

January 31, 2021

<b>DCS-CRD</b> <b>BSE Limited</b> <b>First Floor, New Trade Wing</b> <b>Rotunda Building, Phiroze Jeejeebhoy Towers</b> <b>Dalal Street</b> <b>Fort, Mumbai 400 023</b>  <b>Stock Code: 500032</b>	<b>National Stock Exchange of India Limited</b> <b>Exchange Plaza, 5<sup>th</sup> Floor</b> <b>Plot no. C/1, G Block</b> <b>Bandra Kurla Complex</b> <b>Bandra (East)</b> <b>Mumbai 400051</b>  <b>Stock Code: BAJAJHIND</b>
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Dear Sirs,

Sub.: Disclosure of defaults on payment of interest/ repayment of principal amount on loans from banks as per SEBI Circular no. SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21, 2019

Pursuant to SEBI Circular no. SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21, 2019, please find attach herewith statements for defaults on payment of interest / repayment of principal amount on loans from banks which continues beyond 30 days from the due date of payment.

Kindly make a note of the same.

Thanking you,

Yours faithfully,

**For Bajaj Hindusthan Sugar Limited**



Kausik Adhikari  
**Company Secretary &**  
**Compliance Officer**  
(Membership No. ACS 18556)

Encl: As above

Detailed disclosure as per SEBI Circular no. SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21, 2019:

**For loans from banks**

Sr. No	Type of disclosure	Details
1.	Name of the Listed entity	Bajaj Hindusthan Sugar Limited
2.	Date of making the disclosure	January 31, 2021
3.	Nature of obligation	Term Loan/Working Capital loan
4.	Name of the Lender(s)	As per Annexure 1
5.	Date of default *	December 31, 2020
6.	Current default amount * ( <i>break-up of principal and interest in INR crore</i> )	As per Annexure 1
7.	Details of the obligation (total principal amount in INR crore, tenure, interest rate, secured / unsecured etc.)	As per Annexure 2
8.	Total amount of outstanding borrowings from Banks / financial institutions (in INR crore)	Rs. 5385.04 Crore
9.	Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore)	Rs. 5513.44 Crore

\*As per SEBI circular dated 21.11.2019 date of default is considered as 31.12.2020 (pre agreed payment date). Current default amount in Annexure 1, details of due as on 31.12.2020 and current outstanding amount as on 30.01.2021 are given.



**Annexure-1**
**Bajaj Hindusthan Sugar Limited**

Details of amount due as on 31.12.2020 and the amount paid till the reporting date

Rs in crore

Sl. No.	Name of Lenders	Due as on 31.12.2020		Paid upto 30.01.2021		Outstanding on 30.01.2021	
		Principal	Interest	Principal	Interest	Principal	Interest
1	Indian Bank (er-Allahabad Bank)	14.49	1.93	5.80	1.93	8.69	-
2	Bank of Baroda	3.46	0.45	3.46	0.45	-	-
3	Bank of India	2.06	0.28	2.06	0.28	-	-
4	Bank of Maharashtra	10.33	1.37	4.00	1.37	6.33	-
5	Canara Bank	7.02	0.99	7.02	0.99	-	-
6	Central Bank of India	9.95	1.44	7.59	1.44	2.36	-
7	Union Bank (er-Corporation Bank)	3.98	0.58	1.75	0.58	2.24	-
8	IDBI Bank Ltd	9.07	1.32	9.07	1.32	-	-
9	Indian Overseas Bank	3.14	0.40	3.14	0.40	-	-
10	Punjab National Bank (er-Oriental Bank of Commerce)	8.97	1.25	5.16	1.25	3.81	-
11	Punjab National Bank	17.97	3.06	12.28	3.06	5.70	-
12	State Bank of India	3.88	4.35	3.88	4.35	-	-
13	UCO Bank	4.50	0.67	1.10	0.67	3.40	-
	<b>Total</b>	<b>98.81</b>	<b>18.07</b>	<b>66.29</b>	<b>18.07</b>	<b>32.52</b>	<b>-</b>



