

BSE Limited First Floor, New Trading Ring Rotunda Building, P J Towers Dalal Street, Fort Mumbai 400 001 National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (East), Mumbai 400 051

January 24, 2024 Sc. No.- 18097

Dear Sir/Madam,

Sub: <u>Deregistration of the Securities and Termination of Reporting Obligations under the U.S. Securities Exchange Act, 1934</u>

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and with reference to our letters dated November 9, 2022, January 13, 2023, January 23, 2023 and June 26, 2023 bearing Sc Nos. 17004, 17204, 17213 and 17568, respectively, we hereby inform you that Tata Motors Limited ("TML", "Tata Motors" or the "Company") today announced that it intends to: (i) deregister its American Depositary Shares (the "ADSs"), each representing five (5) Ordinary Shares of the Company, par value of Rs.2 per share (the "Ordinary Shares"), its Ordinary Shares underlying such ADSs, its 'A' Ordinary Shares, par value of Rs.2 per share, issued in connection with the 2015 rights offering by TML ("'A' Ordinary shares", together with the ADSs and the Ordinary Shares underlying such ADSs, collectively referred to as the "Securities") from the U.S. Securities and Exchange Commission (the "SEC"); and (ii) terminate its reporting obligations under the U.S. Securities Exchange Act of 1934, as amended (the "Exchange Act").

On January 13, 2023, the Company filed Form 25 with the SEC and the delisting of the Company's ADSs from the New York Stock Exchange ("NYSE") became effective close of trading on the NYSE on January 23, 2023. Accordingly, the termination of the Company's ADSs program became effective on January 23, 2023.

Since the Company has met the criteria for deregistration, the Company has filed Form 15F with the SEC today, i.e., January 24, 2024, on the date of this announcement, to deregister all the Securities and terminate its reporting obligations under the Exchange Act. All of the Company's reporting obligations under the Exchange Act would be suspended immediately upon such filing.



The deregistration and termination of reporting obligations are expected to become effective within 90 days after the filing of the Form 15F, unless withdrawn by the Company or objected to by the SEC.

The above action has no impact on the current listing status or trading of the Company's equity shares in India on BSE Limited and the National Stock Exchange of India Limited.

This announcement is also available on the website of the Company at www.tatamotors.com.

We request the Exchanges to take the aforesaid disclosure on their records.

Yours faithfully, Tata Motors Limited

Maloy Kumar Gupta Company Secretary