



Pharmaceuticals Limited

**Registered & Corporate Office :**

Plot No. 72, H. No. 8-2-334/3 & 4, Road No. 5,

Opp. SBI Executive Enclave, Banjara Hills,

Hyderabad - 500 034, Telangana, INDIA.

Tel : +91-40-2525 9999, Fax : +91-40-2525 9889

CIN : L24239TG1987PLC008066

Email: info@smspharma.com, www.smspharma.com

December 21, 2020

To

NSE Limited,

Listing Department, P J Towers,

Dalal Street,

Mumbai – 400 001.

scrip code: 532815

National Stock Exchange of India Limited,

Listing Department, "Exchange Plaza",

Bandra-Kurla Complex, Bandra (E),

Mumbai - 400 051.

Trading Symbol: SMSPHARMA

Dear Sir / Madam,

**SUB: REPORT TO SEBI REGARDING ACQUISITION OF SHARES BY INTERSE TRANSFER**

Ref: Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In furtherance to the intimation under Regulation 10(5) and 10(6) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 ("Takeover Regulations") submitted by Mr. Ramesh Babu Potluri, Mrs. Hima Bindu Potluri, Mr. Vamsi Krishna Potluri and M/s Potluri Infra Projects LLP ("Acquirers") on November 27, 2020 and December 9, 2020 respectively, Acquirers belonging to Promoter and Promoter Group of SMS Pharmaceuticals Limited ("Company"), have submitted a report to SEBI on December 19, 2020 pursuant to Regulation 10(7) of Takeover Regulations for acquisition of **₹7,57,500 (Eighty Seven Lakhs fifty Seven Thousand Five Hundred) Equity Shares of the Company by way of inter-se transfer** in terms of Regulation 10(1)(a)(ii) of Takeover Regulations.

Kindly take the same on record and suitably disseminate to all concerned.

Yours Truly,

**For SMS Pharmaceuticals Limited**

**V S Venkatesh**

Company secretary

[Enclosed: Report received by the Company]



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Purchaser: PAMESH BABU POTLURI

*Potluri*  
8526

1379012100105 Payable at Par (B2K)

DRAWEE BANK AND BRANCH  
अदा करता बैंक और शाखा

CODE NO.

AUTHORISED SIGNATORY  
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AUTHORISED SIGNATORY  
प्राधिकृत हस्ताक्षरकर्ता

Please sign above

⑈011489⑈ 500211033⑈

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Mr. Ramesh Babu Potluri  
Mrs. Hima Bindu Potluri  
Mr. Vamsi Krishna potluri  
M/s Potluri Infra projects LLP  
[Promoters & Promoter Group of SMS Pharmaceuticals Limited]  
Plot.no. 265 Q, Road No. 10, Jubilee Hills, Hyderabad, 500033. TS

December 19, 2020

To  
Securities and Exchange Board of India  
Plot no. C 4-A, G-Block,  
Bandra Kurla Complex,  
Bandra East, Mumbai.  
Maharashtra - 400 051


Dear Sir/Madam,


SUB: REPORT REGARDING ACQUISITION THROUGH INTERSE TRANSFER BETWEEN PROMOTER GROUPS  
Ref: Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011  
Target Company: SMS Pharmaceuticals Limited [BSE: 532815 / NSE: SMSPHARMA]

With reference to the above cited subject, we hereby submit report and demand draft of Rs. 1,50,000/- (Rupees One lakh and Fifty Thousand only) dated December 18, 2020 in favor of "Securities and Exchange Board of India" payable at Mumbai, as required under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of 87,57,500 (Eighty Seven lakhs fifty seven thousand and five hundred) equity shares of SMS Pharmaceuticals Limited, by way of inter-se transfer on 7th & 8<sup>th</sup> December, 2020, in terms of Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record and suitably disseminate to all concerned.

Thanking you,  
Yours Truly,

  
Ramesh Babu Potluri  
Promoter / Acquirer

  
Vamsi Krishna Potluri  
Promoter group/ Acquire

  
Hima Bindu Potluri  
Promoter Group / Acquirer

  
for Potluri Infra Projects LLP  
Vamsi Krishna Potluri  
Designated Partner  
Promoter group/ Acquirer



**ENCLOSED:**

- Report in respect of acquisition made in reliance upon exemption provided for in Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition Of Shares and Takeovers) Regulations, 2011.
- Demand draft no. 011489 for Rs.1,50,000/- (Rupees One Lakh and Fifty Thousand only), drawn on Axis bank, dated December 18, 2020 in favour of "Securities and Exchange Board of India" payable at Mumbai.

FORMAT UNDER REGULATION 10(7)

Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in Regulation 10(1)(a)(ii) of SEBI  
(Substantial Acquisition Of Shares and Takeovers) Regulations, 2011

1	General Details	
	a. Name, address, telephone no., e-mail of acquirer(s){In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	Mr. Ramesh Babu Potluri, (Correspondent Acquirer) Add: Plot. No. 265 Q, Road No. 10, Jubilee Hills, Hyderabad, 500033 TS. Contact. No: 9849477899 Email: <a href="mailto:rameshbabu@smspharma.com">rameshbabu@smspharma.com</a>
	b. Whether sender is the acquirer (Y/N)	Yes
	c. If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	Not applicable
	d. Name, address, Tel no. and e-mail of sender, if sender is not the acquirer	Not applicable
2	Compliance of Regulation 10(7)	
	a. Date of report	19 <sup>th</sup> December, 2020
	b. Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	Yes; the report is being submitted to SEBI within 21 working days from the date of the acquisition.
	c. Whether the report is accompanied with fees as required under Regulation 10(7)	Yes; Rs. 1.5 lakhs by demand draft No.011489 dated 18 <sup>th</sup> December, 2020, issued by Axis Bank in favor of Securities and Exchange Board of India.
3	Compliance of Regulation 10(5)	
	a. Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed atleast 4 working days before the date of the proposed acquisition.	YES Copy of the same is attached as Annexure I
	b. Date of Report	27 <sup>th</sup> November, 2020
4	Compliance of Regulation 10(6)	
	a. Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition.	YES Copy of the same is attached as Annexure II
	b. Date of Report	9 <sup>th</sup> December, 2020
5	Details of the Target Company	

*[Handwritten Signature]*

Hima Bindu.P

*[Handwritten Signature]*



	a.	Name & address of TC	Name; SMS Pharmaceuticals Limited CIN: L24239TG1987PLC008066; INE812G01025, Add: Plot No. 72, H.No: 8-2-334/3&4, Road No. 5 Opp. SBI Executive Enclave, Banjara Hills Hyderabad ,TG 500034 IN, Contact No; 040-25259999 Mail ID:complianceofficer@smspharma.com; cs@smspharma.com			
	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited – 532815 National Stock Exchange of India Limited - SMSPHARMA			
6	Details of the acquisition					
	a.	Date of acquisition	7 <sup>th</sup> & 8 <sup>th</sup> December, 2020			
	b.	Acquisition price per share (in Rs.)	<u>07-12-2020</u> Rs. 94.70 Per Share for 42,24,680 shares Rs. 97.67 Per Share for 10,93,100 Shares <u>08-12-2020</u> Rs. 94.70 Per Share for 28,58,580 Shares Rs. 95.35 Per share for 5,81,140 Shares			
	c.	Regulation which would have been triggered off, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	Regulation 3(2) of SEBI SAST Regulation			
	d.	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition	
		[List of PAC is provided in Annexure III]	No. of Shares	% w.r.t total share capital of TC (*)	No. of Shares	% w.r.t total share capital of TC
		Name(s) of the acquirer(s) (**)				
		i. Mr. Ramesh Babu Potluri	1,40,84,960	16.64%	1,55,53,060	18.37%
		ii. Mrs. Hima Bindu Potluri	1,33,98,360	15.83%	1,47,88,840	17.47%
		iii. Mr. Vamsi Krishna Potluri	80,10,590	9.46%	1,33,28,370	15.74%
		iv. M/s Potluri Infra Projects LLP	61,04,100	7.21%	66,85,240	7.91%
			4,15,98,010	49.14%	5,03,55,510	59.49%
	e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
		Name(s) of the seller(s) (**)				
		i. Mr. TVVSN Murthy	54,67,000	6.46%	6,61,180	0.78%
		ii. TVVSN Murthy – HUF Karta	5,86,340	0.69%	-	-
		iii. Mrs. Annapurna Talluri	33,65,340	3.98%	-	-
			94,18,680	11.18%	6,61,180	0.78%

*[Handwritten Signature]*

Hima Bindu P.

*[Handwritten Signature]*

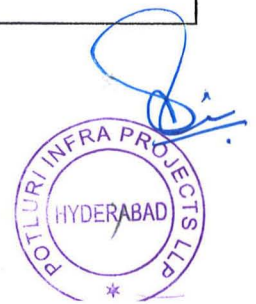


7	Information specific to the exemption category to which the instant acquisition belongs - Regulation 10(1)(a)(ii)			
a.	Provide the names of the seller(s)	i. Mrs. TVVSN Murthy ii. TVVSN Murthy – HUF Karta iii. Mrs. Annapurna Talluri		
b.	Specify the relationship between	The Acquirer(s) and the Seller(s) are the promoters of SMS Pharmaceuticals Limited, since the last 3 years.		
c.	Shareholding of the acquirer and the seller/s in the TC during the three years prior to the proposed acquisition	Year – 1 [31.03.2018]	Year -2 [31.03.2019]	Year-3 [31.03.2020]
	Acquirer(s) (*)			
	i. Mr. Ramesh Babu Potluri	1,45,06,960	1,45,06,960	1,45,06,960
	ii. Mrs. Hima Bindu Potluri	1,23,73,360	1,23,73,360	1,33,98,360
	iii. Mr. Vamsi Krishna Potluri	20,30,590	20,30,590	48,10,590
	iv. M/s Potluri Infra Projects LLP	59,70,000	59,70,000	59,70,000
		3,48,80,910	3,48,80,910	3,86,85,910
Sellers(s)(*)				
	i. Mr. TVVSN Murthy	82,27,000	82,27,000	54,67,000
	ii. TVVSN Murthy – HUF Karta	39,81,340	39,81,340	39,81,340
	iii. Mrs. Annapurna Talluri	43,90,340	43,90,340	33,65,340
		1,65,98,680	1,65,98,680	1,28,13,680
d.	Confirm that the acquirer(s) and the seller/s have been named promoters in the shareholding pattern filed by the target company in terms of the listing agreement or the Takeover Regulations. Provide copies of such filings under the listing agreement or the Takeover Regulations.	Yes; we confirm that Acquirer(s) and Seller(s) have been named as Promoter / Promoter Groups in the shareholding pattern filed by SMS Pharmaceuticals Limited in terms of SEBI Takeover Regulations.  Copy of Shareholdings pattern as on March 31, 2018, March 31, 2019 & March 31, 2020 are attached herewith in Annexure IV.		
e.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	RS. 90.42/- per shares		
f.	If shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable		
g.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (e) or (f) above as applicable	Yes; we confirm that the acquisition price per share is not higher by more than 25% of the price as calculated in (e) as mentioned above.		
h.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed	November 27, 2020		

*Hima*

Hima Bindu.P.

