

SEC: JC: 230

February 21, 2022

National Stock Exchange of India Limited,  
Exchange Plaza, 5th Floor, Plot No. C/1,  
G- Block, Bandra - Kurla Complex, Bandra (East),  
Mumbai - 400 051  
**SCRIP CODE: RPSGVENT**

BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai -400 001  
**SCRIP CODE: 542333**

Dear Sir,

**Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") Proposed Preferential Allotment**

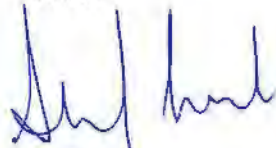
Further to our intimations dated January 10, 2022, January 13, 2022, January 17, 2022, February 4, 2022 and February 9, 2022, in relation to the proposed preferential allotment of 30,00,000 compulsorily convertible preference shares ("CCPS") by RPSG Ventures Limited ("Company"), we wish to inform you that we have received an undertaking dated February 21, 2022 from Integrated Coal Mining Limited (CIN: U40102WB1996PLC079258), the proposed allottee of CCPS, agreeing to waive their right of dividend in relation to the CCPS, on allotment thereof ("**Undertaking**").

Further, we undertake to send an email intimation to the Company's shareholders in respect of receipt of the said Undertaking.

This is for your information and records please.

We would be grateful if you now kindly favour us with your 'in-principle' approval to the proposed preferential allotment as requested in our aforesaid letters.

Yours faithfully,  
For **RPSG Ventures Limited**



**Sudip Kumar Ghosh**  
Company Secretary  
ICSI Membership No. A18707