



VRL/SEC/EXCHANGE

24.02.2021

National Stock Exchange of India Ltd. 5 th Floor, Exchange Plaza Bandra (E), Mumbai- 400 051 Script Code: VENUSREM	Dept. of Corporate Services The Stock Exchange, Mumbai 25 th Floor, Phiroze Jeejeebhoy Towers Dalal Street Mumbai Script Code: 526953
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Sub.: Disclosure under SEBI (SAST) Regulations, 2011.

Dear Sir/ Madam,

Pls find enclosed herewith Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for allotment of warrants to promoters group.

Kindly acknowledge the same.

Thanking you.

**Yours faithfully,
for Venus Remedies Limited**

**Neha
(Company Secretary)**

VENUS REMEDIES LIMITED

Corporate Office :

51-52, Industrial Area, Phase- I, Panchkula (Hry.) 134113, India

Regd. Office :

SCO 857, Cabin No. 10, 2nd Floor, NAC, Manimajra,
Chandigarh (U.T.) 160101, India

Website : www.venusremedies.com

www.vnrcindia.com

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Unit-I :

51-52, Industrial Area, Phase-I, Panchkula (Hry.) 134113, India
Tel. : +91-172-2933094, 2933090, 2565577, Fax : +91-172-2565566

Unit-II :

Hill Top Industrial Estate, Jharmajri EPIP, Phase-I, (Extn.),
Bhatoli Kalan, Baddi (H.P.) 173205, India
Tel. : +91-1792-242100, 242101, Fax: +91-1795-271272

Unit-V :

VENUS PHARMA GmbH

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Venus Remedies Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pawan Chaudhary
Whether the acquirer belongs to Promoter/Promoter group	Yes
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE

Details of the creation/invocation/release of encumbrance:

Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	9,87,000	8.00%	8.00%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	9,87,000	8.00%	8.00%
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	9,87,000	8.00%	8.00%
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold	N.A.	N.A.	N.A.
b) VRs acquired/sold otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold.	6,00,000	N.A.	N.A.

d) Shares encumbered / invoked/released by the acquirer	N.A.	N.A.	N.A.
e) Total (a+b+c+/-d)	6,00,000	N.A.	N.A.
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	9,87,000	8.00%	7.38%
b) Shares encumbered with the acquirer:	9,87,000	8.00%	7.38%
c) VRs otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	6,00,000 (Fully Convertible warrants)	N.A.	4.49
e) Total (a+b+c+d)	15,87,000	8.00%	11.87
Mode of acquisition / sale (e.g. open market / off-market/public issue / rights issue / preferential allotment / inter-se transfer etc).	preferential allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23.02.2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	8.00%		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	8.00%		
Total diluted share/voting capital of the TC after the said acquisition	11.87%		



Signature of the acquirer

Place: Panchkula

Date: 24.02.2021

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Venus Remedies Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Manu Chaudhary
Whether the acquirer belongs to Promoter/Promoter group	Yes
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE

Details of the creation/invocation/release of encumbrance:

Details of the acquisition / disposal as follows

Before the acquisition under consideration, holding of :

	Number	% w.r.t total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
a) Shares carrying voting rights	11,43,000	9.26%	9.26%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	11,43,000	9.26%	9.26%
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	11,43,000	9.26%	9.26%

Details of acquisition/sale:

a) Shares carrying voting rights acquired/sold	N.A.	N.A.	N.A.
b) VRs acquired /sold otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold.	4,25,000	N.A.	N.A.

Manu Chaudhary

d) Shares encumbered / invoked/released by the acquirer.	N.A.	N.A.	N.A.
e) Total (a+b+c+/-d)	4,25,000	N.A.	N.A.
After the acquisition/sale, holding of:			
a) Shares carrying voting rights.	11,43,000	9.26%	8.55%
b) Shares encumbered with the acquirer.	11,43,000	9.26%	8.55%
c) VRs otherwise than by shares.	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	4,25,000 (Fully Convertible warrants)	N.A.	3.18
e) Total (a+b+c+d)	15,68,000	9.26%	11.73%
Mode of acquisition / sale (e.g. open market / off-market/public issue / rights issue / preferential allotment / inter-se transfer etc).	preferential allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23.02.2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	9.26%		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	9.26%		
Total diluted share/voting capital of the TC after the said acquisition	11.73%		

N. Anandhally

Signature of the acquirer
Place: Panchkula
Date: 24.02.2021