

CORPORATE OFFICE :
1, KAPADIA CHAMBER,
1ST CINEMA ROAD, MUMBAI - 400020.
CIN No. L24232MP1989PLC005390
Tel : 022-22084282, 43454200 / 14
Fax No. (91) 022-2206 3929
E-mail : poltd@vsnl.com
Website : http://www.panchsheelorganics.com



**Panchsheel
Organics
Limited**
MFGRS. OF: BULK DRUGS
& FORMULATIONS

Date: 02.05.2022

To,
BSE Limited
First Floor, New Trade Wing
Rotunda Building, Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 023

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on 2nd May,2022 in accordance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations,2015.

With regard to the captioned matter and in compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("Listing Regulations"), this is to inform you that at the meeting of the Board of Directors of the Company which commenced at 07.00 P.M. and concluded at 09.30 P.M. today i.e. Monday, 2nd May, 2022, the Board of Directors have inter alia approved the following:

1. Issue of upto 17,51,510 equity shares of the Company having face value of 10/- each ("Equity Shares"), proposed to be issued at Rs. 170.20/- each (including premium of Rs. 160.20/- per Equity Shares) on a preferential basis ("Preferential Issue") in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended, and other applicable laws, subject to the approval of the Members of the Company and such regulatory/ statutory authorities as may be applicable.
2. Issue of upto 12,00,000 Warrants Convertible into Equity Shares having face value of Re. 10/- each proposed to be issued at Rs. 170.20/- each (including premium of Rs. 160.20/- per Equity Shares) on a preferential basis ("Preferential Issue") in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended, and other applicable laws, subject to the approval of the Members of the Company and such regulatory/ statutory authorities as may be applicable.

The information in this regards pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 as Annexure 1.



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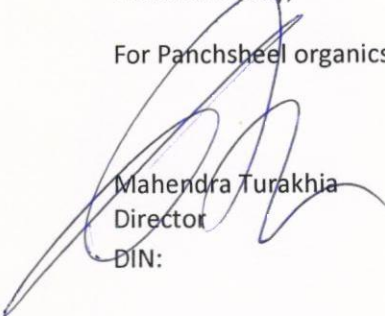
3. The Board has also approved notice convening of an Extra Ordinary General Meeting of the Members of the Company to be held on 27th May, 2022 through video conferencing (VC)/ Other Audio Visual Means (OAVM) herein after referred to as ("Electronic Mode") to be issued to the shareholders for seeking their approval inter alia for the Preferential Issue.
4. The Board has approved 27th April, 2022 as Relevant Date, being 30 days prior to the date of passing of resolution by the Members at the Extra Ordinary General Meeting in relation to issue of Shares and/or Warrants on Preferential basis.

The above is for information and dissemination.

Thanking You,

Yours Sincerely,

For Panchsheel organics limited


Mahendra Turakhia
Director
DIN:



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Annexure I
The details as required to be disclosed under Regulation 30 read with SEBI Circular dated September 09, 2015:

Issuance of securities:

Sr. No.	Particulars	Details of Securities	
		Equity shares	Warrants
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)		
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws.	
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Upto 17,51,510 Equity Shares at a price of Rs. 170.20 /- per Equity Share in Cash, for an aggregate consideration of upto Rs. 29,81,07,002/-	Upto 12,00,000 Warrants at a price of Rs. 170.20/- per Warrant in Cash, for aggregate consideration of upto Rs. 20,42,40,000/-
In ease of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):			
1	Name of the Investors	Enclosed as Annexure II	
2	Post Allotment of securities - outcome of the subscription, issue Price/allotted price (in case of convertibles), number of investors;	The issue and allotment of Equity Shares is subject to the approval of members at the Company by passing of Special Resolution through postal Ballot.	
3.	in case of convertibles- intimation on conversion of securities or on lapse of the tenure the instrument;	NA	25% of the Consideration of the Warrant would be payable at the time of application and the balance would be payable at the time of conversion of the Warrants into Equity Shares. Each Warrant is convertible into 1 Equity share and the conversion can be exercised



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			at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.
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Annexurell

