interest | 18 th December 2020 |
| 11. | Date of issue of provisional list of prospective Resolution Applicants | 28 th December 2020 |
| 12. | Last date for submission of objections to provisional list | 2 nd January 2021 |
| 13. | Date of issue of final list of prospective Resolution Applicants | 12 th January 2021 |
| 14. | Date of issue of Information Memorandum, Evaluation Matrix and Request for Resolution Plans to prospective Resolution Applicants | 2 nd January 2021 |
| 15. | Manner of obtaining request for Resolution Plan, Evaluation Matrix, Information Memorandum and further information | The Resolution Professional shall share the documents through e-mail or virtual data room after verification of KYC documents and eligibility criteria under section 29A of Insolvency and Bankruptcy Code, 2016 and prequalification criteria as approved by the Committee of Creditors. |
| 16. | Last date for submission of Resolution Plans | 1 st February 2021 |
| 17. | Manner of submitting Resolution Plans to Resolution Professional | Via sealed envelope or as mentioned in the request for resolution plans. |
| 18. | Estimated date for submission of Resolution Plan to the Adjudicating Authority for approval | 3 rd March 2021 |
| 19. | Name and registration number of the Resolution Professional | Name:-Mr. Navin Khandelwal, Regn. no.: -IBBI/IPA-001/IP- P00703/2017-2018/11301 |

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| 20. | Name, address and e-mail of the Resolution Professional, as registered with the Board | Address:- 206, Navneet Plaza, 5/2 Old Palasia, Indore- 452018 Email id:- navink25@yahoo.com |
| 21. | Address and email to be used for correspondence with the Resolution Professional | Address:- 206, Navneet Plaza, 5/2 Old Palasia, Indore- 452018 Email id:- cirpujas@gmail.com |
| 22. | Further details are available at or with | With the Resolution Professional Mr. Navin Khandelwal Address:- 206, Navneet Plaza, 5/2 Old Palasia, Indore- 452018 Email id:- navink25@yahoo.com |
| 23. | Date of publication of FORM G | Newspaper publication- 3 rd December 2020 |

Navin Khandelwal

Navin Khandelwal
Resolution Professional of Ujaas Energy Limited
Registration No. IBBI/IPA-001/IP-P00703/2017-2018/11301
Date – 03-12-2020
Place: Indore