*Di*



i.	Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation/s as well as date on which the requisite disclosures were made along with the copies of the same.	<p>Yes; the Acquirer(s) hereby declare that both Acquirer(s) and Seller(s) have complied with the provisions of Chapter V of SEBI Takeover Regulations.</p> <p>Disclosure under Reg. 29(2):</p> <table border="1" data-bbox="842 459 1425 660"> <thead> <tr> <th>Name of Acquirer(s)</th> <th>Date</th> </tr> </thead> <tbody> <tr> <td>Mr. P. Ramesh Babu</td> <td rowspan="4">9th December, 2020</td> </tr> <tr> <td>Mrs. Hima Bindu Potluri</td> </tr> <tr> <td>Mr. Vamsi Krishna Potluri</td> </tr> <tr> <td>M/s Potluri Infra Projects LLP</td> </tr> </tbody> </table> <table border="1" data-bbox="842 689 1425 833"> <thead> <tr> <th>Name of Seller(s)</th> <th>Date</th> </tr> </thead> <tbody> <tr> <td>Mr. TVVSN Murthy</td> <td rowspan="3">9th December, 2020</td> </tr> <tr> <td>TVVSN Murthy – HUF Karta</td> </tr> <tr> <td>Mrs. Annapurna Talluri</td> </tr> </tbody> </table> <p>Aforesaid disclosures are enclosed as Annexure V.</p>	Name of Acquirer(s)	Date	Mr. P. Ramesh Babu	9th December, 2020	Mrs. Hima Bindu Potluri	Mr. Vamsi Krishna Potluri	M/s Potluri Infra Projects LLP	Name of Seller(s)	Date	Mr. TVVSN Murthy	9th December, 2020	TVVSN Murthy – HUF Karta	Mrs. Annapurna Talluri
Name of Acquirer(s)	Date														
Mr. P. Ramesh Babu	9th December, 2020														
Mrs. Hima Bindu Potluri															
Mr. Vamsi Krishna Potluri															
M/s Potluri Infra Projects LLP															
Name of Seller(s)	Date														
Mr. TVVSN Murthy	9th December, 2020														
TVVSN Murthy – HUF Karta															
Mrs. Annapurna Talluri															
j.	Declaration by the acquirer that all the conditions specified under regulation 10(1) (a)(ii) with respect to exemptions has been duly complied with.	We hereby confirm that all the conditions specified under Regulation 10(1)(a)(ii) with respect to exemptions has been duly complied with.													

# SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.



Ramesh Babu Potluri



Hima Bindu Potluri



Vamsi Krishna Potluri



For Potluri Infra Projects LLP  
Vamsi Krishna Potluri  
(Designated Partner)



Date: 19.12.2020

Place: Hyderabad



Pharmaceuticals Limited

**Registered & Corporate Office :**

Plot No. 72, H. No. 8-2-334/3 & 4, Road No. 5,  
Opp. SBI Executive Enclave, Banjara Hills,  
Hyderabad - 500 034, Telangana, INDIA.  
Tel : +91-40-2525 9999, Fax : +91-40-2525 9889  
CIN : L24239TG1987PLC008066  
Email: info@smspharma.com, www.smspharma.com

27<sup>th</sup> November, 2020

To  
BSE Limited,  
Listing Department, P J Towers,  
Dalal Street,  
Mumbai – 400 001.  
Scrip code: 532815

National Stock Exchange of India Limited,  
Listing Department, "Exchange Plaza",  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.  
Trading Symbol: SMSPHARMA

Dear Sir / Madam,

**SUB: DISCLOSURE OF INTER-SE TRANSFER OF SHARES BETWEEN PROMOTERS / PROMOTER GROUP IN ACCORDANCE WITH REGULATION 10(5) OF SEBI (SAST) REGULATIONS, 2011.**

In compliance with Regulation 10(5) of SEBI (SAST) Regulations, 2011, We would like to inform your good office that Acquirers, being a part of Promoter Group of SMS Pharmaceuticals Limited (herein after referred as "the Company") Intends to acquire 87,57,500 (Eighty Seven Lakhs Fifty Seven Thousand and Five Hundred) Equity Shares of the Company by way of inter-se transfer on or after December 7, 2020, in terms of Regulation 10(1)(a)(ii) of SEBI (SAST), Regulations 2011 by way of on-market.

The details of the same are mentioned below:

Name of Person (Acquirer)	Name of the (Seller)	No. of shares proposed to be transferred	% of shareholding
Mr. Vamsi Krishna Potluri	Mr. TVVSN Murthy	42,24,680	4.99
	TVVSN Murthy – HUF	5,86,340	0.69
	Mrs. Annapurna Talluri	5,06,760	0.60
Mr. Ramesh Babu Potluri	Mrs. Annapurna Talluri	14,68,100	1.73
Mrs. Hima Bindu Potluri	Mrs. Annapurna Talluri	13,90,480	1.64
M/s Potluri Infra Projects LLP	Mr. TVVSN Murthy	5,81,140	0.69
<b>Total</b>		<b>87,57,500</b>	<b>10.35</b>

This being an "Interse" transfer of shares amongst Promoter Group, the same falls within the exemptions (under Regulation 10(1)(a)(ii) provided under SEBI (SAST) Regulation's, 2011). The aggregate holding of Promoter and Promoter Group before and after the above Inter se transactions remains the same.

In this connection, disclosure under Regulation 10(5) for the above said acquisition in prescribed format, as submitted by the Acquirer is enclosed herewith for your kind information and records.

Thanking you,  
Yours Truly,

V.S. Venkatesh  
Company secretary

Encl: a/a



Date: 27<sup>th</sup> November, 2020

From

Mr. Ramesh Babu Potluri  
Mrs. Hima Bindu Potluri  
Mr. Vamsi Krishna Potluri  
M/s Potluri Infra Projects LLP  
(Promoters & Promoter group of  
SMS Pharmaceuticals Limited)  
Plot. No. 265 Q, Road No. 10,  
Jubilee Hills, Hyderabad - 500033 TS

To

BSE Limited,  
Listing Department, P J Towers,  
Dalal Street,  
Mumbai - 400 001.  
Scrip code: 532815

National Stock Exchange of India Limited,  
Listing Department, "Exchange Plaza",  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.  
Trading Symbol: SMSPHARMA

Email: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)  
[corp.comm@bseindia.com](mailto:corp.comm@bseindia.com)

Email: [takeover@nseindia.com](mailto:takeover@nseindia.com)

To,

Company Secretary & Compliance officer  
SMS Pharmaceuticals Limited  
Plot.no. 72, H.No. 8-2-334/3&4, Road No. 5,  
Opp. SBI Executive Enclave, Banjara Hills  
Hyderabad 500034.


Dear Sir,

SUB: DISCLOSURE(S) UNDER REGULATION 10(5) OF THE SEBI (SAST) REGULATION, 2011  
Ref: Name of the Target Company: SMS Pharmaceuticals Limited - ISIN: INE812G01025.

We hereby submit disclosures as required under Regulation 10(5) of SAST Regulations, 2011  
for acquisition of 87,57,000 Equity shares of SMS Pharmaceuticals Limited.

Kindly take the same on records and acknowledge the receipt of the same.

Yours truly,

Thanking you,  


Ramesh Babu Potluri

  
Vamsi Krishna Potluri

Hima Bindu P

Hima Bindu Potluri

  
Vamsi Krishna Potluri  
On behalf of Potluri Infra Projects LLP  
Designated Partner



Encl as above

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


1.	Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
2.	Name of the acquirer(s)	Mr. Ramesh Babu Potluri Mrs. Hima Bindu Potluri Mr. Vamsi Krishna Potluri M/s Potluri Infra Projects LLP		
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Promoter and Promoter Group		
4.	Details of the proposed acquisition			
	a. Name of the person(s) from whom shares are to be acquired	Mr. TVVSN Murthy TVVSN Murthy – HUF Mrs. Annuapurna Talluri		
	b. Proposed date of acquisition	On or after December 7, 2020		
	c. Number of shares to be acquired from each person mentioned in 4(a) above	Sl no.	Name of seller	No of shares
		1)	Mr. TVVSN Murthy	4805820(5.68%)
		2)	TVVSN Murthy – HUF	586340(0.69%)
		3)	Mrs. Annuapurna Talluri	3365340(3.98%)
	d. Total shares to be acquired as % of capital of TC	10.35%		
	e. Price at which shares are proposed to be acquired	Price not exceeding the limits provided in proviso (i) of Regulation 10(1)(a) of the SEBI SAST Regulations.		
	f. Rationale, if any, for the proposed transfer	Inter-se transfer of equity shares of SMS Pharmaceuticals Limited between members of Promoter and Promoter Group Persons acting in concert.		
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of the SEBI SAST Regulations.		
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	The Shares of the TC are frequently traded in terms of Regulation 2(i)(j) of the SEBI SAST Regulations, the Volume Weighted Average Market Price for a period of 60 trading days preceding the date of issuance of this notice as traded on the Stock Exchange where the maximum value of trading in the share of the TC are recorded during such period is Rs. 90.42/- per shares.		
7.	If in-frequently traded, the price as determined in terms of clause (c) of sub-regulation (2) of regulation 8.	Not Applicable		

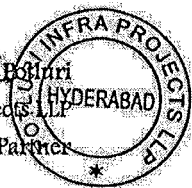
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The acquisition price would not be higher more than 25% of the price computed in point no. 6 herein above.			
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	The transferors and transferees have complied (during 3 years prior to the date of the proposed acquisition) / will comply with applicable disclosure required under Chapter V of the SEBI SAST Regulations.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We hereby declare that all the conditions specified under Regulation 10(1)(a) of the SEBI SAST Regulations with respect to exemptions has been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*)				
	i. Mr. Ramesh Babu Potluri	1,40,84,960	16.64%	1,55,53,060	18.37%
	ii. Mrs. Hima Bindu Potluri	1,33,98,360	15.83%	1,47,88,840	17.47%
	iii. Mr. Vamsi Krishna Potluri	80,10,590	9.46%	1,33,28,370	15.74%
	iv. M/s Potluri Infra Projects LLP	61,04,100	7.21%	66,85,240	7.90%
b	Seller (s)				
	i. Mr. TVVSN Murthy	5467000	6.46%	661180	0.78%
	ii. TVVSN Murthy – HUF	586340	0.69%	-	-
	iii. Mrs. Annupurna Talluri	3365340	3.98%	-	-

  
Vamsi Krishna Potluri

  
Ramesh Babu Potluri

  
Hima Bindu Potluri

  
Vamsi Krishna Potluri  
On behalf of Potluri Infra Projects LLP  
Designated Partner



Place: Hyderabad  
Date: November 27, 2020



Pharmaceuticals Limited

**Registered & Corporate Office :**

Plot No. 72, H. No. 8-2-334/3 & 4, Road No. 5,

Opp. SBI Executive Enclave, Banjara Hills,

Hyderabad - 500 034, Telangana, INDIA.

