

RIDDHI PORTFOLIO PVT LTD
RAMKRISHNA CHAMBERS,
72, SHAKESPEARE SARANI
KOLKATA – 700017
CIN- U67120WB1995PTC071066
Ph – 033 3984 0900
Email id – neha.gupta@ramkrishnaforgings.com

Date: 30th September, 2020

The Listing Department Bombay Stock Exchange PJ Towers Dalal Street Mumbai – 400 001 <u>BSE SCRIP CODE: 532527</u>	The Listing Department National Stock Exchange of India Limited “Exchange Plaza” C-1, Block G Bandra- Kurla Complex, Bandra (E) Mumbai- 400051 <u>NSE SYMBOL: RKFORGE</u>	The Company Secretary Ramkrishna Forgings Limited 23, Circus Avenue Kolkata-700 017
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Dear Sir,

Sub: Disclosure under 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) 2011

Riddhi Portfolio Pvt Ltd have acquired 10000 shares of Ramkrishna Forgings Limited on 28th September, 2020. In this context, please find the disclosure under regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) 2011.

Thanking you,

Yours faithfully,

For Riddhi Portfolio Pvt Ltd



Director

Encl: As mentioned above

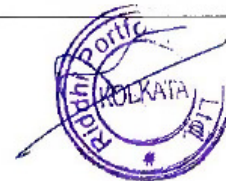


**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION
OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Ramkrishna Forgings Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer Riddhi Portfolio Private Limited Persons Acting in Concert (PAC) Eastern Credit Capital Private Limited Ramkrishna Rail & Infrastructure Pvt Ltd Mahabir Prasad Jalan Rashmi Jalan Naresh Jalan Chaitanya Jalan Mahabir Prasad Jalan (HUF) Naresh Jalan (HUF)		
3. Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited NSE Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,46,65,794	45.82	45.82
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	50,37,200	15.74	15.74
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	-	-	-



TC (specify holding in each category)			
e) Total (a+b+c+d)	19,702,994	61.56	61.56
Details of acquisition			
a) Shares carrying voting rights acquired	10,000	0.03	0.03
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c)	10,000	0.03	0.03
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	14,675,794	45.85	45.85
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	50,37,200	15.74	15.74
Total (a+b+c+d)	19,712,994	61.59	61.59
Mode of acquisition (e.g. open market / public issue / rights issue /preferential)	Open Market		



allotment / inter-se transfer, etc.)	
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	28/09/2020
Equity share capital / total voting capital of the TC before the said acquisition	3,20,08,099* equity shares of Rs. 10/- Each.
Equity share capital/ total voting capital of the TC after the said acquisition	3,20,08,099* equity shares of Rs. 10/- Each.
Total diluted share/voting capital of the TC after the said acquisition	3,20,08,099* equity shares of Rs. 10/- Each.

Note:

The total paid up share capital as disclosed in Clause 35 of the listing Agreement to the Stock Exchanges as on 30.6.2020 is 3,22,50,088 equity shares but the Company has extinguished 644801 equity shares as per a Buyback scheme after 30.06.2020. Accordingly, the paid up capital as on date of acquisition is 3,20,08,099 equity shares. The calculations above have been done on 3,20,08,099 equity shares.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.





Signature of the acquirer



Place: Kolkata

Date: 30.09.2020

Note:

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Ramkrishna Forgings Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer Riddhi Portfolio Private Limited Persons Acting in Concert (PAC) Eastern Credit Capital Private Limited Ramkrishna Rail & Infrastructure Pvt Ltd Mahabir Prasad Jalan Rashmi Jalan Naresh Jalan Chaitanya Jalan Mahabir Prasad Jalan (HUF) Naresh Jalan (HUF)		
3. Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited NSE Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,46,65,794	45.82	45.82
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	50,37,200	15.74	15.74
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	-	-	-



TC (specify holding in each category)			
e) Total (a+b+c+d)	19,702,994	61.56	61.56
Details of acquisition			
a) Shares carrying voting rights acquired	10,000	0.03	0.03
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c)	10,000	0.03	0.03
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	14,675,794	45.85	45.85
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	50,37,200	15.74	15.74
Total (a+b+c+d)	19,712,994	61.59	61.59
Mode of acquisition (e.g. open market / public issue / rights issue / preferential)	Open Market		



allotment / inter-se transfer, etc.)	
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	28/09/2020
Equity share capital / total voting capital of the TC before the said acquisition	3,20,08,099* equity shares of Rs. 10/- Each.
Equity share capital/ total voting capital of the TC after the said acquisition	3,20,08,099* equity shares of Rs. 10/- Each.
Total diluted share/voting capital of the TC after the said acquisition	3,20,08,099* equity shares of Rs. 10/- Each.

Note :

1) The total paid up share capital as disclosed in Clause 35 of the listing Agreement to the Stock Exchanges as on 30.6.2020 is 3,22,50,088 equity shares but Ramkrishna Forgings Ltd has extinguished 241989 equity shares as per a Buyback scheme after 30.06.2020. Accordingly, the paid up capital as on date of acquisition is 3,20,08,099 equity shares. The calculations above have been done on 3,20,08,099 equity shares.

