

ANNEXURE - 2
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|---|---|
| Name of the Target Company (TC) | The Byke Hospitality Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Mr. Kamal Poddar, Mrs. Hemlata Poddar, Mr. Arun Poddar and M/s. Choice Capital Advisors Private Limited | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Ltd, NSE, MSEI | | |
| Details of the acquisition /disposal as follows: | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC |
| Before the acquisition under consideration, holding of | | | |
| a) Shares carrying voting rights as on | | | |
| 1. Kamal Poddar | - | 0.00% | 0.00% |
| 2. Hemlata Poddar | - | 0.00% | 0.00% |
| 3. Arun Poddar | 888 | 0.00% | 0.00% |
| 4. Choice Capital Advisors Private Limited | 5,75,000 | 1.43% | 1.43% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | |
| 1. Kamal Poddar | 3,50,000 | 0.87% | 0.87% |
| 2. Hemlata Poddar | 3,40,000 | 0.85% | 0.85% |
| 3. Arun Poddar | 5,70,000 | 1.42% | 1.42% |
| 4. Choice Capital Advisors Private Limited | 4,25,000 | 1.06% | 1.06% |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 22,60,888 | 5.64% | 5.64% |
| Details of acquisition /Sale | | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC |
| a) Shares carrying voting rights acquired and sold | | | |
| b) VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Encumbered shares released by the acquirer | | | |
| 1. Kamal Poddar | 3,50,000 | 0.87% | 0.87% |
| 2. Hemlata Poddar | 3,40,000 | 0.85% | 0.85% |
| 3. Arun Poddar | 5,70,000 | 1.42% | 1.42% |
| 4. Choice Capital Advisors Private Limited | 4,25,000 | 1.06% | 1.06% |
| e) Total (a+b+c+/-d) | 16,85,000 | 4.20% | 4.20% |

Arun Poddar -

| After the acquisition/sale, holding of: | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC |
|--|------------------------------|---|---|
| a) Shares carrying voting rights | | | |
| 1. Kamal Poddar | 350,000 | 0.87% | 0.87% |
| 2. Hemlata Poddar | 340,000 | 0.85% | 0.85% |
| 3. Arun Poddar | 570,888 | 1.42% | 1.42% |
| 4. Choice Capital Advisors Private Limited | 1,000,000 | 2.49% | 2.49% |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| e) Total (a+b+c+d) | 2,260,888 | 5.64% | 5.64% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance etc). | Release of Encumbered shares | | |
| Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable | June 07, 2019 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 40,09,78,000/- | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 40,09,78,000/- | | |
| Total diluted share/voting capital of the TC after the said acquisition | 40,09,78,000/- | | |

On behalf of Promoters & other PAC

Arun Poddar
(Arun Poddar)
Promoter

Place: Mumbai
Date: June 07, 2019

CC: The Byke Hospitality Limited
Shree Shakambhari Corporate Park, Plot No. 156-158, J B Nagar, Andheri (East), Mumbai-400099