Tel : +91-40-2525 9999, Fax : +91-40-2525 9889

CIN : L24239TG1987PLC008066

Email: info@smspharma.com, www.smspharma.com

9<sup>th</sup> December, 2020

To

BSE Limited,  
Listing Department, P J Towers,  
Dalal Street,  
Mumbai – 400 001.  
Scrip code: 532815

National Stock Exchange of India Limited,  
Listing Department, "Exchange Plaza",  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.  
Trading Symbol: SMSPHARMA

Dear Sir/Madam,

**SUB: REPORT REGARDING INTER-SE TRANSFER**

Ref: Regulation 10(6) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

In furtherance to the intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 ("Takeover Regulations") submitted by Mr. Ramesh Babu Potluri, Mrs. Hima Bindu Potluri, Mr. Vamsi Krishna Potluri and M/s Potluri Infra Projects LLP ("Acquirers") on November 27, 2020, belonging to Promoter and Promoter Group of SMS Pharmaceuticals Limited ("Company"), have in aggregate acquired 87,57,500 (Eighty Seven Lakhs Fifty Seven Thousand Five Hundred) Equity Shares of the Company by way of inter-se transfer in terms of Regulation 10(1)(a)(ii) of Takeover Regulations, by way of market Purchase on December 7 & 8, 2020.

In this connection, Acquirers have submitted report pursuant to Regulation 10(6) of Takeover Regulations. Kindly take the same on record and suitably disseminate to all concerned.

Yours Truly,

For SMS Pharmaceuticals Limited

  
V.S. Venkatish

Company Secretary

[Enclosed: Disclosure received by the Company]

December 9, 2020

From

Mr. Ramesh Babu Potluri

Mrs. Hima Bindu Potluri

Mr. Vamsi Krishna Potluri

M/s Potluri Infra Projects LLP

[Promoters & Promoter Group of SMS Pharmaceuticals Limited]

Plot. No. 265 Q, Road No. 10, Jubilee Hills, Hyderabad - 500033 TS

To

BSE Limited,

Listing Department, P J Towers,

Dalal Street,

Mumbai - 400 001.

Scrip code. 532815

National Stock Exchange of India Limited,

Listing Department, "Exchange Plaza",

Bandra-Kurla Complex, Bandra (E),

Mumbai - 400 051.

Trading Symbol, SMSPHARMA

To.

Company Secretary,

SMS Pharmaceuticals Limited.

Plot. no. 72, H.No. 8-2-334/3&4, Road No.5, Opp. SBI Executive Enclave, Banjara Hills, Hyderabad 500034

Dear Sir,

**SUB. REPORT UNDER REGULATION 10(6) OF THE SEBI (SAST) REGULATION, 2011**

We hereby submit report as required under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of 87,57,500 equity shares of SMS Pharmaceuticals Limited, by way of inter-se transfer on December 7 & 8, 2020, in terms of Regulation 10(1)(a)(ii) of SEBI Takeover Regulations.

An advance intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 was given on 27.11.2020.

Kindly take the same on record and suitably disseminate to all concerned.

Thanking you.

Yours Truly,

  
Ramesh Babu Potluri

  
Vamsi Krishna Potluri

  
Hima Bindu Potluri

  
Vamsi Krishna Potluri

On behalf of Potluri Infra Projects LLP  
Designated Partner

Encl as above

**FORMAT FOR DISCLOSURES UNDER REGULATION 10(6) – REPORT TO STOCK EXCHANGES IN RESPECT OF ANY ACQUISITION MADE IN RELIANCE UPON EXEMPTION PROVIDED FOR IN REGULATION 10 OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1.	Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
2.	Name of the acquirer(s)	Mr. Ramesh Babu Potluri Mrs. Hima Bindu Potluri Mr. Vamsi Krishna Potluri M/s Potluri Infra Projects LLP		
3.	Name of the stock exchange where shares of the TC are listed	i. BSE Limited [BSE] ii. National Stock Exchange of India Limited [NSE]		
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Restructuring of promoter and Promoter group holding by inter-se transfers among the exiting persons and entities belonging to the promoter and promoter group of SMS Pharmaceuticals Limited by way of market purchases.		
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.		
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes, The disclosure was made within the timeline specified under Regulation 10(5) BSE – November 27, 2020 NSE – November 27, 2020		
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made	
	a. Name of the transferor / seller	i. Mr. TVVSN Murthy ii. TVVSN Murthy – HUF iii. Mrs. Annapurna Talluri	Yes	
	b. Date of acquisition	December 7 & 8 2020		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Sl. no.	Name of seller	No of shares
		1)	Mr. TVVSN Murthy	48,05,820 (5.68%)
2)		TVVSN Murthy – HUF	5,86,340 (0.69%)	
3)	Mrs. Annapurna Talluri	33,65,340 (3.98%)		
d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Proposed acquisition 87,57,500 Equity Shares (10.35%)	Actual Acquisition 87,57,500 Equity Shares (10.35%)		

	c.	Price at which shares are proposed to be acquired / actually acquired	<u>07.12.2020</u> Rs. 94.70 per share for 42,24,680 shares [Block Deal] Rs. 97.67 per share for 10,93,100 shares [Regular trade]  <u>08.12.2020</u> Rs. 94.70 per share for 28,58,580 shares [Block Deal] Rs. 95.35 per shares for 5,81,140 shares [Regular Trade]			
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer / Transferee(*)				
		i. Mr. Ramesh Babu Potluri	1,40,84,960	16.64%	1,55,53,060	18.37%
		ii. Mrs. Hima Bindu Potluri	1,33,98,360	15.83%	1,47,88,840	17.47%
		iii. Mr. Vamsi Krishna Potluri	80,10,590	9.46%	1,33,28,370	15.74%
		iv. M/s Potluri Infra Projects LLP	61,04,100	7.21%	66,85,240	7.91%
			<u>4,15,98,010</u>	<u>49.14%</u>	<u>5,03,55,510</u>	<u>59.49%</u>
	b	Each Seller / Transferor				
		i. Mr. TVVSN Murthy	54,67,000	6.46%	6,61,180	0.78%
		ii. TVVSN Murthy – HUF	5,86,340	0.69%	-	-
		iii. Mts. Annapurna Talluri	33,65,340	3.98%	-	-
			<u>94,18,680</u>	<u>11.13%</u>	<u>6,61,180</u>	<u>0.78%</u>

  
Ramesh Babu Potluri

  
Vamsi Krishna Potluri

  
Hima Bindu Potluri

  
Vamsi Krishna Potluri

On behalf of Potluri Infra Projects LLP  
Designated Partner

Place, Hyderabad  
Date, December 9, 2020

SHAREHOLDING OF ACQUIRER(S) AND PAC BEFORE AND AFTER THE INTER-SE TRANSFER

Sl No.	Name of PAC's	Before the acquisition		After the acquisition	
		No. of Shares	% w.r.t total share capital of TC (*)	No. of Shares	% w.r.t total share capital of TC
1.	TVVSN Murthy (HUF)	5,86,340	0.69%	0	0%
2.	Hima Bindu Potluri	1,33,98,360	15.83%	1,47,88,840	17.47%
3.	Annapurna Talluri	33,65,340	3.98%	0	0%
4.	TVVSN Murthy	54,67,000	6.46%	6,61,180	0.78%
5.	Venkata Praveen Talluri	12,95,340	1.53%	12,95,340	1.53%
6.	Ramesh Babu Potluri	1,40,84,960	16.64%	1,55,53,060	18.37%
7.	Sudeepthi Gopineedi	13,45,000	1.59%	13,45,000	1.59%
8.	Vamsi Krishna Potluri	80,10,590	9.46%	1,33,28,370	15.74%
9.	Trilok Potluri	14,31,340	1.69%	14,31,340	1.69%
10.	Satya Vani Potluru	7,56,660	0.89%	7,56,660	0.89
11.	Potluri Laboratories Pvt Ltd	6,54,420	0.77%	6,54,420	0.77%
12.	Potluri Infra Projects LLP	61,04,100	7.21%	66,85,240	7.91%
Total		5,64,99,450	66.74	5,64,99,450	66.74

  
Ramesh Babu Potluri

  
Vamsi Krishna Potluri

  
Hima Bindu Potluri

  
Vamsi Krishna Potluri

Potluri Infra Projects LLP

Designated Partner







pharmaceuticals ltd.

Registered & Corporate Office :

Plot No. 19-111, Road No. 71,

Opp. Bharatiya Vidya Bhavan Public School,

Jubilee Hills Hyderabad - 500 096, Telangana, INDIA,

Tel : +91-40-6628 8888, Fax : +91-40-2355 1401/402

CIN : L24239AP1987PLC008066

Email : info@smspharma.com, www.smspharma.com

4<sup>th</sup> April, 2018

To,  
The Managers,  
Corporate Filings Department,  
Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

The Managers,  
Listing Compliance Department,  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.

