

September 27, 2022

The Manager – Listing The Manager – Listing

National Stock Exchange of India Ltd.

BSE Ltd.

Exchange Plaza Phiroze JeeJeebhoy Towers

Bandra Kurla Complex
Bandra (E), Mumbai -400051
Dalal Street
Mumbai- 400001

Scrip Code: PNBGILTS Scrip Code: 532366

Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Listing Regulations')

Sub: Intimation for re-affirmation of credit rating of PNB Gilts Limited ('the Company')

Dear Sir / Madam,

In reference to the captioned subject, please take note that CRISIL Ratings Limited vide its letter dated September 27, 2022 has reaffirmed the credit rating(s) **CRISIL A1+ (pronounced as CRISIL A one plus rating)**, as assigned to Rs. 1000 crore Commercial Paper programme of the Company.

This is for your information and records.

Thanking you.

Yours faithfully, For PNB Gilts Ltd.

(Chandra Prakash) Chief Financial Officer