

Date: February 1, 2019

The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400001
E-mail: corp.relations@bseindia.com

The Secretary

National Stock Exchange of India Ltd.
Exchange Plaza, 3rd Floor
Plot No.3-1, "G" Block, I.F.B. Centre,
Bandra-Kurla-Complex, Bandra (East)
Mumbai – 400 051
Email: takeover@nse.co.in

The Company Secretary

Hathway Cable and Datacom Limited
Rahejas, 4th Floor,
Corner of Main Avenue & V. P. Road,
Santacruz (W), Mumbai 400054,
E-mail: ajay.singh@hathway.net

Dear Sirs,

Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulations")

This is to inform you that we, Jio Content Distribution Holdings Private Limited, Jio Internet Distribution Holdings Private Limited and Jio Cable and Broadband Holdings Private Limited have been allotted an aggregate of 90,88,10,000 equity shares of Hathway Cable and Datacom Limited on January 30, 2019.

In view of the above, please find attached the requisite disclosure under Regulation 29(1) of the SAST Regulations.

Kindly take the above on record.

Thanking you,

Yours faithfully,

For **JIO CONTENT DISTRIBUTION HOLDINGS PRIVATE LIMITED**



Director
Name: K. R. Raja
DIN: 00006673

For **JIO INTERNET DISTRIBUTION HOLDINGS PRIVATE LIMITED**



Director
Name: K. R. Raja
DIN: 00006673

For **JIO CABLE AND BROADBAND HOLDINGS PRIVATE LIMITED**



Director
Name: M. Sundar
DIN: 00433686

Date: February 1, 2019
Place: Mumbai



Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulations")

Part A – Details of the Acquisition

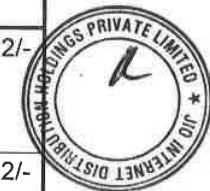
Name of the Target Company (TC)	Hathway Cable and Datacom Limited		
Name(s) of the acquirers and Persons Acting in Concert (PAC) with the acquirer	<p>Acquirers:</p> <p>a. Jio Content Distribution Holdings Private Limited ("Acquirer 1")</p> <p>b. Jio Internet Distribution Holdings Private Limited ("Acquirer 2")</p> <p>c. Jio Cable and Broadband Holdings Private Limited ("Acquirer 3")</p> <p>Acquirer 1, Acquirer 2 and Acquirer 3 are hereinafter collectively referred to as "Acquirers".</p> <p>PACs:</p> <p>a. Reliance Industries Limited ("PAC 1")</p> <p>b. Digital Media Distribution Trust ("PAC 2")</p> <p>c. Reliance Content Distribution Limited ("PAC 3")</p> <p>d. Reliance Industrial Investments and Holdings Limited ("PAC 4")</p> <p>PAC 1, PAC 2, PAC 3 and PAC 4 are hereinafter collectively referred to as "PACs"</p>		
Whether the acquirer belongs to Promoter/Promoter group	<p>Prior to the acquisition for which the present disclosure is being filed, the acquirers did not belong to the 'promoter and promoter group' of the TC.</p> <p>The Acquirers have acquired sole control of the TC and the Acquirers and the PACs have become part of 'promoter and promoter group' of the TC pursuant to the preferential allotment of 90,88,10,000 equity shares of the TC representing 51.34% of its post-preferential issue paid-up equity share capital.</p>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share /voting capital of the TC(**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
(i) Jio Content Distribution Holdings Private Limited ("Acquirer 1")	0	0.00%	0.00%
(ii) Jio Internet Distribution Holdings Private Limited ("Acquirer 2")	0	0.00%	0.00%
(iii) Jio Cable and Broadband Holdings Private Limited ("Acquirer 3")	0	0.00%	0.00%



(iv) Reliance Industries Limited ("PAC 1")	0	0.00%	0.00%
(v) Digital Media Distribution Trust ("PAC 2")	0	0.00%	0.00%
(vi) Reliance Content Distribution Limited ("PAC 3")	0	0.00%	0.00%
(vii) Reliance Industrial Investments and Holdings Limited ("PAC 4")	0	0.00%	0.00%
b) Shares in the nature of encumbrance (pledge / lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	0.00%	0.00%	0.00%
Details of acquisition			
a) Shares carrying voting rights acquired.			
(i) Jio Content Distribution Holdings Private Limited ("Acquirer 1")	53,46,98,609	30.21%	30.21%
(ii) Jio Internet Distribution Holdings Private Limited ("Acquirer 2")	21,42,96,755	12.11%	12.11%
(iii) Jio Cable and Broadband Holdings Private Limited ("Acquirer 3")	15,98,14,636	9.03%	9.03%
(iv) Reliance Industries Limited ("PAC 1")	0	0.00%	0.00%
(v) Digital Media Distribution Trust ("PAC 2")	0	0.00%	0.00%
(vi) Reliance Content Distribution Limited ("PAC 3")	0	0.00%	0.00%
(vii) Reliance Industrial Investments and Holdings Limited ("PAC 4")	0	0.00%	0.00%
b) VRs acquired otherwise than by equity shares.	-	-	-
c) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/- d)	90,88,10,000	51.34%	51.34%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
(i) Jio Content Distribution Holdings Private Limited ("Acquirer 1")	53,46,98,609	30.21%	30.21%



(ii) Jio Internet Distribution Holdings Private Limited ("Acquirer 2")	21,42,96,755	12.11%	12.11%
(iii) Jio Cable and Broadband Holdings Private Limited ("Acquirer 3")	15,98,14,636	9.03%	9.03%
(iv) Reliance Industries Limited ("PAC 1")	0	0.00%	0.00%
(v) Digital Media Distribution Trust ("PAC 2")	0	0.00%	0.00%
(vi) Reliance Content Distribution Limited ("PAC 3")	0	0.00%	0.00%
(vii) Reliance Industrial Investments and Holdings Limited ("PAC 4")	0	0.00%	0.00%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	90,88,10,000	51.34%	51.34%
Mode of acquisition (e.g. open market/ public issue/ rights issue/ preferential allotment / inter-se transfer/ encumbrance, etc.)	Preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	The equity shares allotted as above rank <i>pari passu</i> with the existing equity shares of the TC.		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	January 30, 2019		
Equity share capital /total voting capital of the TC before the said acquisition	INR 172,25,89,000 (86,12,94,500 equity shares of Rs. 2/- each)		
Equity share capital/total voting capital of the TC after the said acquisition	INR 354,02,09,000 (177,01,04,500 equity shares of Rs. 2/- each)		
Total diluted share/voting capital of the TC after the said acquisition.	INR 354,02,09,000 (177,01,04,500 equity shares of Rs. 2/- each)		



For JIO CONTENT
DISTRIBUTION HOLDINGS
PRIVATE LIMITED

For JIO INTERNET
DISTRIBUTION HOLDINGS
PRIVATE LIMITED

For JIO CABLE AND
BROADBAND HOLDINGS
PRIVATE LIMITED



Director
Name: K. R. Raja
DIN: 00006673

Date: February 1, 2019
Place: Mumbai



Director
Name: K. R. Raja
DIN: 00006673



Director
Name: M. Sundar
DIN: 00433686



Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.