

December 07, 2023

National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.

(NSE Symbol: GENUSPOWER) (BSE Code: 530343)

Dear Sir/Madam,

Sub: Affirmation of Credit Ratings.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, this is to inform that India Ratings and Research (Ind-Ra) has upgraded Genus Power Infrastructures Ltd's (GPIL) Long-Term Issuer Rating to 'IND AA-' from 'IND A+'. The Outlook is Stable.

BSE Limited

P.J. Towers,

Dalal Street, Fort,

Mumbai - 400001

The instrument-wise rating actions are given below:

Instrument Type	Maturity Date	Size of Issue	Rating/Outlook	Rating Action
		(billion)		
Fund-based limits	-	INR 2.91	IND AA-/Stable/IND A1+	Upgraded
Non-fund-based limits	-	INR 11.0	IND AA-/Stable/IND A1+	Upgraded
Term loan	March 2029	INR 0.45	IND AA-/Stable	Assigned
External commercial	-	INR 4.16	IND AA-/Stable	Assigned
borrowing (ECB)				
Commercial paper (CP)*	Up to 365 days	INR 1.0	IND A1+	Upgraded
Long-term loan	March 2023	INR 0.01	WD	Withdrawn (paid in full)
Term loan	March 2023	INR 0.2	WD	Withdrawn (paid in full)
Non-fund-based limits	-	INR 6.71	IND AA-/Stable/IND A1+	Assigned

^{*}carved out of fund-based limits

The Company has received the credit rating letter from India Ratings and Research Private Limited vide e-mail dated 7th December, 2023 at 11:12 A.M.

Kindly take the above on record.

Yours faithfully,

For Genus Power Infrastructures Limited

(Ankit Jhanjhari)
Company Secretary