Security Code: 532815

Symbol: SMSPHARMA

Subject: Disclosure under Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

We would like to intimate you that pursuant to Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are herewith submitting the details of the aggregate shareholding and voting rights as of the 31<sup>st</sup> March, 2018 of the promoter of SMS Pharmaceuticals Limited (i.e. Target Company) together with persons acting in concert with him.

Please take the same on your records.

Yours faithfully

For SMS Pharmaceuticals Limited

  
Ramesh Babu Potluri  
Chairman and Managing Director

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mr. Ramesh Babu Potluri		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2018 holding of:			
a) Shares	1,45,06,960	17.14	Not Applicable
b) Voting Rights (otherwise than by shares)	(Equity Shares)		
c) Warrants			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
<b>Total</b>	<b>1,45,06,960</b>	<b>17.14</b>	<b>--</b>

For SMS Pharmaceuticals Ltd.

Ramesh Babu Potluri  
Chairman & Managing Director

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mr. Talluri Veera Venkata Satyanarayana Murthy		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2018 holding of:  a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	82,27,000 (Equity Shares)	9.72	Not Applicable
<b>Total</b>	<b>82,27,000</b>	<b>9.72</b>	<b>--</b>

For SMS Pharmaceuticals Ltd.



Ramesh Babu Potluri  
Chairman & Managing Director

Part-B\*

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mr. Talluri Veera Venkata Satyanarayana Murthy (HUF)		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2018 holding of:  a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	39,81,340 (Equity Shares)	4.70	Not Applicable
<b>Total</b>	<b>39,81,340</b>	<b>4.70</b>	<b>--</b>

For SMS Pharmaceuticals Ltd.  
  
 Ramesh Babu Potluri  
 Chairman & Managing Director

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mrs. Hima Bindu Potluri		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2018 holding of:  a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	1,23,73,360 (Equity Shares)	14.62	Not Applicable
<b>Total</b>	<b>1,23,73,360</b>	<b>14.62</b>	--

For SMS Pharmaceuticals Ltd.

  
 Ramesh Babu Potluri  
 Chairman & Managing Director

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	M/s. Potluri Infra Projects LLP		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2018 holding of:			
a) Shares	5970000	7.05	Not Applicable
b) Voting Rights (otherwise than by shares)	(Equity Shares)		
c) Warrants			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
<b>Total</b>	<b>5970000</b>	<b>7.05</b>	<b>--</b>

For SMS Pharmaceuticals Ltd.

X

*Ramesh Babu Potluri*  
Chairman & Managing Director

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mrs. T. Annapurna		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2018 holding of:  a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	43,90,340 (Equity Shares)	5.19	Not Applicable
<b>Total</b>	<b>43,90,340</b>	<b>5.19</b>	<b>--</b>

For SMS Pharmaceuticals Ltd.

  
 Ramesh Babu Potluri  
 Chairman & Managing Director

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mr. Vamsi Krishna Potluri		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2018 holding of:			
a) Shares	20,30,590	2.40	Not
b) Voting Rights (otherwise than by shares)	(Equity Shares)		Applicable
c) Warrants			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
<b>Total</b>	<b>20,30,590</b>	<b>2.40</b>	<b>--</b>

For SMS Pharmaceuticals Ltd.



Ramesh Babu Potluri  
Chairman & Managing Director



**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Ms. Gopineedi Sudeepthi		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2018 holding of:  a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	17,50,000 (Equity Shares)	2.07	Not Applicable
<b>Total</b>	<b>17,50,000</b>	<b>2.07</b>	<b>--</b>

For SMS Pharmaceuticals Ltd.

  
 Ramesh Babu Potluri  
 Chairman & Managing Director

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mr. Trilok Potluri		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2018 holding of:  a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	14,31,340 (Equity Shares)	1.69	Not Applicable
<b>Total</b>	<b>14,31,340</b>	<b>1.69</b>	--

For SMS Pharmaceuticals Ltd.

  
 Ramesh Babu Potluri  
 Chairman & Managing Director

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mr. Talluri Venkata Praveen		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2018 holding of:  a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	12,95,340 (Equity Shares)	1.53	Not Applicable
<b>Total</b>	<b>12,95,340</b>	<b>1.53</b>	<b>--</b>

For SMS Pharmaceuticals Ltd.

x

*(Signature)*  
Ramesh Babu Potluri  
Chairman & Managing Director

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Ms. Satya Vani Potluru		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2018 holding of:  a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	7,56,660 (Equity Shares)	0.89	Not Applicable
<b>Total</b>	<b>7,56,660</b>	<b>0.89</b>	--

For SMS Pharmaceuticals Ltd.

  
 Ramesh Babu Potluri  
 Chairman & Managing Director

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	M/s. Potluri Laboratories Private Limited.		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2018 holding of:  a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	2,32,420 (Equity Shares)	0.27	Not Applicable
<b>Total</b>	<b>2,32,420</b>	<b>0.27</b>	<b>--</b>

For SMS Pharmaceuticals Ltd.

X

Ramesh Babu Potluri  
Chairman & Managing Director

**Part-B\***

**Name of the Target Company: SMS PHARMACEUTICALS LIMITED**

<b>Name (s) of the person and Persons Acting in Concert (PAC) with the person</b>	<b>Whether the person belongs to Promoter/ Promoter group</b>	<b>PAN of the person and PACs</b>
Mr. Ramesh Babu Potluri	Promoter	ADFPP2514C
Mr. T V V S N Murthy	Promoter	ABKPT0255F
Mr. T V V S N Murthy (HUF)	Promoter	AAAHT5377D
Ms. Hima Bindu Potluri	Promoter Group	AAOPP2408H
M/s. Potluri Infra Projects LLP	Promoter Group	AASFP4935B
Ms. T Annapurna	Promoter Group	ABIPT9230C
Mr. Vamsi Krishna Potluri	Promoter Group	AQSP0412F
Ms. Gopineedi Sudeepthi	Promoter Group	AFBPT3797B
Mr. Trilok Potluri	Promoter Group	AQSP0471A
Mr. T V Praveen	Promoter Group	ACRPT0664J
Ms. Satya Vani Potluru	Promoter Group	AGTPP2595E
M/s. Potluri Laboratories Private Limited	Promoter Group	AAACH5037P

For SMS Pharmaceuticals Ltd.

  
Ramesh Babu Potluri  
Chairman & Managing Director

Signature of the Authorized Signatory

Place: Hyderabad

Date: 04-04-2018

**Note:**

(\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



Pharmaceuticals Limited

**Registered & Corporate Office :**

Plot No. 72, H. No. 8-2-334/3 & 4, Road No. 5,  
Opp. SBI Executive Enclave, Banjara Hills,  
Hyderabad - 500 034, Telangana, INDIA.  
Tel : +91-40-2525 9999, Fax : +91-40-2525 9889  
CIN : L24239TG1987PLC008066  
Email: info@smspharma.com, www.smspharma.com

2<sup>nd</sup> April, 2019

To,  
The Managers,  
Corporate Filings Department,  
Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

The Managers,  
Listing Compliance Department,  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.

**Security Code: 532815**

**Symbol: SMSPHARMA**

**Subject: Disclosure under Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

We would like to intimate you that pursuant to Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are herewith submitting the details of the aggregate shareholding and voting rights as of the 31<sup>st</sup> March, 2019 of the promoter of SMS Pharmaceuticals Limited (i.e. Target Company) together with persons acting in concert with him.

Please take the same on your records.

Yours faithfully

For SMS Pharmaceuticals Limited

A handwritten signature in black ink, appearing to read 'Ramesh Babu Potluri', is written over the typed name.

Ramesh Babu Potluri  
Chairman and Managing Director

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mr. Ramesh Babu Potluri		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2019 holding of:			
a) Shares	1,45,06,960	17.14	Not Applicable
b) Voting Rights (otherwise than by shares)	(Equity Shares)		
c) Warrants			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
<b>Total</b>	<b>1,45,06,960</b>	<b>17.14</b>	<b>--</b>

For SMS Pharmaceuticals Limited

  
P. Ramesh Babu  
Chairman & Managing Director



**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mr. Talluri Veera Venkata Satyanarayana Murthy		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2019 holding of:  a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	82,27,000 (Equity Shares)	9.72	Not Applicable
<b>Total</b>	<b>82,27,000</b>	<b>9.72</b>	<b>--</b>

For SMS Pharmaceuticals Limited

  
P Ramesh Babu  
Chairman & Managing Director

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mr. Talluri Veera Venkata Satyanarayana Murthy (HUF)		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2019 holding of:			
a) Shares	39,81,340 (Equity Shares)	4.70	Not Applicable
b) Voting Rights (otherwise than by shares)			
c) Warrants			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
<b>Total</b>	<b>39,81,340</b>	<b>4.70</b>	<b>--</b>

For SMS Pharmaceuticals Limited

  
P Ramesh Babu  
Chairman & Managing Director

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mrs. Hima Bindu Potluri		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2019 holding of:			
a) Shares	1,23,73,360 (Equity Shares)	14.62	Not Applicable
b) Voting Rights (otherwise than by shares)			
c) Warrants			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
<b>Total</b>	<b>1,23,73,360</b>	<b>14.62</b>	<b>--</b>

For SMS Pharmaceuticals Limited

  
P Ramesh Babu  
Chairman & Managing Director

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	M/s. Potluri Infra Projects LLP		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2019 holding of:			
a) Shares	5970000	7.05	Not Applicable
b) Voting Rights (otherwise than by shares)	(Equity Shares)		
c) Warrants			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
<b>Total</b>	<b>5970000</b>	<b>7.05</b>	<b>--</b>

For SMS Pharmaceuticals Limited

  
P Ramesh Babu  
Chairman & Managing Director

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mrs. T. Annapurna		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2019 holding of:  a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	43,90,340 (Equity Shares)	5.19	Not Applicable
<b>Total</b>	<b>43,90,340</b>	<b>5.19</b>	<b>--</b>

For SMS Pharmaceuticals Limited

  
P. Karan Babu  
Chairman & Managing Director

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mr. Vamsi Krishna Potluri		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2019 holding of:			
a) Shares	20,30,590	2.40	Not Applicable
b) Voting Rights (otherwise than by shares)	(Equity Shares)		
c) Warrants			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC			
<b>Total</b>	<b>20,30,590</b>	<b>2.40</b>	<b>--</b>

