

Date: 10.11.2023

The Manager Department of Corporate Relationship BSE Limited 25 P. J. Towers, Dalal Street Mumbai-40000

The Asstt. Vice President
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai-400051

Ref.: Scrip Code: 532900 (Equity) 975107 (Debt)

Scrip Symbol: PAISALO

Sub.: <u>Submission of disclosure under Regulation 31 (1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011</u>

Dear Sir,

Please find enclosed herewith disclosure received from the entity of Promoter Group of the Company under Regulation 31(1) of SEBI (Substantial Acquisition of Shares & Takeovers), Regulations, 2011.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

For PAISALO Digital Limited

(Manendra Singh) Company Secretary Encl. a/a

EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED

CIN-U72502DL2008PTC177301

The Manager

Department of Corporate Relationship

BSE Limited

25 P. J. Towers, Dalal Street

Mumbai-400001

The Asstt. Vice President

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex

Bandra (East), Mumbai-400051

Ref.: Target Company- Paisalo Digital Limited, Scrip Code/Symbol: 532900/PAISALO

Sub.: Disclosure under Regulation 31 of Securities and Exchange Board of India (Substantial

Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

In terms of the provisions of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we being promoter group entity of Paisalo Digital Limited hereby enclosing herewith the disclosure, regarding creation of pledge of shares of Paisalo Digital Limited held by us, in prescribed format.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

FOR EQUILIBRATED VENTURE CFLOW (P) LTD.

SUNIL AGARWAL DIRECTOR

Date: November 10, 2023

CC:

Company Secretary Paisalo Digital Limited

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of Shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Compa	any(TC)						Pa	isalo Digital Lim	ited				
Names of the stock exchar	iges where the	shares of the	he target comp	oany are listed	l		1)	National Stock E	change of Inc	dia Limited	[
							2)	BSE Limited					
Date of reporting							10	.11.2023					
Name of the promoter or P	AC on whose	shares enci	umbrance has	been created	released/invo	ked	EC	QUILIBRATED V	ENTURE CFI	LOW PVT	. LTD.		
Details of the creation of e	ncumbrance						Pl	edge Creation					
	Promoter holding in the target company (1) holding already encumbered (2) Details of events pertaining to encumbrance (3)								Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)]/ invocation [(1)-(3)]}				
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encum- brance	Type of Encum- brance (pledge/lie Non-dispo- undertakin others)	Reasons for Encumbrance sal **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
MR. SUNIL AGARWAL	5,28,51,400	11.77	0	0.00	-	-	-	-	-	-	-	-	-
MR. SANTANU AGARWAL	1,68,52,000	3.75	0	0.00	-	-	-	-	-	-	-	-	-
MS. SUNEETI AGARWAL	35,83,000	0.80	0	0.00	-	-	-	-	-	-	-	-	-
PRO FITCCH PVT. LTD.	1,11,00,610	2.47	0	0.00	-	-	-	-	-	-	-	-	-

PRI CAF PVT. LTD.	1,19,64,200	2.66	0	0.00	-	-	-	-	-	-	-	-	-
EQUILIBRATED VENTURE CFLOW PVT. LTD.	5,17,02,921	11.51	3,15,00,000	7.02	Creation	09.11.2023	Pledge	To purchase of shares	53,50,000	1.19	N M Finance & Investment Consultancy Limited	3,68,50,000	8.21

FOR EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED

DIRECTOR

Date: 10.11.2023

^{*}The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear nthe table irrespective of whether they are reporting on the date of event or not.

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Paisalo Digital Limited
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	EQUILIBRATED VENTURE CFLOW PVT. LTD.
Total promoter shareholding in the listed company	No. of shares – 5,17,02,921 % of total share capital – 11.51
Encumbered shares as a % of promoter shareholding	71.27
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES-/ NO

FOR EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED

DIRECTOR
Place : Delhi
Date : 10.11.2023

<u>Details of all the existing events/ agreements pertaining to encumbrance</u>

				I			ı	I	ı	1
		Encumbrance 1	Encumbrance 2	Encumbrance 3	Encumbrance 4	Encumbrance 5	Encumbrance 6	Encumbrance 7	Release of	Encumbrance 9
		(Date of creation	(Date of creation	(Date of creation	(Date of creation of	Encumbrance 8	(Date of creation			
		of encumbrance:	of encumbrance:	of encumbrance:	encumbrance:	encumbrance:	encumbrance:	encumbrance:	(Date of release	of encumbrance:
		11.03.2022)	21.03.2022)	26.05.2022)	03.04.2023)	27.06.2023)	19.07.2023)	07.08.2023)	of	10.11.2023)
									encumbrance:	
									16.10.2023)	
Type of encu	ımbrance (pledge,	Pledge	Pledge	Pledgebh	Pledge	Pledge	Pledge	Pledge	Release of	Pledge
lien, negative	lien, non-disposal								Pledgec shares	
undertaking et	tc. or any other									
covenant, transa	action, condition or									
arrangement is	n the nature of									
encumbrance)										
No. and % of sh	nares encumbered	No. of shares:	No. of shares:	No. of shares:	No. of shares:	No. of shares:	No. of shares:	No. of shares:	No. of shares:	No. of shares:
		2,40,00,000 of	50,00,000 of Re.	20,00,000 of Re.	5,00,000 of Re. 1	2,00,000 of Re. 1	2,00,000 of Re. 1	5,00,000 of Re. 1	9,00,000 of Re.	53,50,000 of Re. 1
		Re. 1 each	1 each	1 each	each	each	each	each	1 each	each
		% of total share	% of total share	% of total share	% of total share	% of total share	% of total share	% of total share	% of total share	% of total share
		capital:5.67	capital:1.16	capital: 0.46	capital:0.11	capital:0.04	capital:0.04	capital:0.11	capital:0.20	capital:1.19
Specific	Name of the	STCI Finance	Cholamandalam	Cholamandalam	Cholamandalam	Cholamandalam	Cholamandalam	IIFL SECURITIES	Cholamandalam	N M Finance &
details about	entity in whose	Ltd.	Securities Ltd.	Securities Ltd.	Securities Ltd.	Securities Ltd.	Securities Ltd.	LIMITED	Securities Ltd.	Investment
the	favour shares									Consultancy
encumbrance	encumbered (X)									Limited
	Whether the	YES / NO	YES / NO	YES /NO	YES / NO	YES / NO	YE S/ NO	YES /NO	YES / NO	YES/ NO
	entity X is a									
	scheduled									
	commercial									
	bank, public									
	financial									
	institution,									
	NBFC or									
	housing finance									
	company? If No,									
	provide the									
	nature of the									
							1			

