

**NIIT Limited**

85, Sector 32 Institutional
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Fax: +91 (124) 4293333
Email: info@niit.com

Registered Office:

8, Balaji Estate, First Floor
Guru Ravi Das Marg, Kalkaji
New Delhi 110 019, India
CIN: L74899DL1981PLC015865

www.niit.com

November 11, 2019

**The Manager
National Stock Exchange of India Ltd**

Listing Department
Exchange Plaza
5th Floor, Plot no C/1, G Block
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

**The Manager
BSE Limited**

Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

**Subject: Buyback of up to 26,800,000 fully paid-up equity shares of the Company of face value
INR 2/- each ("Equity Share") at INR 125/- per Equity Share for an aggregate amount not
exceeding INR 3350 million ("Buyback")**

Scrip Code: BSE – 500304; NSE – NIITLTD

Dear Sirs,

This is to inform you that the Company, has received final observations from the Securities and Exchange Board of India on the Draft Letter of Offer dated October 14, 2019, vide its letter dated November 8, 2019 ("**Observation Letter**"),

In accordance with the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, the Company will dispatch the Letter of Offer for the Buyback to eligible shareholders, appearing on the record date of October 18, 2019, on or before November 18, 2019.

You are requested to take note of the following schedule of key activities in relation to the Buyback:

Buyback Opening Date	Monday, November 25, 2019
Buyback Closing Date	Friday, December 6, 2019
Last date of receipt of completed tender form and other specified document	Sunday, December 8, 2019 by 5.00 p.m.
Last date of settlement of bids on the Stock Exchanges	Tuesday, December 17, 2019
Last date of return of unaccepted demat Equity Shares by Stock Exchanges to Eligible Shareholder/Stock Broker	Tuesday, December 17, 2019

Note: the last date is mentioned for certain activities and such activities may be completed on or before such last date.

This is for your information and records.

Thanking you,

Yours truly,

For NIIT Limited

**Deepak Bansal
Company Secretary**

