Date: June 28, 2021

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai - 400 001

Script Code: 540078

Dear Sir/Madam,

Sub: <u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed disclosure thereto in the prescribed format.

This is for your information and record.

Thanking you.

Yours faithfully,

Ameeta J Dedhia,

Promoter Group

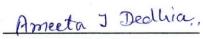
CC: Mitsu Chem Plast Limited 329, Gala Complex, 3rd floor, Din Dayal Upadhyay Marg, Mulund (W), Mumbai - 400 080.

Encl: As above

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Name of the Target Company (TC)	Mitsu Chem Plast Limited BSE Code: 540078		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ameeta Jagdish Dedhia Lilavanti Mavji Dedhia Jigna Sanjay Dedhia Vimlaben Liladhar Dedhia		
	Jalpa Manish Dedhia		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/disposal/holding of shares/voting rights/holding of shares/voting rights/holding of the seller and PAC as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition/sale under consideration, holding of:			
a) Shares carrying voting rights - Acquirer - PACs	4,47,828 39,13,038	3.71% 32.41%	3.71% 32.41%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-		-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	- L-	-	-
Total (a+b+c+d)	43,60,866	36.12%	36.12%
Details of acquisition/sale			
 a) Shares carrying voting rights acquired/sold Acquirer PACs 	48,300 1,93,200	0.40% 1.60%	0.40% 1.60%
b) VRs acquired/sold otherwise than by equity shares	-	-	-

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	-	-	-	
shares carrying category) acquired/sold				
d) Shares encumbered / invoked/released by the acquirer	-	7	-	
Total (a+b+c+d)	2,41,500	2.00%	2.00%	
After the acquisition/sale, holding of:	2,11,000	2.0070	2.0070	
a) Shares carrying voting rights				
- Acquirer	4,96,128	4.11%	4.11%	
- PACs	41,06,238	34.01%	34.01%	
b) VRs otherwise than by equity shares	- 11,00,230	54.0170	34.0170	
c) Warrants/convertible securities/any other			-	
instrument that entitles the acquirer to receive	-	-	-	
shares carrying voting rights in the TC				
(specify holding in each category) after				
acquisition				
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	•		
Total (a+b+c+d)	46,02,366	38.12%	38.12%	
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	open market	t		
Date of acquisition/ sale of shares/ date of receipt of intimation of allotment of shares /	24.06.2021, 25.06.2021 and 28.06.2021			
VR/ warrants/convertible securities whichever				
is applicable by Acquirer	4 00 -0 555			
Equity share capital / total voting capital of	1,20,72,600 Equity Shares of Rs. 10/- each			
the TC before the said acquisition	aggregating to Rs. 12,07,26,000/-			
Equity share capital/ total voting capital of the	1,20,72,600 Equity Shares of Rs. 10/- each			
TC after the said acquisition	aggregating to Rs. 12,07,26,000/-			
Total diluted share/voting capital of the TC after the said acquisition	1,20,72,600		of Rs. 10/- each	



Ameeta Jagdish Dedhia Promoter Group

Place: Mumbai Date: 28.06.2021

Notes:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.