



**SHYAM  
GROUP**

# SHYAM GROUP OF INDUSTRIES

Vision for Future

To

Date: 22/02/2022

BSE Limited Department of Corporate Services P. J. Towers, 25 <sup>th</sup> Floor, Dalal Street, Mumbai- 400 001	National Stock Exchange of India Ltd Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E) Mumbai- 400 051
<b>Scrip Code:</b> 500184	<b>Symbol:</b> HSCL

## Sub: Disclosure of Acquisition of shares in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s)/ Madam,

Disclosure pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed for acquisition of equity shares and voting right in the Target Company, HIMADRI SPECIALITY CHEMICAL LIMITED, exceeding 5% of the total paid up capital of the Target Company.

This is for your information and taking on record

Yours faithfully,

For Self and on behalf of Acquirer and PACs

**MAHABIR**  
**PRASAD**  
**AGARWAL**  
Digitally signed by  
MAHABIR PRASAD  
AGARWAL  
Date: 2022.02.22  
19:02:02 +05'30'  
**Mahabir Prasad Agarwal**  
Signature of the acquirer

**CC to :**

Himadri Speciality Chemical Limited  
CIN: L27106WB1987PLC042756  
Registered Office:  
23A, Netaji Subhas Road  
Suite No. 15, 8<sup>th</sup> Floor  
Kolkata 700 001

Power □

Ferro Alloys □

Stainless Steel □

H. R. Coil □

Special Steel □

Tubes & Pipes □

Structural □

Cement □

Wire Rod □

Pig Iron □

Sponge Iron □

Steel □

TMT Rebars □



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## Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	HIMADRI SPECIALITY CHEMICAL LIMITED CIN: L27106WB1987PLC042756 Registered Office: 23A, Netaji Subhas Road, Suite No. 15, 8 <sup>th</sup> Floor, Kolkata 700 001		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer and PACs 1. MAHABIR PRASAD AGARWAL 2. SUMITRA DEVI AGARWAL 3. BRIJ BHSUHAN AGARWAL 4. MITTU AGARWAL 5. SHEETIJ AGARWAL 6. SUBHAM AGARWAL 7. TANISHI AGARWAL 8. BRIJ BHUSHAN AGARWAL & SONS (HUF) 9. MAHABIR PRASAD AGARWAL FAMILY trust 10. SUMITRA DEVI AGARWAL FAMILY TRUST 11. DORITE TRACON PRIVATE LIMITED 12. TOPLIGHT MERCANTILE PRIVATE LIMITED 13. NARANTAK DEALCOM PRIVATE LIMITED 14. SUBHAM BUILDWEL PRIVATE LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE/BSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	20221343	4.826	4.826
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	-	-	-
e) Total (a+b+c+d)	20221343	4.826	4.826
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	2337257	.56	.56
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	-	-	-

Ferro Alloys □

Stainless Steel □

H. R. Coil □

Special Steel □

Flanges & Pipes □

Structural □

Cement □

Wire Rod □

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Sponge Iron □

Steel □

TMT Rebars □



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(b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	2337257	.56	56 Ferro Alloys □
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	22558600	5.38	5.38
b) VR otherwise than by shares	-	-	Stainless Steel □
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	H. R. Coil □
e) Total (a+b+c+d)	22558600	5.38	5.38
Mode of acquisition (e.g. open market / off-market/ public issue /rights issue preferential allotment//inter-se transfer etc.)	open market		Special Steel □
Salient features of the securities acquired including time redemption, ratio at which it can be converted into equity shares, etc.	NA		Tubes & Pipes □
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	22.02.2022		Structural □
Equity share capital / total voting capital of the TC before the said acquisition	418,965,278		
Equity share capital/ total voting capital of the TC after the said acquisition	418,965,278		Cement □
Total diluted share/voting capital of the TC after the said acquisition	418,965,278		

Wire Rod □

For Self and on behalf of Acquirer and PACs

**MAHABIR  
PRASAD  
AGARWAL**

Digitally signed by  
MAHABIR PRASAD  
AGARWAL  
Date: 2022.02.22 19:03:51  
+05'30'

**MAHABIR PRASAD AGARWAL**

Signature of the acquirer

Place: Kolkata

Date: 22/02/2022

Pig Iron □

Sponge Iron □

Steel □

TMT Rebars □



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For Self and on behalf of Acquirer and PACs

MAHABIR PRASAD AGARWAL  
 Digitally signed by MAHABIR PRASAD AGARWAL  
 Date: 2022.02.22 19:04:35 +05'30'

Signature of the acquirer

Place: Kolkata

Date: 22/02/2022

Pig Iron

Sponge Iron

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

Steel

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

TMT Rebars