For SMS Pharmaceuticals Limited

  
P Ramesh Babu  
Chairman & Managing Director

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Ms. Gopineedi Sudeepthi		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2019 holding of:			
a) Shares	17,50,000 (Equity Shares)	2.07	Not Applicable
b) Voting Rights (otherwise than by shares)			
c) Warrants			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
<b>Total</b>	<b>17,50,000</b>	<b>2.07</b>	<b>--</b>

For SMS Pharmaceuticals Limited

  
P Ramesh Babu  
Chairman & Managing Director

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mr. Trilok Potluri		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2019 holding of:  a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	14,31,340 (Equity Shares)	1.69	Not Applicable
<b>Total</b>	<b>14,31,340</b>	<b>1.69</b>	<b>--</b>

For SMS Pharmaceuticals Limited

  
P Ramesh Babu  
Chairman & Managing Director



**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mr. Talluri Venkata Praveen		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2019 holding of:			
a) Shares	12,95,340 (Equity Shares)	1.53	Not Applicable
b) Voting Rights (otherwise than by shares)			
c) Warrants			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
<b>Total</b>	<b>12,95,340</b>	<b>1.53</b>	<b>--</b>

For SMS Pharmaceuticals Limited

  
P Ramesh Babu  
Chairman & Managing Director

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Ms. Satya Vani Potluru		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2019 holding of:			
a) Shares	7,56,660		
b) Voting Rights (otherwise than by shares)	(Equity Shares)	0.89	Not Applicable
c) Warrants			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
<b>Total</b>	<b>7,56,660</b>	<b>0.89</b>	<b>--</b>

For SMS Pharmaceuticals Limited

  
P Ramesh Babu  
Chairman & Managing Director

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	M/s. Potluri Laboratories Private Limited.		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2019 holding of:  a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	2,32,420 (Equity Shares)	0.27	Not Applicable
<b>Total</b>	<b>2,32,420</b>	<b>0.27</b>	<b>--</b>

For SMS Pharmaceuticals Limited

  
P Ramesh Babu  
Chairman & Managing Director

**Part-B\***

**Name of the Target Company: SMS PHARMACEUTICALS LIMITED**

<b>Name (s) of the person and Persons Acting in Concert (PAC) with the person</b>	<b>Whether the person belongs to Promoter/ Promoter group</b>	<b>PAN of the person and PACs</b>
Mr. Ramesh Babu Potluri	Promoter	ADFPP2514C
Mr. T V V S N Murthy	Promoter	ABKPT0255F
Mr. T V V S N Murthy (HUF)	Promoter	AAAHT5377D
Ms. Hima Bindu Potluri	Promoter Group	AAOPP2408H
M/s. Potluri Infra Projects LLP	Promoter Group	AASFP4935B
Ms. T Annapurna	Promoter Group	ABIPT9230C
Mr. Vamsi Krishna Potluri	Promoter Group	AQSP0412F
Ms. Gopineedi Sudeepthi	Promoter Group	AFBPT3797B
Mr. Trilok Potluri	Promoter Group	AQSP0471A
Mr. T V Praveen	Promoter Group	ACRPT0664J
Ms. Satya Vani Potluru	Promoter Group	AGTPP2595E
M/s. Potluri Laboratories Private Limited	Promoter Group	AAACH5037P

For SMS Pharmaceuticals Limited

  
P Ramesh Babu  
Chairman & Managing Director

Signature of the Authorized Signatory

Place: Hyderabad  
Date: 02-04-2019

**Note:**

(\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

8<sup>th</sup> May, 2020

To,  
The Managers,  
Corporate Filings Department,  
Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

The Managers,  
Listing Compliance Department,  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.

**Security Code: 532815**

**Symbol: SMSPHARMA**

**Subject: Disclosure under Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

We would like to intimate you that pursuant to Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are herewith submitting the details of the aggregate shareholding and voting rights as of the 31<sup>st</sup> March, 2020 of the promoter of SMS Pharmaceuticals Limited (i.e. Target Company) together with persons acting in concert with him.

Please take the same on your records.

Yours faithfully

For SMS Pharmaceuticals Limited



Ramesh Babu Potluri  
Chairman and Managing Director  
DIN: 00166381

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mr. Ramesh Babu Potluri		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2020 holding of:  a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	1,45,06,960 (Equity Shares)	17.14	Not Applicable
<b>Total</b>	<b>1,45,06,960</b>	<b>17.14</b>	<b>--</b>

For SMS Pharmaceuticals Limited

  
 P Ramesh Babu  
 Chairman & Managing Director

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mr. Talluri Veera Venkata Satyanarayana Murthy		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2020 holding of:  a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	54,67,000 (Equity Shares)	6.46	Not Applicable
<b>Total</b>	<b>54,67,000</b>	<b>6.46</b>	--

For SMS Pharmaceuticals Limited

  
 P Ramesh Babu  
 Chairman & Managing Director

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mr. Talluri Veera Venkata Satyanarayana Murthy (HUF)		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2020 holding of:			
a) Shares	39,81,340 (Equity Shares)	4.70	Not Applicable
b) Voting Rights (otherwise than by shares)			
c) Warrants			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
<b>Total</b>	<b>39,81,340</b>	<b>4.70</b>	<b>--</b>

For SMS Pharmaceuticals Limited

  
 P Ramesh Babu  
 Chairman & Managing Director



**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mrs. Hima Bindu Potluri		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2020 holding of:			
a) Shares	1,33,98,360 (Equity Shares)	15.83	Not Applicable
b) Voting Rights (otherwise than by shares)			
c) Warrants			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
<b>Total</b>	<b>1,33,98,360</b>	<b>15.83</b>	<b>--</b>

For SMS Pharmaceuticals Limited

  
**P Ramesh Babu**  
 Chairman & Managing Director

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	M/s. Potluri Infra Projects LLP		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2020 holding of:			
a) Shares	5970000	7.05	Not Applicable
b) Voting Rights (otherwise than by shares)	(Equity Shares)		
c) Warrants			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
<b>Total</b>	<b>5970000</b>	<b>7.05</b>	<b>--</b>

For SMS Pharmaceuticals Limited



P Ramesh Babu  
Chairman & Managing Director

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mrs. T. Annapurna		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2020 holding of:  a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	33,65,340 (Equity Shares)	3.98	Not Applicable
<b>Total</b>	<b>33,65,340</b>	<b>3.98</b>	<b>--</b>

For SMS Pharmaceuticals Limited

  
 P Ramesh Babu  
 Chairman & Managing Director

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mr. Vamsi Krishna Potluri		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2020 holding of:  a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC	48,10,590 (Equity Shares)	5.68	Not Applicable
<b>Total</b>	<b>48,10,590</b>	<b>5.68</b>	<b>--</b>

For SMS Pharmaceuticals Limited

  
P Ramesh Babu  
Chairman & Managing Director

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Ms. Gopineedi Sudeepthi		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2020 holding of:  a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	17,50,000 (Equity Shares)	2.07	Not Applicable
<b>Total</b>	<b>17,50,000</b>	<b>2.07</b>	<b>--</b>

For SMS Pharmaceuticals Limited

  
P Ramesh Babu  
Chairman & Managing Director

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mr. Trilok Potluri		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2020 holding of:  a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	14,31,340 (Equity Shares)	1.69	Not Applicable
<b>Total</b>	<b>14,31,340</b>	<b>1.69</b>	<b>--</b>

For SMS Pharmaceuticals Limited

  
P Ramesh Babu  
Chairman & Managing Director

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mr. Talluri Venkata Praveen		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2020 holding of:  a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	12,95,340 (Equity Shares)	1.53	Not Applicable
<b>Total</b>	<b>12,95,340</b>	<b>1.53</b>	<b>--</b>

For SMS Pharmaceuticals Limited

P Ramesh Babu  
Chairman & Managing Director

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Ms. Satya Vani Potluru		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2020 holding of:  a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	7,56,660 (Equity Shares)	0.89	Not Applicable
<b>Total</b>	<b>7,56,660</b>	<b>0.89</b>	<b>--</b>

For SMS Pharmaceuticals Limited

  
 P Ramesh Babu  
 Chairman & Managing Director



**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	M/s. Potluri Laboratories Private Limited.		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 <sup>st</sup> March, 2020 holding of:  a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	2,32,420 (Equity Shares)	0.27	Not Applicable
<b>Total</b>	<b>2,32,420</b>	<b>0.27</b>	<b>--</b>

For SMS Pharmaceuticals Limited

  
**P Ramesh Babu**  
 Chairman & Managing Director

**Part-B\***

**Name of the Target Company: SMS PHARMACEUTICALS LIMITED**

<b>Name (s) of the person and Persons Acting in Concert (PAC) with the person</b>	<b>Whether the person belongs to Promoter/ Promoter group</b>	<b>PAN of the person and PACs</b>
Mr. Ramesh Babu Potluri	Promoter	ADFPP2514C
Mr. T V V S N Murthy	Promoter	ABKPT0255F
Mr. T V V S N Murthy (HUF)	Promoter	AAAHT5377D
Ms. Hima Bindu Potluri	Promoter Group	AAOPP2408H
M/s. Potluri Infra Projects LLP	Promoter Group	AASFP4935B
Ms. T Annapurna	Promoter Group	ABIPT9230C
Mr. Vamsi Krishna Potluri	Promoter Group	AQSPP0412F
Ms. Gopineedi Sudeepthi	Promoter Group	AFBPT3797B
Mr. Trilok Potluri	Promoter Group	AQSPP0471A
Mr. T V Praveen	Promoter Group	ACRPT0664J
Ms. Satya Vani Potluru	Promoter Group	AGTPP2595E
M/s. Potluri Laboratories Private Limited	Promoter Group	AAACH5037P

For SMS Pharmaceuticals Limited

  
P Ramesh Babu  
Chairman & Managing Director

Signature of the Authorized Signatory

Place: Hyderabad

Date: 08-05-2020

**Note:**

(\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Annexure V



Pharmaceuticals Limited

Registered & Corporate Office :  
Plot No. 72, H. No. 8-2-334/3 & 4, Road No. 5,  
Opp. SBI Executive Enclave, Banjara Hills,  
Hyderabad - 500 034, Telangana, INDIA.  
Tel : +91-40-2525 9999, Fax : +91-40-2525 9889  
CIN : L24239TG1987PLC008066  
Email: info@smspharma.com, www.smspharma.com

9<sup>th</sup> December, 2020

To  
BSE Limited,  
Listing Department, P J Towers,  
Dalal Street,  
Mumbai - 400 001.  
Scrip code: 532815

National Stock Exchange of India Limited,  
Listing Department, "Exchange Plaza",  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.  
Trading Symbol: SMSPHARMA

Dear Sir/Madam,

SUB: DISCLOSURE FOR INTIMATION RECEIVED FROM PROMOTER GROUP FOR ACQUISITION / DISPOSAL OF EQUITY SHARES OF THE COMPANY.

