

January 04, 2021

The Secretary
BSE Limited ("BSE")
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001
BSE Scrip Code: 543251

The Manager, Listing Department,
The National Stock Exchange of India Ltd ("NSE")
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051
NSE Symbol: RVHL

Sub: Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

Reg: Target Company- Ravinder Heights Limited

This is in continuation to our earlier letter dated December 23, 2020 along with disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ("SEBI SAST Regulations") w.r.t. acquisition of the below mentioned equity shares which got listed on the stock exchanges on December 18, 2020.

I, Sunanda Jain, w/o Late Mr. Ravinder Jain, Promoter of Ravinder Heights Limited ("the Company") along with Persons acting in concert have been allotted Equity Shares of the Company on October 06, 2020, pursuant to the Scheme of Arrangement between Panacea Biotec Limited ("PBL") and Ravinder Heights Limited ("RVHL") and their respective shareholders and creditors approved by the Hon'ble National Company Law Tribunal, Chandigarh Bench, vide its Order dated September 09, 2020, as under:

S. No.	Name of the Acquirer and Persons acting in concert	No. of shares	% of holding
1.	Mrs. Sunanda Jain	1,14,97,800	18.77%
2.	Mr. Soshil Kumar Jain	50,00,000	8.16%
3.	Mrs. Nirmala Jain	25,11,000	4.10%
4.	Dr. Rajesh Jain	1,37,19,512	22.40%
5.	Mr. Sandeep Jain	1,00,31,600	16.38%
6.	Mr. Abhey Kumar Jain	1,000	0.00%
7.	Mr. Ashish Jain	500	0.00%
8.	First Lucre Partnership Co.	22,55,815	3.68%
9.	Second Lucre Partnership Co.	57,639	0.09%
Total		4,50,74,866	73.59%

The above said acquisition of shares falls under the purview of Regulation 10(1)(d)(ii) of SEBI SAST Regulations relating to acquisition pursuant to scheme of arrangement involving the target company as a transferee company etc.

Accordingly, the necessary disclosure in terms of Regulation 10(6) of the said Regulations is enclosed herewith.

This is for your information and record please. Kindly acknowledge the receipt.

Thanking you,
Sincerely yours,
On behalf of Acquirer and PAC


Sunanda Jain (Acquirer)
18/56, East Park Area,
Karol Bagh, New Delhi-110005
Encl: As above

Cc: Ravinder Heights Limited

Disclosure under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Ravinder Heights Limited
2.	Name of the acquirer(s)	Acquirer: Sunanda Jain PACs: 1. Mr. Soshil Kumar Jain 2. Mrs. Nirmala Jain 3. Dr. Rajesh Jain 4. Mr. Sandeep Jain 5. Mr. Abhey Kumar Jain 6. Mr. Ashish Jain 7. First Lucre Partnership Co. 8. Second Lucre Partnership Co.
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	<ul style="list-style-type: none"> - The Hon'ble National Company Law Tribunal, Chandigarh Bench, has vide its Order dated September 09, 2020, sanctioned Scheme of Arrangement between Panacea Biotec Limited (PBL) and Ravinder Heights Limited (RVHL) and their respective shareholders and creditors. - Pursuant to the Scheme, on October 06, 2020, RVHL has issued and allotted 1 fully paid-up equity share of Re.1 each for every 1 fully paid-up equity share of Re.1 each held by shareholders in PBL, as on the record date i.e. September 22, 2020. - Ravinder Heights Limited got listed on BSE and NSE on December 18, 2020.
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(ii)
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange.	No N.A. N.A.

Sunanda Jain.

7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a. Name of the transferor / seller	N.A.		N.A.	
	b. Date of acquisition				
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above				
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC				
	e. Price at which shares are proposed to be acquired / actually acquired				
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	– Each Acquirer / Transferee(*)				
	1. Mrs. Sunanda Jain	-	-	1,14,97,800	18.77%
	2. Mr. Soshil Kumar Jain	-	-	50,00,000	8.16%
	3. Mrs. Nirmala Jain	-	-	25,11,000	4.10%
	4. Dr. Rajesh Jain	-	-	1,37,19,512	22.40%
	5. Mr. Sandeep Jain	-	-	1,00,31,600	16.38%
	6. Mr. Abhey Kumar Jain	-	-	1,000	0.00%
	7. Mr. Ashish Jain	-	-	500	0.00%
	8. First Lucre Partnership Co.	-	-	22,55,815	3.68%
	9. Second Lucre Partnership Co.	-	-	57,639	0.09%
	Total	-	-	4,50,74,866	73.59%
	– Each Seller / Transferor	N.A.	N.A.	N.A.	N.A.

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

On behalf of Acquirer and PAC

Sunanda Jain

Sunanda Jain (Acquirer)

Date: 04.01.2021

Place: New Delhi