Sr. No.	Name of Investor	Category of Investor	Preferential Issue (Equity Shares)	Preferential Issue (Warrants)	Total Preferential Allotment
			(A)	(B)	(A +B)
1	ABHINAV BANTHIA	NON-PROMOTER	58,750	--	58,750
2	POOJA ARORA	NON-PROMOTER	50,000	--	50,000
3	TRADEX INDIA CORPORATION (P) LTD	NON-PROMOTER	35,000	--	35,000
4	BASUDEO AGARWAL	NON-PROMOTER	25,000	--	25,000
5	ANSH VIRDI	NON-PROMOTER	25,000	--	25,000
6	BHARGAV KARTIK TUNUGUNTLA	NON-PROMOTER	25,000	--	25,000
7	BALAKRISHNAN SRINIVASA RANGAN	NON-PROMOTER	25,000	--	25,000
8	SUBHASH CHAND BAPNA	NON-PROMOTER	23,530	--	23,530
9	KHUSHBOO RATHI	NON-PROMOTER	23,530	--	23,530
10	VIJAY BIYANI	NON-PROMOTER	20,000	--	20,000
11	SWARN KANTA	NON-PROMOTER	18,000	--	18,000
12	UJJWAL MAHAJAN	NON-PROMOTER	17,700	--	17,700
13	DHARNI ONLINE SERVICES (P) LTD.	NON-PROMOTER	15,000	--	15,000
14	VINAY BHATIA	NON-PROMOTER	15,000	--	15,000
15	DVITIYA FINANCIAL ADVISORY SERVICES LLP	NON-PROMOTER	15,000	--	15,000
16	AYUSH TANDON	NON-PROMOTER	12,000	--	12,000
17	TANVI MAHAJAN	NON-PROMOTER	12,000	--	12,000
18	VISHAL SETHI	NON-PROMOTER	10,000	--	10,000
19	JYOTI VIKAS KASAT	NON-PROMOTER	6,000	--	6,000
20	INDIA EQUITY FUND 1	NON-PROMOTER	150,000	--	150,000
21	PRASHANT MISHRA	NON-PROMOTER	10,000	--	10,000
22	REKHA GUNAVANTH VAID	NON-PROMOTER	25,000	50,000	75,000
23	SCM INDIA PVT . LTD.	NON-PROMOTER	50,000	--	50,000
24	NEHA BHAVESH NANDANI	NON-PROMOTER	50,000	--	50,000
25	MAMTA R NAHAR	NON-PROMOTER	40,000	--	40,000
26	SIDDHARTH S JOSHI	NON-PROMOTER	20,000	--	20,000
27	GAURAV SINGH	NON-PROMOTER	20,000	--	20,000
28	KISHORE G SHAH	NON-PROMOTER	25,000	--	25,000
29	PUSHPA K SHAH	NON-PROMOTER	25,000	--	25,000

Factory : B6-B7, Sector C, Sanwer Road, Industrial Estate, INDORE. (M.P.). Tel/Fax : (0731) 272 709 / 2720 555
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30	A G MEHTA HUF	NON-PROMOTER	10,000	--	10,000
31	SAMIRN R MEHTA HUF	NON-PROMOTER	10,000	--	10,000
32	DHVANI HEMANG MEHTA	NON-PROMOTER	10,000	--	10,000
33	JAI SHANKAR RAGHAVAN	NON-PROMOTER	10,000	--	10,000
34	SELVARAJ PERIA RAJESH	NON-PROMOTER	10,000	--	10,000
35	RAJNIKANT MEGHJI SHAH HUF	NON-PROMOTER	15,000	--	15,000
36	MONA BAJAJ	NON-PROMOTER	30,000	--	30,000
37	BHUTRA VENTURES (P) LTD.	NON-PROMOTER	30,000	--	30,000
38	PANNA MEHTA	NON-PROMOTER	10,000	--	10,000
39	GUNACHANDRA MEHTA HUF	NON-PROMOTER	10,000	--	10,000
40	P ANITHA	NON-PROMOTER	25,000	--	25,000
41	VENKATA SATISH PATCHIGOLLA	NON-PROMOTER	20,000	--	20,000
42	PREMAL JOGENDRA THAKKER	NON-PROMOTER	13,500	--	13,500
43	JOGENDRA CHANDRAKANT THAKKER	NON-PROMOTER	13,500	--	13,500
44	VIVEK N CHANDAN	NON-PROMOTER	25,000	--	25,000
45	KAPIL AHUJA	NON-PROMOTER	100,000	--	100,000
46	H PADMA JAIN	NON-PROMOTER	6,000	--	6,000
47	VIJAYRAJ K JAIN	NON-PROMOTER	10,000	--	10,000
48	VIKAS KUMAR GADIYA	NON-PROMOTER	6,000	--	6,000
49	ANAND KUMAR	NON-PROMOTER	10,000	--	10,000
50	POOJAN SHAH	NON-PROMOTER	10,000	--	10,000
51	PRAKASH BHOORCHAND SHAH	NON-PROMOTER	10,000	--	10,000
52	SHAILJA RUNGTA	NON-PROMOTER	50,000	--	50,000
53	ALOK HARLALKA	NON-PROMOTER	10000	--	10000
54	POOJA HARLALKA	NON-PROMOTER	10000	--	10000
55	ANITA HARLALKA	NON-PROMOTER	10000	--	10000
56	ALOK HARLALKA HUF	NON-PROMOTER	10000	--	10000
57	ARVIND HARLALKA HUF	NON-PROMOTER	10000	--	10000
58	RAKHI AGARWAL	NON-PROMOTER	50000	--	50000
59	MANOJ SITARAM AGARWAL	NON-PROMOTER	50000	--	50000
60	UTKARSH AGARWAL	NON-PROMOTER	50000	--	50000
61	GITA GUPTA	NON-PROMOTER	10000	--	10000
62	SHWETA MAHESHWARI	NON-PROMOTER	10000	--	10000
63	VISHAL JALAN	NON-PROMOTER	15000	--	15000
64	PRIYANKA MITTAL	NON-PROMOTER	10000	--	10000