We received disclosure from the following Promoter / Promoter Group in pursuant to Regulation 7(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015 and Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 on 9<sup>th</sup> December, 2020.

Details as provide below:

Sl. No.	Name	Category	Event	Number of Shares
1)	Mr. Ramesh Babu Potluri	Promoter	Purchase	14,68,100
2)	Mrs. Himma Bindu Potluri	Promoter Group		13,90,480
3)	Mr. Vamsi Krishna Potluri	Promoter Group		53,17,780
4)	M/s Potluri Infra Projects LLP	Promoter Group		5,81,140
5)	Mr. TVVSN Murthy	Promoter	Sale	48,05,820
6)	Mr. TVVSN Murthy - HUF Karta	Promoter		5,86,340
7)	Mrs. Annapurna Talluri	Promoter Group		33,65,340

Kindly take the same on record and suitably disseminate to all concerned.

Yours Truly,

For SMS Pharmaceuticals Limited

  
V.S. Venkatish

Company Secretary

[Enclosed: Disclosure received by the Company]

09.12.2020

To,  
The Manager,  
Corporate Filings Department,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

The Manager,  
Listing Compliance Department,  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.

Security Code:532815

Symbol: SMSPHARMA

To,  
Mr. V.S.Venkatish  
Company Secretary & Compliance Officer  
SMS Pharmaceuticals Limited  
Regd: Plot.No. 72, H.No. 8-2-334/3&4, Road No.5  
Opp.SBI Executive Enclave, Banjara Hills, Hyderabad  
Telangana - 500034 TS

**Sub: Disclosure under Regulation 29 (2) of SEBI (SAST) Regulations, 2011 and Regulation 7(2) of SEBI (PIT) Regulations, 2015**


Dear Sir/Madam,

With reference to the aforementioned subject, please find enclosed herewith the disclosure as under Regulation 29 (2) of SEBI (SAST) Regulations, 2011 and Regulation 7(2) of SEBI (PIT) Regulations, 2015.

I Ramesh Babu Potluri, promoter of SMS Pharmaceuticals Limited, hereby submit the disclosure with regard to purchase of 14,68,100 Equity Shares (1.73%) of the Company, in the open market on 8<sup>th</sup> December, 2020.

This is for your information and record

Yours Truly,

  
Ramesh Babu Potluri  
Promoter

**Encl: Disclosure**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ramesh Babu Potluri		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE; NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
	<b>Before the acquisition / Sale under consideration, holding of :</b>		
a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	1,40,84,960	16.64%	16.64%
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)	14,68,100	1.73%	1.73%

*x* 

<b>After the acquisition/sale, holding of:</b> a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	1,55,53,060	18.37%	18.37%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market – block Deal (Intersa transfer)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	8 <sup>th</sup> December, 2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	8,46,52,030		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	8,46,52,030		
Total diluted share/voting capital of the TC after the said acquisition	8,46,52,030		

  
Ramesh Babu Potluri

Place: Hyderabad

Date: 09.12.2020

\*\*\*\*\*

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015  
[Regulation 7 (2) read with Regulation 6(2)]

Name of the company: SMS Pharmaceuticals Limited

ISIN of the company: INE812G01025

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Name, PAN No., CIN/DIN, & address of Promoter/ Employee / Director with contact nos.	Category of Person (Promoters / KMP / Directors/ immediate relatives/ others etc.)	Securities held prior to acquisition/ disposal/ Release		Securities acquired/Disposed/ release				Securities held post acquisition/disposal/ release		Date of allotment advice/ acquisition of shares/ sale-of-shares specify-		Date of intimation to company	Mode of Acquisition/Disposal (market purchase /public rights/ preferential offer / off market/ Inter-se transfer etc
		Type of security (For eg - Shares, Warrants, Convertible Debentures etc.)	No. and % of share holding	Type of security (For eg - Shares, Warrants, Convertible Debentures etc.)	No.	Value	Transaction Type (Buy/ Sale/ Pledge / Revoke / Invoke) release	Type of security (For eg - Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding	From	To		
1	2	3	4	5	6	7	8	9	10	11	12	13	14
Ramesh Babu Potluri PAN: ADFPP2514CH.N o:Plot.No. 265 Q, Road No. 10, Jubilee Hills, Hyderabad 500033 TS 040-25259999	Promoter	Equity shares	1,40,84,960 16.64%	Equity Shares	14,68,100 1.73%	Rs.13,90,29,070/-	Buy	Equity Shares	1,55,53,060 18.37%	08-12-2020	08-12-2020	09-12-2020	Open Market-Block Deal (inter-se transfer)

*[Handwritten signature]*

Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2)

Trading in derivatives (Specify type of contract, Futures or Options etc)						Exchange on which the trade was executed
Type of Contract	Contract Specifications	Buy		Sell		
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
15	16	17	18	19	20	21
NA						

  
**Ramesh Babu Potluri**

Date: 09-12-2020  
 Place: Hyderabad



09.12.2020

To,  
The Manager,  
Corporate Filings Department,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

The Manager,  
Listing Compliance Department,  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.

Security Code:532815

Symbol: SMSPHARMA

To,  
**Mr. V.S.Venkatish**  
Company Secretary & Compliance Officer  
SMS Pharmaceuticals Limited  
Regd: Plot.No. 72, H.No. 8-2-334/3&4, Road No.5  
Opp.SBI Executive Enclave, Banjara Hills, Hyderabad  
Telangana - 500034 TS

**Sub: Disclosure under Regulation 29 (2) of SEBI (SAST) Regulations, 2011 and Regulation 7(2) of SEBI (PIT) Regulations, 2015**

Dear Sir/Madam,

With reference to the aforementioned subject, please find enclosed herewith the disclosure as under Regulation 29 (2) of SEBI (SAST) Regulations, 2011 and Regulation 7(2) of SEBI (PIT) Regulations, 2015.

I, Hima Bindu Potluri - Promoter Group of SMS Pharmaceuticals Limited, hereby submit the disclosure with regard to purchase of 13,90,480 Equity Shares (1.64%) of the Company, in the open market on 8<sup>th</sup> December, 2020.

This is for your information and record

Yours Truly,

*Hima Bindu . P*

Hima Bindu Potluri  
Promoter Group

**Encl: Disclosure**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Hima Bindu Potluri		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE; NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition / Sale under consideration, holding of:</b>  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	1,33,98,360	15.83%	15.83%
<b>Details of acquisition/sale</b>  a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)	13,90,480	1.64%	1.64%

X  
Hima Bindu . P

<b>After the acquisition/sale, holding of:</b> a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	1,47,88,840	17.47%	17.47%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market – Block deal (inter-se transfer)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	8 <sup>th</sup> December, 2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	8,46,52,030		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	8,46,52,030		
Total diluted share/voting capital of the TC after the said acquisition	8,46,52,030		

*Hima Bindu P*  
Hima Bindu Potturi

Place: Hyderabad

Date: 09.12.2020

\*\*\*\*\*

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015  
[Regulation 7 (2) read with Regulation 6(2)]

Name of the company: SMS Pharmaceuticals Limited

ISIN of the company: INE812G01025

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Name, PAN No., CIN/DIN, & address of Promoter/ Employee / Director with contact nos.	Category of Person (Promoters / KMP / Directors/ immediate relatives/ others etc.)	Securities held prior to acquisition/ disposal/ Release		Securities acquired/Disposed/ release				Securities held post acquisition/disposal/ release		Date of allotment advice/ acquisition of shares/ sale of shares specify		Date of intimation to company	Mode of Acquisition/Disposal (market purchase /public rights/ preferential offer / off market/ Inter-se transfer etc
		Type of security (For eg. - Shares, Warrants, Convertible Debentures etc.)	No. and % of share holding	Type of security (For eg. - Shares, Warrants, Convertible Debentures etc.)	No.	Value	Transaction Type (Buy/ Sale/ Pledge / Revoke / Invoke) release	Type of security (For eg. - Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding	From	To		
1	2	3	4	5	6	7	8	9	10	11	12	13	14
Hima Bindu Potluri PAN: AAOPP2408H H.No:Plot.No. 265 Q, Road No. 10, Jubilee Hills, Hyderabad 500033 TS 040- 25259999	Promoter Group	Equity shares	1,33,98,360 15.83%	Equity Shares	13,90,480 1.64%	Rs. 13,16,78,456/-	Buy	Equity Shares	1,47,88,840 17.47%	08-12-2020	08-12-2020	09-12-2020	Block Deal (Interse transfer)

x  
Hima Bindu - P

Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2)

Trading in derivatives (Specify type of contract, Futures or Options etc)						Exchange on which the trade was executed
Type of Contract	Contract Specifications	Buy		Sell		
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
15	16	17	18	19	20	21
NA						

*Hima Bindu P*  
Hima Bindu Potluri

Date: 09-12-2020  
Place: Hyderabad

09.12.2020

To,  
The Manager,  
Corporate Filings Department,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

The Manager,  
Listing Compliance Department,  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.

Security Code:532815

Symbol: SMSPHARMA

To,  
**Mr. V.S.Venkatish**  
Company Secretary & Compliance Officer  
SMS Pharmaceuticals Limited  
Regd: Plot.No. 72, H.No. 8-2-334/3&4, Road No.5  
Opp.SBI Executive Enclave, Banjara Hills, Hyderabad  
Telangana - 500034 TS

**Sub: Disclosure under Regulation 29 (2) of SEBI (SAST) Regulations, 2011 and Regulation 7(2) of SEBI (PIT) Regulations, 2015**

Dear Sir/Madam,

With reference to the aforementioned subject, please find enclosed herewith the disclosure as under Regulation 29 (2) of SEBI (SAST) Regulations, 2011 and Regulation 7(2) of SEBI (PIT) Regulations, 2015.

