

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001,  
Maharashtra, India.

**Date:** February 28, 2023

Dear Sir / Madam,

**Sub: Outcome of the Rights Issue Committee Meeting of Shree Ganesh Remedies Limited**

This is further to our intimations regarding Rights Issue of the Company and in accordance with the Letter of Offer dated February 06, 2022 and pursuant to finalization of the Basis of Allotment of the Rights Issue in consultation with the designated stock exchange, i.e., BSE Limited ("BSE"), Lead Manager and Registrar to the Issue, the Members of the Rights Issue Committee of the Company, at its meeting held today, i.e., February 28, 2023 has inter alia approved the allotment of 8,40,471 (Eight Lakhs Forty Thousand Four Hundred and Seventy One only) partly paid-up Equity Shares of face value of Rs.10/- (Rupees Ten Only) per Equity Share to the eligible applicants at an Issue price of Rs. 225/- (Rupees Two Hundred and Twenty-Five Only) per Right Share and Rs. 135/- (Rupees One Hundred and Thirty-Five Only) paid on applications.

Subsequent to the said allotment, the issued, subscribed, and paid-up equity share capital of the Company shall stand as follows:

<b>Issued, Subscribed, And Paid-Up Equity Share Capital</b>	<b>Paid-up Amount (In Rs.)</b>
1,20,06,727 Fully Paid-up Equity Shares of face value of ₹ 10/- each	Rs. 12,00,67,270/-
8,40,471 Partly Paid-up Equity shares of face value of ₹ 10/- each (Rs. 6/- Partly Paid)	Rs. 50,42,826/-

The meeting of the Committee commenced at 2.30 p.m. and concluded at 3.30 p.m. Please take the same in your record.

Kindly take it on record.

Thanking You,

**For Shree Ganesh Remedies Limited**

**Sunny Narwani**  
**Company Secretary and Compliance Officer**