



Regd. Office : Texcellence Complex, Near Anupam Cinema, Khokhra, Ahmedabad - 380 021, India.
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CIN No : L99999GJ1982PLC005253

5th February, 2020

To,
BSE Limited
Corporate Relationship Department,
25th Floor, P J Towers,
Dalal Street, Fort, Mumbai - 400001
SECURITY CODE NO. 514286

To,
National Stock Exchange of India Ltd
Exchange Plaza 5th Floor, Plot no. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
SECURITY CODE NO. ASHIMASYN

Dear Sir/ Madam,

Sub: Receipt of Order dated 30th January, 2020 from the National Company Law Tribunal, Ahmedabad Bench ("NCLT") for convening a meeting of the Equity Shareholders, Preference Shareholders, Secured and Unsecured Creditors of Ashima Limited ("Company")

Ref: Disclosure under Regulation 30(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is with reference to our intimation dated 19th October, 2019 informing about the decisions of the Board of Directors of the Company approving the Scheme of Amalgamation and Arrangement of Ashima Dyecot Private Limited ("ADPL" or "Transferor Company") with Ashima Limited ("Company" or "Transferee Company") and their respective shareholders and creditors ("Scheme") under Sections 230 to 232 read with Section 66 and other applicable Provisions, if any, of the Companies Act, 2013, subject to the receipt of requisite approval from the statutory authorities including the Stock Exchanges, Securities and Exchange Board of India, the National Company Law Tribunal, and the respective shareholders of the Company and of the ADPL.

In this regard, we would like to inform you that the NCLT vide its Order dated 30th January, 2020 ("Order") in the Company Application No. CA (CAA) No. 18 of 2020 has directed the Company to convene the Meeting of its Equity Shareholders, Preference Shareholders, Secured Creditors and Unsecured Creditors at the Registered Office of the Company at Texcellence Complex, Near Anupam Cinema, Khokhra, Ahmedabad-380021 on Wednesday, the 11th day of March, 2020 at 10.30 a.m., 11.30 a.m., 12.00 noon and 12.30 p.m., respectively to consider and approve the Scheme of Amalgamation and Arrangement.

The Company is in the process of issuing Notices to Equity Shareholders.

We request you to kindly take the above information on record.

Thanking You.

Yours Faithfully

For **ASHIMA LIMITED**


COMPANY SECRETARY



T E X C E L L E N C E

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