



February 28, 2024

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| <p>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. Tel no.: 22721233 Fax No.: 22723719/ 22723121/ 22722037 BSE Scrip Code: 542773</p> | <p>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. Tel No.: 2659 8235 Fax No.: 26598237/ 26598238 NSE Symbol: IIFLSEC</p> |
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Dear Sirs,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI Listing Regulations**”), we wish to inform you that, as a part of the internal restructuring, IIFL Management Services Limited, a wholly owned subsidiary of the IIFL Securities Limited (“the Company”), has executed an agreement to sell its Alternate Investment Funds business (“**Identified Business**”) through a business transfer agreement (“**BTA**”) by way of slump sale as a going concern, to IIFL Securities Alternate Asset Management Limited, another wholly owned subsidiary of the Company (“**Transaction**”).

The completion of the Transaction is subject to the approvals/ consents as may be necessary from the regulatory/ statutory authorities/shareholders of the subsidiary companies and further conditions that may be imposed by any person or authority while granting such approvals.

The details as required under SEBI Listing Regulations, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, for the restructuring is enclosed herewith as **Annexure ‘A’**.

We request you to take the aforesaid on record.

Thanking you.

For IIFL Securities Limited

Meghal Shah
Company Secretary

IIFL Securities Limited

Corporate Identity Number: **L99999MH1996PLC132983**

Regd. Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400 604
Tel: (91-22) 6272 7000 • Fax: (91-22) 2580 6654 • E-mail: secretarial@iifl.com • Website: www.iiflsecurities.com

Annexure 'A'

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| 1. | Details and reasons for restructuring; | IIFL Management Services Limited, a wholly owned subsidiary of the IIFL Securities Limited ("the Company"), is transferring its Alternate Investment Funds(AIF) business ("Identified Business") to IIFL Securities Alternate Asset Management Limited, another wholly owned subsidiary of the Company for smooth and seamless function and operations of AIF business. |
| 2. | Quantitative and/ or qualitative effect of restructuring; | This internal restructuring will help for smooth and seamless function and operations of AIF business by the subsidiary company. |
| 3. | Details of benefit, if any, to the promoter/promoter group/group companies from such proposed restructuring; | The proposed restructuring is between two wholly owned subsidiaries of IIFL Securities Limited. There is no change in control for the Investment Manager. |
| 4. | Brief details of change in shareholding pattern (if any)of all entities | Nil |

IIFL Securities Limited

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