

KCP RETAIL PRIVATE LIMITED

Reg. Office: 302, Parth, Appts. 12, Vasundhara Colony, Gulbai Tekra,
Ellisbridge, Ahmedabad-380006.

CIN: U51109GJ2011PTC063769

14th September, 2022

To,
**Department of Corporate Services,
BSE Limited**
P.J. Tower,
Dalal Street, Fort,
Mumbai-400 001

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011

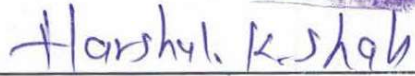

With reference to the above mentioned subject please find enclosed herewith disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 in respect of acquisition of 14,30,000 Equity Shares of Rhetan TMT Limited.

Please take the same on your records.

Thanking You,

Yours Faithfully,

For and on behalf of KCP Retail Private Limited

Harshul Kumarpal Shah
Director
DIN: 01955747

Cc: Rhetan TMT Limited
Compliance Officer
7th Floor, Ashoka Chambers,
Opp. HCG Hospital,
Mithakhali Six Roads,
Mithakhali Ahmedabad - 380006

ANNEXURE - 1
Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Rhetan TMT Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1) KCP Retail Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (SME Platform)		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights 1. KCP Retail Private Limited	00	00	00
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	0	0.00	0.00

KCP RETAIL PVT. LTD.

Director

Details of acquisition /sale			
a) Shares carrying voting rights acquired KCP Retail Private Limited	14,30,000	6.73	6.73
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NA	NA	NA
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+/-d)	14,30,000	6.73	6.73
After the acquisition/sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights acquired KCP Retail Private Limited	14,30,000	6.73	6.73
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NA	NA	NA
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
Total (a+b+c+/-d)	14,30,000	6.73	6.73
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc).	Open Market Acquisition of Shares		
Date of acquisition of / date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares	From 05.09.2022 to 13.09.2022		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 21,25,00,000/- divided into 2,12,50,000 equity shares of face value of Re. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 21,25,00,000/- divided into 2,12,50,000 equity shares of face value of Re. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 21,25,00,000/- divided into 2,12,50,000 equity shares of face value of Re. 10/- each		

KCP RETAIL PVT. LTD.
Director