

LTI/SE/STAT/2022-23/99

November 25, 2022

National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (East)
MUMBAI - 400 051

The BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI - 400 001

NSE Symbol: LTI

BSE Scrip Code: 540005

Dear Sir(s)/Madam,

Sub: Scheme of Amalgamation and Arrangement under the Companies Act, 2013 amongst Larsen & Toubro Infotech Limited and Mindtree Limited and their respective shareholders and creditors ('the Scheme')

Re: Allotment of equity shares

This is in continuation to our letters dated May 6, 2022, August 10, 2022 and November 14, 2022 on the above subject.

We have to inform you that consequent upon the Scheme coming into effect on November 14, 2022, the Allotment Committee of Directors in terms of the resolution passed today i.e. November 25, 2022, approved allotment of 12,04,17,607 equity shares of Re.1/- each (fully paid-up) of the Company, to the equity shareholders of erstwhile Mindtree Limited as on the 'Record Date' fixed for the said purpose, in accordance with the Share Exchange Ratio enshrined in the Scheme.

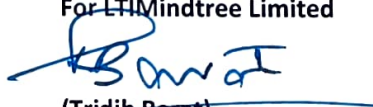
The equity shares allotted as above, shall be listed on BSE Limited and The National Stock Exchange of India Limited, and rank *pari-passu* in all respects with the existing equity shares of the Company.

Consequent to the above, the issued and paid equity share capital of the Company stands increased from Rs. 17,53,78,342/- comprising of 17,53,78,342 equity shares of Re.1/- each, to Rs. 29,57,95,949/- comprising of 29,57,95,949 equity shares of Re.1/- each.

This is for your information and record.

Thanking you,

Yours faithfully,
For LTIMindtree Limited



(Tridib Barot)

Company Secretary & Compliance Officer



LTIMindtree Limited

(Formerly Larsen & Toubro Infotech Limited)

Technology Tower 1, Gate No. 5, Saki Vihar Road, Powai, Mumbai - 400072, India

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Registered Office : L&T House, Ballard Estate, Mumbai - 400 001.

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