I Vamsi Krishna Potluri, promoter Group of SMS Pharmaceuticals Limited, hereby submit the disclosure with regard to purchase of 53,17,780 Equity Shares (6.28%) of the Company, in the open market on 7<sup>th</sup> December, 2020.

This is for your information and record.

Yours Truly,



Vamsi Krishna Potluri  
Promoter Group

**Encl: Disclosure**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vamsi Krishna Potluri		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE; NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition / Sale under consideration, holding of :</b>			
a) Shares carrying voting rights	59,80,000	7.06%	7.06%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	20,30,590	2.40%	2.40%
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	80,10,590	9.46%	9.46%
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	53,17,780	6.28%	6.28%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)			



<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	1,12,97,780	13.34%	13.34%
b) Shares encumbered with the acquirer	20,30,590	2.40%	2.40%
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	1,33,28,370	15.74%	15.74%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market (Intersa transfer)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	7 <sup>th</sup> December, 2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	8,46,52,030		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	8,46,52,030		
Total diluted share/voting capital of the TC after the said acquisition	8,46,52,030		



Vamsi Krishna Potluri

Place: Hyderabad

Date: 09.12.2020

\*\*\*\*\*



FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015  
[Regulation 7 (2) read with Regulation 6(2)]

Name of the company: SMS Pharmaceuticals Limited

ISIN of the company: INE812G01025

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Name, PAN No., CIN/DIN, & address of Promoter/ Employee / Director with contact nos.	Category of Person (Promoters / KMP / Directors/ immediate relatives/ others etc.)	Securities held prior to acquisition/ disposal/ Release		Securities acquired/Disposed/ release				Securities held post acquisition/disposal/ release		Date of allotment advice/ acquisition of shares/ sale of shares specify-		Date of intimation to company	Mode of Acquisition/ Disposal (market purchase /public rights/ preferential offer / off market/ Inter-se transfer etc)
		Type of security (For eg - Shares, Warrants, Convertible Debentures etc.)	No. and % of share holding	Type of security (For eg - Shares, Warrants, Convertible Debentures etc.)	No.	Value	Transaction Type (Buy/ Sale/ Pledge / Revoke / Invoice) release	Type of security (For eg - Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding	From	To		
1	2	3	4	5	6	7	8	9	10	11	12	13	14
Vamsi Krishna potluri PAN: AQSPPO412F H.No:Plot.No. 265 Q, Road No. 10, Jubilee Hills, Hyderabad 500033 TS 040- 25259999	Promoter Group	Equity shares	80,10,590 9.46%	Equity Shares	53,17,780	Rs. 50,68,43,749/-	Buy	Equity Shares	1,33,28,370 15.74%	07-12-2020	07-12-2020	09-12-2020	Open Market- (interse transfer)

Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2)

Trading in derivatives (Specify type of contract, Futures or Options etc)						Exchange on which the trade was executed
Type of Contract	Contract Specifications	Buy		Sell		
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
15	16	17	18	19	20	21
NA						



Vamsi Krishna Potluri

Date: 09-12-2020

Place: Hyderabad

PIP

## Potluri Infra Projects LLP

Door No.7-1-618/NG/416, Nilgiri, Aditya Enclave, Amcerpet,  
Hyderabad-500038.Telangana Tel No.9348477899

Email.pctluriinfra@gmail.com

LLP Identification No.AAG-0853

09.12.2020

To,  
The Manager,  
Corporate Listings Department,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai-400 001

The Manager,  
Listing Compliance Department,  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.

Security Code:562315

Symbol: SMSPHARMA

To,  
Mr. V.S.Venkatish  
Company Secretary & Compliance Officer  
SMS Pharmaceuticals Limited  
Regd: Plot.No. 72, H.No. 8-2-334/3&4, Road No.5  
Opp.SBI Executive Enclave, Banjara Hills, Hyderabad  
Telangana - 500034 TS

Sub: Disclosure under Regulation 29 (2) of SEBI (SAST) Regulations, 2011 and  
Regulation 7(2) of SEBI (FIT) Regulations, 2015

Dear Sir/Madam,

With reference to the aforementioned subject, please find enclosed herewith the  
disclosure as under Regulation 29 (2) of SEBI (SAST) Regulations, 2011 and  
Regulation 7(2) of SEBI (FIT) Regulations, 2015.

Potluri Infra Projects LLP - Promoter Group of SMS Pharmaceuticals Limited, hereby  
submit the disclosure with regard to purchase of 5,81,140 Equity Shares (0.69%) of  
the Company, in the open market on 8<sup>th</sup> December, 2020.

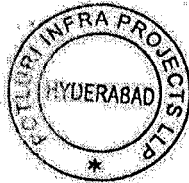
This is for your information and record

Yours Truly,

For Potluri Infra Projects LLP



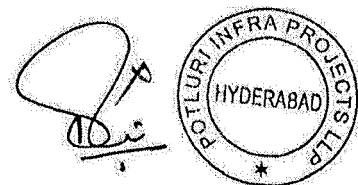
Vamsi Krishna Potluri  
(Designated Partner)



Encl: Disclosure

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

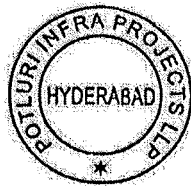
Name of the Target Company (TC)	SMS Pharmaccuticals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s Potluri Infra Projects LLP		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE; NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition / Sale under consideration, holding of :</b>			
a) Shares carrying voting rights	23,04,100	2.72%	2.72%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	38,00,000	4.49%	4.49%
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	61,04,100	7.21%	7.21%
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	5,81,140	0.69%	0.69%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)			



<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	28,85,240	3.41%	3.41%
b) Shares encumbered with the acquirer	38,00,000	4.49%	4.49%
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	66,85,240	7.90%	7.90%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market -- Interse transfer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	8 <sup>th</sup> December, 2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	8,46,52,030		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	8,46,52,030		
Total diluted share/voting capital of the TC after the said acquisition	8,46,52,030		

For Potluri Infra Projects LLP

  
**Vamsi Krishna Potluri**  
**Designated Partner**  
**DIN: 06956498**



Place: Hyderabad

Date: 09.12.2020

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FORM C

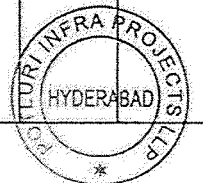
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015  
[Regulation 7 (2) read with Regulation 6(2)]

Name of the company: SMS Pharmaceuticals Limited

ISIN of the company: INE812G01025

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Name, PAN No., CIN/DIN, & address of Promoter/ Employee / Director with contact nos.	Category of Person (Promoters / KMP / Directors/ immediate relatives/ others etc.)	Securities held prior to acquisition/ disposal/ Release		Securities acquired/Disposed/ release				Securities held post acquisition/disposal/ release		Date of allotment advice/ acquisition of shares/ sale of shares specify-		Date of intimation to company	Mode of Acquisition/Disposal (market purchase /public rights/ preferential offer / off market/ Inter-se transfer etc)
		Type of security (For eg - Shares, Warrants, Convertible Debentures etc.)	No. and % of share holding	Type of security (For eg - Shares, Warrants, Convertible Debentures etc.)	No.	Value	Transaction Type (Buy/Sale/Pledge / Revoke / Invoke) release	Type of security (For eg - Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding	From	To		
1	2	3	4	5	6	7	8	9	10	11	12	13	14
Potluri Infra Projects LLP PAN: AASFP4935B Door No.7-1-618/Ng/ 416, Nilgiri, Aditya Enclave, Ameerpet, Hyderabad Hyderabad TG 500038 IN 25259999	Promoter Group	Equity shares	61,04,100 7.21%	Equity Shares	5,81,140 0.69%	Rs. 5,54,11,699/-	Buy	Equity Shares	66,85,240 7.90%	08-12-2020	08-12-2020	09-12-2020	Open Market - (Inter-se transfer)

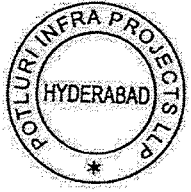


Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2)

Trading in derivatives (Specify type of contract, Futures or Options etc)						Exchange on which the trade was executed
Type of Contract	Contract Specifications	Buy		Sell		
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
15	16	17	18	19	20	21
NA						

For Potluri Infra Projects LLP

  
**Vamsi Krishna Potluri**  
 Designated Partner  
 DIN: 06956498



Date: 09-12-2020  
 Place: Hyderabad

**09.12.2020**

To,  
The Manager,  
Corporate Filings Department,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001.

The Manager,  
Listing Compliance Department,  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.

**Security Code:532815**

**Symbol: SMSPHARMA**

To,  
**Mr. V.S.Venkatish**  
Company Secretary & Compliance Officer  
SMS Pharmaceuticals Limited  
Regd: Plot.No. 72, H.No. 8-2-334/3&4, Road No.5  
Opp.SBI Executive Enclave, Banjara Hills, Hyderabad  
Telangana - 500034 TS

**Sub: Disclosure under Regulation 29 (2) of SEBI (SAST) Regulations, 2011 and Regulation 7(2) of SEBI (PIT) Regulations, 2015.**

Dear Sir/Madam,

With reference to the aforementioned subject, please find enclosed herewith the disclosure as under Regulation 29 (2) of SEBI (SAST) Regulations, 2011 and Regulation 7(2) of SEBI (PIT) Regulations, 2015.

We, TVVSN Murthy - HUF, promoter of SMS Pharmaceuticals Limited, hereby submit the disclosure with regard to sale of 5,86,340 Equity Shares (0.69%) of the Company, in the open market on 7<sup>th</sup> December, 2020.

This is for your information and record.