**Annexure-2**
**Current outstanding and indebtedness as on 31.12.2020**

Rs in crore

Particulars	Term Loan-1 (TL-1)	Term Loan-3 (TL-3)	Working Capital Term Loan -1 (WCTL-1)	Working Capital Term Loan-2 (WCTL-2)	Funded Interest Term Loan (FITL)	Optionally Convertible Debentures (OCDs)	Cash Credit – Fund Based (CC-FB)	Cash Credit – Non Fund Based (CC-NFB)	UPVAT	Promoters Loan	Total
Secured / un-secured	Secured	Secured	Secured	Secured	Secured	Secured	Secured	Secured	Un-Secured	Un-Secured	
Rate of Interest	10.15%	10.15%	10.30%	10.30%	10.30%	1%	10.15%		Nil	Nil	
Tenure	10 Years	10 Years	10 Years	10 Years	7 Years	20 Years	Revolving	Revolving			
To be repaid by	Sep-24	Sep-24	Sep-24	Sep-24	Sep-21	Mar-37			Jan-21		
<b>Name of Lenders</b>											
Indian Bank (er-Allahabad Bank)	146.31	4.64	59.12	-	7.04	366.82	-	-			583.93
Bank of Baroda	20.57	1.11	29.30	-	1.61	88.86	-	-			141.44
Bank of India	28.75	0.65	-	-	0.53	52.30	-	-			82.23
Bank of Maharashtra	146.12	3.26	-	-	4.84	261.76	-	-			415.98
Canara Bank	100.02	2.16	-	-	3.17	177.98	-	-			283.33
Central Bank of India	16.51	3.54	95.48	29.78	4.74	287.25	-	-			437.30
Union Bank (er-Corporation Bank)	19.77	1.57	37.99	-	1.95	138.99	-	-			200.27
IDBI Bank Ltd	53.87	3.12	75.76	-	4.29	255.46	-	-			392.51
Indian Overseas Bank	-	0.91	43.60	-	1.13	79.01	-	-			124.65
Punjab National Bank (er-Oriental Bank of Commerce)	63.79	3.29	63.23	-	4.26	251.72	-	7.73			394.01
Punjab National Bank	-	7.51	213.91	49.79	8.29	546.70	-	0.43			826.63
State Bank of India	169.27	10.04	244.44	-	9.80	860.71	-	24.34			1,318.59
UCO Bank	-	-	66.29	-	2.19	115.68	-	-			184.16
<b>Total – borrowings from bank</b>	<b>764.97</b>	<b>41.81</b>	<b>929.10</b>	<b>79.57</b>	<b>53.84</b>	<b>3,483.26</b>	<b>-</b>	<b>32.50</b>	<b>-</b>	<b>-</b>	<b>5,385.04</b>

**Bajaj Hindusthan Sugar Ltd.**

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Particulars	Term Loan-1 (TL-1)	Term Loan-3 (TL-3)	Working Capital Term Loan -1 (WCTL-1)	Working Capital Term Loan-2 (WCTL-2)	Funded Interest Term Loan (FITL)	Optionally Convertible Debentures (OCDs)	Cash Credit – Fund Based (CC-FB)	Cash Credit – Non Fund Based (CC-NFB)	UPVAT	Promoters Loan	Total
Commercial Tax Dept									0.04		0.04
Unsecured loan from promoters										128.36	128.36
Subtotal	-	-	-	-	-	-	-	-		128.36	128.40
<b>Total indebtedness</b>	<b>764.97</b>	<b>41.81</b>	<b>929.10</b>	<b>79.57</b>	<b>53.84</b>	<b>3,483.26</b>	<b>-</b>	<b>32.50</b>		<b>128.36</b>	<b>5,513.44</b>

Borrowings from Banks and Financial Institutions	Rs. in crore
Fund Based	5,352.54
Non - Fund Based	32.50
	5,385.04



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