	business of the									
	entity.									
	Names of all	Listed company	Listed company	Listed company	Listed company and	Listed company and	Listed company and	Listed company and	Listed company	Listed company
	other entities in	and its group	and its group	and its group	its group companies	its group companies	its group companies	its group companies	and its group	and its group
	the agreement	companies (if	companies (if	companies (if	(if any) - N.A.	(if any) - N.A.	(if any) – N.A.	(if any) - N.A.	companies (if	companies (if
		any) - N.A.	any) - N.A.	any) – N.A.	Other entities (if	Other entities (if	Other entities (if	Other entities (if	any) - N.A.	any) - N.A.
		Other entities (if	Other entities (if	Other entities (if	any) – NA	any) - NA	any) – NA	any) - NA	Other entities	Other entities (if
		any) –	any) – NA	any) – NA					(if any) - NA	any) – NA
		1. PRO FITCCH								
		PVT. LTD.								
		2.PRI CAF PVT.								
		LTD.								
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges 4. Credit Rating of the debt instrument 5. ISIN of	If yes, 1. Name of the issuer 2. Details of the debt instrumen t 3. Whether the debt instrumen t is listed on stock exchanges ? 4. Credit Rating of the debt instrumen	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the		If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the
	rating		the instrument	5. ISIN of the instrumen t				instrument		instrument
Security	Value of shares	Rs.	Rs.	Rs.	Rs. 2,60,00,000/-	Rs. 99,92,000/-	Rs. 98,00,000/-	Rs. 3,32,50,000/-	NA	Rs. 40,80,98,000/-
Cover / Asset	on the date of	1,51,89,60,000/-	31,81,25,000/-	15,38,20,000/-	(Rupees Two Crore	(Rupees Ninety	(Rupees Ninety	(Rupees Three		(Rupees Forty
Cover	event /	(Rupees One	(Rupees Thirty	(Rupees Fifteen	Sixty Lakh Only)	Nine Lakh Ninety	Eight Lakh)	Crore Thirty Two		Crore Eight Lac
	agreement (A)	Hundred Fifty	One Crores	Crore Thirty-		Two Thousand)		Lakh Fifty		Ninety Eight
		One Crores	Eighty One	Eight Lakh				Thousand)		Thousand)
		Eighty Nine	Lakhs Twenty	Twenty						
		Lakhs Sixty	Five Thousands	Thousands Only)						
		Thousands only)	only)							

	Amount involved (against which shares have been encumbered) (B)	Rs. 36,00,00,000/- (Rupees Thirty Six Crores only)	Rs. 10,00,00,000/- (Rupees Ten Crores only)	Rs. 5,00,00,000/- (Rupees Five Crore Only)	For Encumbrance 2 & 3 dated 21.03.2022 & 26.05.2022 respectively	Additional Encumbrance for Encumbrance no 2 & 3 dated 21.03.2022, 26.05.2022 respectively	Additional Encumbrance for Encumbrance no 2 & 3 dated 21.03.2022, 26.05.2022 respectively 2.58	Rs. 2,14,21,571/- (Rupees Two Crore Fourteen Lakh Twenty One Thousnad Five Hundred and Seventy One Only)	-	Rs. 25,00,00,000/- (Rupees Twenty Five Crores Only)
					(Additional shares encumbered for encumbrance dated 21.03.2022 & 26.05.2022)	(Additional shares encumbered for encumbrance dated 21.03.2022 & 26.05.2022)	(Additional shares encumbered for encumbrance dated 21.03.2022 & 26.05.2022)			
End use of money	Borrowed amount to be utilized for what purpose –									
	(a) Personal use by promoters and PACs	-	-	-	-	-	-	Yes	-	Yes
	(b) For the benefit of listed company	-	-	-	-	-	-	-	-	-
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	-	-	-	-	-	-	-	-	-

(6	(a) Any other	V	√	4	√	V	√	-	-	
	reason	Availment of	Availment of	Availment of	To maintain balance	To maintain balance	To maintain balance			
	(please	Loan for onward	Loan for onward	Loan for onward	of margin for	of margin for	of margin for			
	specify)	payment for	payment for	payment for	Encumbrance no. 2	Encumbrance no. 2	Encumbrance no. 2			
		conversion of	conversion of	conversion of	& 3 dated	& 3 dated	& 3 dated			
		equity warrants	equity warrants	equity warrants	21.03.2022 &	21.03.2022 &	21.03.2022 &			
					26.05.2022	26.05.2022	26.05.2022			
					respectively	respectively	respectively			

FOR EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED

DIRECTOR Place : Delhi Date : 10.11.2023