

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)**

**Regulations, 2011**

Name of the Target Company (TC)	Srestha Finvest Limited		
Name(s) of the seller and Persons Acting in Concert (PAC) with the acquirer	Vinay Bafna		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Ltd Metropolitan Stock Exchange Ltd		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (**)
Before the disposal under consideration, holding of acquirer along with PACs of :			
e) Shares carrying voting rights	8869774	10.75%	10.75%
f) Shares in nature of encumbrance(Pledge/lien/mpm-disposal undertaking/others)	-	-	-
g) Voting rights (VR) otherwise than by equity shares	-	-	-
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>3) Total (a+b+c+d)</b>	<b>8869774</b>	<b>10.75%</b>	<b>10.75%</b>
Details of sale			
e) Shares carrying voting rights sold	1314231	1.59%	1.59%
f) VRs acquired otherwise than by equity shares	-	-	-
g) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
h) Shares in nature of encumbrance(pledge/lien/non-disposal undertaking/others)	-	-	-
<b>4) Total (a+b+c+d)</b>	<b>1314231</b>	<b>1.59%</b>	<b>1.59%</b>
After the sale, holding of acquirer along with PACs:			
f) Shares carrying voting rights	7555543	9.15%	9.15%
g) VRs otherwise than by equity shares	-	-	-
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
i) Shares in nature of encumbrance(pledge/lien/non-disposal undertaking/others)	-	-	-
<b>j) Total (a+b+c+d)</b>	<b>7555543</b>	<b>9.15%</b>	<b>9.15%</b>

Mode of sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Secondary Open Market Sale
Salient features of securities acquired including time till redemption, ratio at which can be converted into equity shares etc,	NA
Date of sale of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/anyother instrument that entitles the acquirer to receive shares in the TC.	18/11/2021
Equity share capital/ total voting capital of the TC before the said acquisition/sale	82500000
Equity share capital/ total voting capital of the TC after the said acquisition/sale	82500000
Total diluted share/voting capital of the TC after the said acquisition	82500000



Seller

Dt:20/11/2021

Chennai