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65	RITU VIJAY PODDAR	NON-PROMOTER	10000	--	10000
66	RAJKUMARI HARLALKA	NON-PROMOTER	10000	--	10000
67	AJIT KUMAR JAIN	NON-PROMOTER	20000	--	20000
68	THE PATNA ELECTRIC SUPPLY COMPANY LIMITED	NON-PROMOTER	20000	--	20000
69	KASHYAP PRAVIN MODI HUF	NON-PROMOTER	10000	--	10000
70	PRAVIN V MODY HUF	NON-PROMOTER	10000	--	10000
71	HIRAL KASHYAP MODY	NON-PROMOTER	10000	--	10000
72	ANURAG NOPANY	NON-PROMOTER	10000	--	10000
73	RAHUL MANDAWEWALA	NON-PROMOTER	10000	--	10000
74	DHIREN R DAVE	NON-PROMOTER	10000	--	10000
75	ARVIND HARLALKA	NON-PROMOTER	10000	--	10000
76	SUMIT BINANI HUF	NON-PROMOTER	10000	--	10000
77	ANJU SANGHI	NON-PROMOTER	10000	--	10000
78	GIRISH V SHAH	NON-PROMOTER	5,000	--	5,000
79	RASHMI G SHAH	NON-PROMOTER	5,000	--	5,000
80	RAJ G SHAH	NON-PROMOTER	5,000	--	5,000
81	PRIYAL R SHAH	NON-PROMOTER	5,000	--	5,000
82	USHA NARENDRA MEHTA	NON-PROMOTER	10,000	--	10,000
83	MASOOD HASAN DARIWALA	NON-PROMOTER	10,000	--	10,000
84	NABA KRUSHNA DASH	NON-PROMOTER	6,000	--	6,000
85	FARAH SHAPUR DILKHUSH	NON-PROMOTER	10,000	150,000	1,60,000
86	BASANT SHRIVASTAVA	NON-PROMOTER	5,000	--	5,000
87	GURVINDERSINGH SURI	NON-PROMOTER	2,500	--	2,500
88	BHARAT AJWANI	NON-PROMOTER	2,500	--	2,500
89	MAHENDRA ABHAYCHAND TURAKHIA	PROMOTER	--	200,000	200,000
90	KISHOR ABHAYCHAND TURAKHIA	PROMOTER	--	200,000	200,000
91	RAJESH ABHECHAND TURAKHIA	PROMOTER	--	200,000	200,000
92	TURAKHHIA RAJESH ABHAYCHAND HUF	PROMOTER	--	50,000	50,000
93	TURAKHIA MAHENDRA ABHAYCHAND HUF	PROMOTER	--	50,000	50,000
94	ARUN KUMAR GANERIWALA	NON -PROMOTER	--	100,000	100,000
95	JAYENDRA A GANDHI	NON -PROMOTER	--	50,000	50,000
95	SWEETY KHEMCHAND JAISWAL	NON -PROMOTER	--	50,000	50,000



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96	SANDEEP KUMAR HISARIA	NON -PROMOTER	--	1,00,000	1,00,000
	TOTAL		17,51,510	12,00,000	29,51,510