

March 24, 2022

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001.	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051.
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Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Finance Committee of the Board of Directors of the Company vide Resolution dated March 24, 2022 approved allotment of 600 Non-Convertible Debentures namely Secured Redeemable Non-Convertible Debentures-Series D16 Option A of Face Value of INR 10 Lakhs each, for cash at par, aggregating to INR 60 Crores and allotment of 50 Non-Convertible Debentures namely Unsecured Subordinated Redeemable Non-Convertible Debentures-Series D16 Option B of Face Value of INR 1 Crore each, for cash at par, aggregating to INR 50 Crores, on Private Placement Basis.

We request you to note the details of the aforesaid allotment as under:

Particulars	Secured Redeemable Non-Convertible Debentures-Series D16 Option A (" Option A ") Unsecured Subordinated Redeemable Non-Convertible Debentures-Series D16 Option B (" Option B ")
Type of Securities	Option A - Secured Redeemable Non-Convertible Debentures Option B - Unsecured Subordinated Redeemable Non-Convertible Debentures
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures	Option A - 600 Option B - 50
Size of Issue	Option A - Rs. 60,00,00,000 Option B - Rs. 50,00,00,000
Proposed to be Listed	Yes

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000. Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com



Date of Allotment	March 24, 2022
Tenor	120 months
Name of Stock Exchange(s)	Wholesale Debt Market ("WDM") Segment of the National Stock Exchange of India Limited ("NSE").
Coupon/Interest	Option A - 8.60% p.a. Option B - 9.35% p.a.
Schedule of payment of Coupon/Interest and Principal	Interest: 24-March-23 24-March-24 24-March-25 24-March-26 24-March-27 24-March-28 24-March-29 24-March-30 24-March-31 24-March-32 Principal: March 24, 2032
Security	Option A- Description of Security: First ranking <i>pari passu</i> charge over the receivables of the Company, both present and future, book debts, loans and advances and current assets of the Company. Type of Charge: First ranking <i>pari passu</i> charge. Date of Creation of Security: The charge has been created on 10 th March, 2022 via debenture trust deed cum deed of hypothecation entered into with Catalyst Trusteeship Limited. The charge shall be perfected by filing necessary forms to the Registrar of Companies and CERSAI within the prescribed time. Minimum Security Cover: 1 time over the outstanding principle portion along with accrued interest at any point of time during the tenor. The consent to create first, <i>pari passu</i> charge on the assets has been obtained from the existing creditors to whom the assets are charged, prior to creation of the charge. Option B- N.A.

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Specialright/interest/privileges attached to the Non-Convertible Debentures and charges thereof.	Not Applicable
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures	<p>Option A- INR 10 Lakhs per Debenture on Maturity i.e. March 24, 2032 aggregating to INR 60 Crores</p> <p>Option B- INR 1 Crore per Debenture on Maturity i.e. March 24, 2032 aggregating to INR 50 Crores</p>

This intimation is also uploaded on the website of the Company at www.iifl.com.

Request you to kindly take the above information on your record and disseminate the same on your website.

Thanking you,
Yours faithfully,

For IIFL Finance Limited



Sneha Patwardhan
Company Secretary



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