Yours Truly, **For TVVSN MURTHY (HUF)**

  
TVVSN Murthy - HUF  
Promoter / Seller

Karta

**Encl: Disclosure**



**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	TVVSN Murthy – HUF Karta		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE; NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition / Sale under consideration, holding of:</b>			
a) Shares carrying voting rights	5,86,340	0.69%	0.69%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)			
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	5,86,340	0.69%	0.69%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered /invoked/released by the acquirer			
e) Total (a+b+c+/-d)			

For TVVSN MURTHY (HUF)

Karta

<b>After the acquisition/sale, holding of:</b> a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	NIL	NIL	NIL
<b>Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).</b>	Open Market (Interse transfer)		
<b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>	7 <sup>th</sup> December, 2020		
<b>Equity share capital / total voting capital of the TC before the said acquisition / sale</b>	8,46,52,030		
<b>Equity share capital/ total voting capital of the TC after the said acquisition / sale</b>	8,46,52,030		
<b>Total diluted share/voting capital of the TC after the said acquisition</b>	8,46,52,030		

For TVVSN MURTHY (HUF)

TVVSNMurthy - HUF KartaKarta

Place: Hyderabad

Date: 09.12.2020

\*\*\*\*\*

**FORM C**

**Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015  
[Regulation 7 (2) read with Regulation 6(2)]**

Name of the company: SMS Pharmaceuticals Limited

ISIN of the company: INE812G01025

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Name, PAN No., CIN/DIN, & address of Promoter/ Employee/ Director with contact nos.	Category of Person (Promoters / KMP / Directors/ immediate relatives/ others etc.)	Securities held prior to acquisition/ disposal/ Release		Securities acquired/Disposed/ release				Securities held post acquisition/disposal/ release		Date of allotment advice/ acquisition-of shares/ sale of shares specify		Date of intimation to company	Mode of Acquisition/Disposal (market purchase /public rights/ preferential offer / off market/ Inter-se transfer etc)
		Type of security (For eg. - Shares, Warrants, Convertible Debentures etc.)	No. and % of share holding	Type of security (For eg. - Shares, Warrants, Convertible Debentures etc.)	No.	Value	Transaction Type (Buy/ Sale/ Pledge / Revoke/ Invoke) release	Type of security (For eg. - Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding	From	To		
1	2	3	4	5	6	7	8	9	10	11	12	13	14
TVVSN Murthy - HUF PAN: AAAHT5377D H.No: Plot.No. 10-c, Type -C, Road No.8, Film Nagar, Jubilee Hills, Hyderabad 500033 TS 040-66288888	Promoter	Equity shares	5,86,340 0.69%	Equity Shares	5,86,340	Rs.5,72,56,101 /-	Sale	Equity Shares	NIL	07-12-2020	07-12-2020	09-12-2020	Open Market - (Interse transfer)

For T.VVSN MURTHY (HUF)

*[Signature]*  
Kera

Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2)

Trading in derivatives (Specify type of contract, Futures or Options etc)						Exchange on which the trade was executed
Type of Contract	Contract Specifications	Buy		Sell		
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
15	16	17	18	19	20	21
NA						

For T.VVSN MURTHY (HUF)

TVVSN Murthy - HUF Karta

Karta

Date: 09-12-2020

Place: Hyderabad

**09.12.2020**

To,  
The Manager,  
Corporate Filings Department,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

The Manager,  
Listing Compliance Department,  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.

**Security Code:532815**

**Symbol: SMSPHARMA**

To,  
**Mr. V.S.Venkatish**  
Company Secretary & Compliance Officer  
SMS Pharmaceuticals Limited  
Regd: Plot.No. 72, H.No. 8-2-334/3&4, Road No.5  
Opp.SBI Executive Enclave, Banjara Hills, Hyderabad  
Telangana – 500034 TS

**Sub: Disclosure under Regulation 29 (2) of SEBI (SAST) Regulations, 2011 and Regulation 7(2) of SEBI (PIT) Regulations, 2015**

Dear Sir/Madam,

With reference to the aforementioned subject, please find enclosed herewith the disclosure as under Regulation 29 (2) of SEBI (SAST) Regulations, 2011 and Regulation 7(2) of SEBI (PIT) Regulations, 2015.

I, TVVSN Murthy, promoter of SMS Pharmaceuticals Limited, hereby submit the disclosure with regard to sale of 48,05,820 Equity Shares (5.68%) of the Company, in the open market on 7<sup>th</sup> & 8<sup>th</sup> December, 2020.

This is for your information and record

Yours Truly,

  
TVVSN Murthy  
Promoter / Seller

**Encl: Disclosure**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	TVVSN Murthy		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE; NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
	<b>Before the acquisition / Sale under consideration, holding of :</b>		
a) Shares carrying voting rights	54,67,000	6.46%	6.46%
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)			
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	48,05,820	5.68%	5.68%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)			

<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	6,61,180	0.78%	0.78%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)			
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market (inter-se transfer)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	7 <sup>th</sup> & 8 <sup>th</sup> December, 2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	8,46,52,030		
Equity share capital / total voting capital of the TC after the said acquisition / sale	8,46,52,030		
Total diluted share/voting capital of the TC after the said acquisition	8,46,52,030		

  
TVVSN Murthy

Place: Hyderabad

Date: 09.12.2020

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**FORM C**

**Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015  
[Regulation 7 (2) read with Regulation 6(2)]**

Name of the company: SMS Pharmaceuticals Limited

ISIN of the company: INE812G01025

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Name, PAN No., CIN/DIN, & address of Promoter/ Employee / Director with contact nos.	Category of Person (Promoters / KMP / Directors/ immediate relatives/ others etc.)	Securities held prior to acquisition/ disposal/ Release		Securities acquired/Disposed/ release				Securities held post acquisition/disposal/ release		Date of allotment advice/ acquisition of shares/ sale of shares specify		Date of intimation to company	Mode of Acquisition/Disposal (market purchase /public rights/ preferential offer / off market/ Inter-se transfer etc.
		Type of security (For eg - Shares, Warrants, Convertible Debentures etc.)	No. and % of share holding	Type of security (For eg - Shares, Warrants, Convertible Debentures etc.)	No.	Value	Transaction Type (Buy/ Sale/ Pledge / Revoke/ Invoke) release	Type of security (For eg - Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding	From	To		
1	2	3	4	5	6	7	8	9	10	11	12	13	14
TVVSN Murthy PAN: ABKPT0255F H.No: Plot.No. 10-c, Type -C, Road No.8, Film Nagar, Jubilee Hills, Hyderabad 500033 TS 040- 65288888	Promoter	Equity shares	54,67,000 6.46%	Equity Shares	48,05,820 5.68%	Rs.45,54,88.89 5/-	Sale	Equity Shares	6,61,180 0.78%	07-12-2020	08-12-2020	09-12-2020	Open Market- (Interse transfer)

*E*



Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2)

Trading in derivatives (Specify type of contract, Futures or Options etc)						Exchange on which the trade was executed
Type of Contract	Contract Specifications	Buy		Sell		
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
15	16	17	18	19	20	21
NA						



TVVSN Murthy

Date: 09-12-2020

Place: Hyderabad

09.12.2020

To,  
The Manager,  
Corporate Filings Department,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

The Manager,  
Listing Compliance Department,  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot no. C/1. G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.

Security Code:532815

Symbol: SMSPHARMA

To,  
Mr. V.S.Venkatish  
Company Secretary & Compliance Officer  
SMS Pharmaceuticals Limited  
Regd: Plot.No. 72, H.No. 8-2-334/3&4, Road No.5  
Opp.SBI Executive Enclave, Banjara Hills, Hyderabad  
Telangana - 500034 TS

**Sub: Disclosure under Regulation 29 (2) of SEBI (SAST) Regulations, 2011 and Regulation 7(2) of SEBI (FIT) Regulations, 2015**


Dear Sir/Madam,

With reference to the aforementioned subject, please find enclosed herewith the disclosure as under Regulation 29 (2) of SEBI (SAST) Regulations, 2011 and Regulation 7(2) of SEBI (FIT) Regulations, 2015.

I, Annapurna Talluri - Promoter Group of SMS Pharmaceuticals Limited, hereby submit the disclosure with regard to Sale of 33,65,340 Equity Shares (3.98%) of the Company, in the open market on 7<sup>th</sup> & 8<sup>th</sup> December, 2020.

This is for your information and record

Yours Truly,

  
Annapurna Talluri  
Promoter Group / Seller

**Encl: Disclosure**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mrs. Annapurna Talluri		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE; NSE		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition / Sale under consideration, holding of:</b>			
a) Shares carrying voting rights	33,65,340	3.98%	3.98%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)			
<b>Details of acquisition/sale:</b>			
a) Shares carrying voting rights acquired/sold	33,65,340	3.98%	3.98%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)			

*T. Annapurna*

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)			
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market (inter-se transfer)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	7 <sup>th</sup> & 8 <sup>th</sup> December, 2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	8,46,52,030		
Equity share capital / total voting capital of the TC after the said acquisition / sale	8,46,52,030		
Total diluted share/voting capital of the TC after the said acquisition	8,46,52,030		

*T. Annapurna*

Annapurna Talluri

Place: Hyderabad

Date: 09.12.2020

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FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015  
[Regulation 7 (2) read with Regulation 6(2)]

Name of the company: SMS Pharmaceuticals Limited

ISIN of the company: INE812G01025

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Name, PAN No., CIN/DIN, & address of Promoter/ Employee / Director with contact nos.	Category of Person (Promoters / KMP / Directors/ immediate relatives/ others etc.)	Securities held prior to acquisition/ disposal/ Release		Securities acquired/Disposed/ release				Securities held post acquisition/disposal/ release		Date of allotment advice/ acquisition of shares/ sale of shares specify-		Date of intimation to company	Mode of Acquisition/Disposal (market purchase /public rights/ preferential offer / off market/ Inter-se transfer etc)
		Type of security (For eg.- Shares, Warrants, Convertible Debentures etc.)	No. and % of share holding	Type of security (For eg.- Shares, Warrants, Convertible Debentures etc.)	No.	Value	Transaction Type (Buy/Sale/Pledge / Revoke/ Invoke) release	Type of security (For eg.- Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding	From	To		
1	2	3	4	5	6	7	8	9	10	11	12	13	14
Mrs. Annapurna Talluri PAN: ABIT9230C H.No: Plot.No. 10-c, Type -C, Road No.8, Film Nagar, Jubilee Hills, Hyderabad 500033 TS 040-66288888	Promoter Group	Equity shares	33,65,340 3.98%	Equity Shares	33,65,340 3.98%	Rs.32,02,17,978/-	Sale	Equity Shares	NIL	07-12-2020	08-12-2020	09-12-2020	Open Market (Interse transfer)

*T. Annapurna*

**Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 5(2)**

Trading in derivatives (Specify type of contract, Futures or Options etc)						Exchange on which the trade was executed
Type of Contract	Contract Specifications	Buy		Sell		
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
15	16	17	18	19	20	21
NA						

*T. Annapurna*

**Annapurna Talluri**

Date: 09-12-2020

Place: Hyderabad