BRIJI INVESTMENTS PRIVATE LIMITED (CIN= U67120WB1974PTC029468

Hanuman Estates Ltd, 2nd floor, 19 R N Mukherjee Road Kolkata -700 001

Mobile 9073669435 email- brijinvestments@gmail.com

Date: 13th September 2023

To,	To,	To,
M/s Usha Martin Ltd	M/s National Stock	The Secretary
2A, Shakespeare Sarani	Exchange Ltd	BSE Ltd
Kolkata 700 071	Exchange Plaza,	Phiroze Jeejeebhoy Towers
Email:cosec@ushamartin.co.in	5 th Floor	Dalal Street
	Plot No. C/1, G-Block	Mumbai 400001
	Bandra Kurla Complex,	Email
	Bandra (E)	:corp.relations@bseindia.com
	Mumbai 400051	
	Email: <u>takeover@nse.co.in</u>	

Dear Sirs,

Enclosed please find herewith the disclosures Under Regulation 29(2) of SEBI (Substantial acquisition of Shares and Takeovers) Regulations, 2011, for purchase of 59,177 (Fifty Nine Thousand One Hundred Seventy seven) equity shares of Usha Martin Ltd.

This is for your kind information & record.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,

FOR BRIJ INVESTMENTS PVT LTD

(GHANSHYAM DAS LAKHOTIA)

Director

Encl: as above

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL

ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

		ACQUISITION OF SHARES AND TAKE	OVERS) REGULATION	10, 2011		
1		Name of the Target Company (TC)	Usha Martin Limited			
2		Names (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Brij Investments Pvt Ltd			
3		Wether the acquirer belongs to Promoter/Promoter Group	Yes			
4		Name(s) of the Stock Exchange (s) where the shares of TC are Listed	Mumbai Stock Exchange (BSE), The National Stock Exchange of India Ltd (NSE), Societe de la Bourse de Luxembourg (GDR are listed at Luxembourg)			
5 Details of the acquisition/disposal/holding of shares/voting rights/holding of the Acquirer and PAC		ails of the acquisition/disposal/holding of res/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total shares/voting capital wherever applicable	% w.r.t. total diluted shares/voting capital of the TC (*)	
	Bef	ore the acquisition/disposal under consideration,				
	holo	ding of :				
	a)	Shares carrying voting rights	61,11,823	2.01%	2.01%	
	b)	Shares in the nature of encumbrance (pledge /lien / non-disposal undertaking / others)	-	0.00%	0.00%	
	c)	Voting rights (VR) otherwise than by equity shares	-	0.00%	0.00%	
	d)	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify		0.00%	0.00%	
		holding in each category)	-			
		al (a+b+c+d) ails of acquisition/sale	61,11,823	2.01%	2.01%	
	_		59,177	0.02%	0.02%	
	a) b)	VRs acquired otherwise than by equity shares	39,177	0.00%	0.00%	
	c)	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Shares encumbered / invoked/ released by the	-	0.00%	0.00%	
		acquirer	-	0.00%	0.00%	
		Total (a+b+c+d)	59,177	0.02%	0.02%	
-	Afte	er the acquisition/sale, holding of				
	a)	Shares carrying voting rights acquired	61,71,000	2.02%	2.02%	
	b)	Shares encumbered with the acquire	-	0.00%	0.00%	
	d)	VRs acquired otherwise than by equity shares Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale	-	0.00%	0.00%	
		Total (a+b+c+d)	61,71,000	2.02%	2.02%	
6	pub trar	de of acquisition/sale (e.g. open market / off-market / blic issue / rights issue /preferential allotment / inter-se insfer etc.)	ACQUISITION (NSE -OPEN MARKET)			
7	of in	e of acquisition / sale of shares / VR or date of receipt ntimation of allotment of shares, whichever is blicable	11/09/2023			
8	the	uity share capital / total voting capital of the TC before said acquisition/sale	61,11,823			
9	the	uity share capital/ total voting capital of the TC after said acquisition/sale al diluted share/voting capital of the TC after the said	61,71,000			
10		al diluted snare/voting capital of the TC after the said quisition/sale	61,71,000			

Note

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For BRIJ INVESTMENTS PVT LTD

(GHANSHYAM DAS LAKHOTIA)

Director

Signature of the acquirer / Authorised Signatory

Place: Kolkata Date: 13/09/2023